Understanding the Cost of Mass Timber: Design, Drivers, and Case

September 3, 2025

### **Presented by**

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•Disclaimer: This presentation was developed by a third party and is not funded by WoodWorks or the Softwood Lumber Board.

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Regional
Directors:
One-on-One
Project Support





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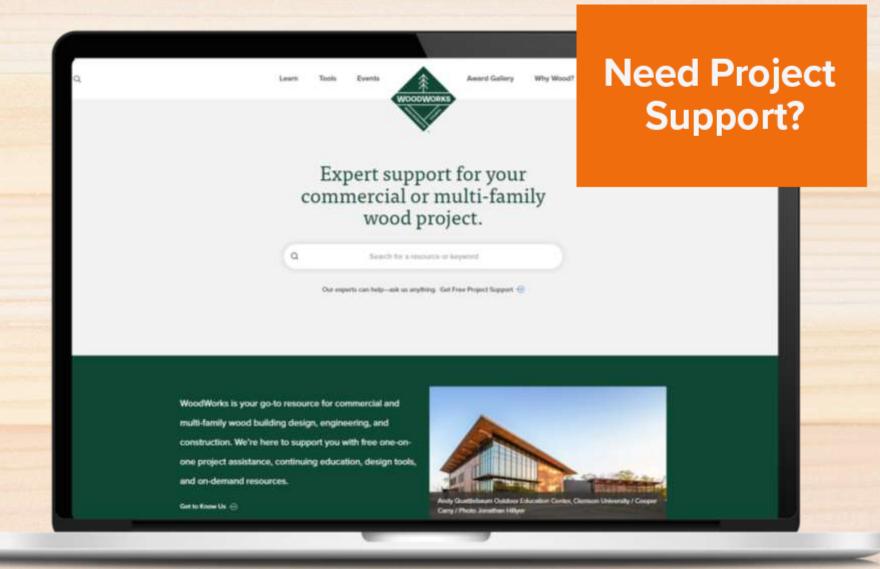


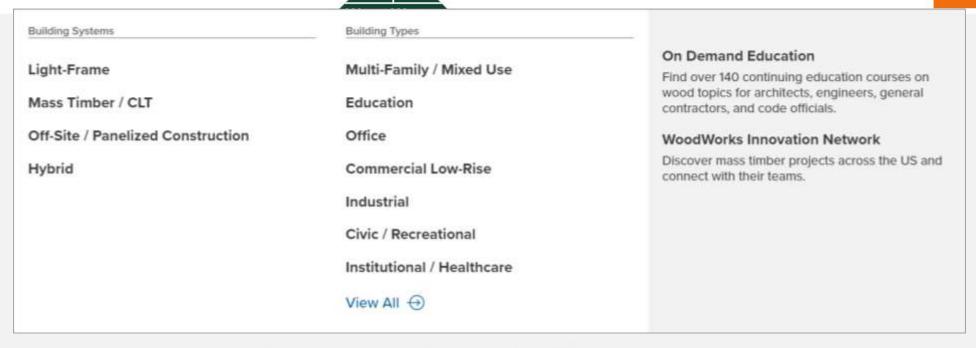
Taylor Landry, PE, MLSE



**Bruce Lindsey** 

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### **Building Systems**

Light-Frame 26

Mass Timber / 20 CLT

Hybrid 10

Panelized Construction

6

23

### **Building Types**

Multi-Family / Mixed-Use 35

Office 15

Education 8

Institutional / 8 Healthcare

Commercial Low-Rise

Civic / 5

Recreational

Industrial 5

### **Project Roles**

Architect 26

Structural Engineer

podium



### Using Podiums in Tall Wood Buildings

Common in light-frame wood construction, podiums are a viable, code-compliant option for tall mass timber buildings under the 2021 IBC.

**Expert Tips** 



### 5-over-2 Podium Design: Part 1 - Path to Code Acceptance

First published in Structure, Part 1 of this two-part article covers design considerations and traditional approaches to 5-over-2 projects.

Solution Papers



### 5-over-2 Podium Design: Part 2 -Diaphragm and Shear Wall Flexibility

First published in Structure, Part 2 of this article covers flexibility issues associated with 5-over-2 structures and how they can affect the design process.

Solution Papers



### Thomas Logan - Wood-Frame Podium Project Creates Affordable Housing

Developed to help fill a critical need for affordable housing in Boise's downtown core, Thomas Logan is

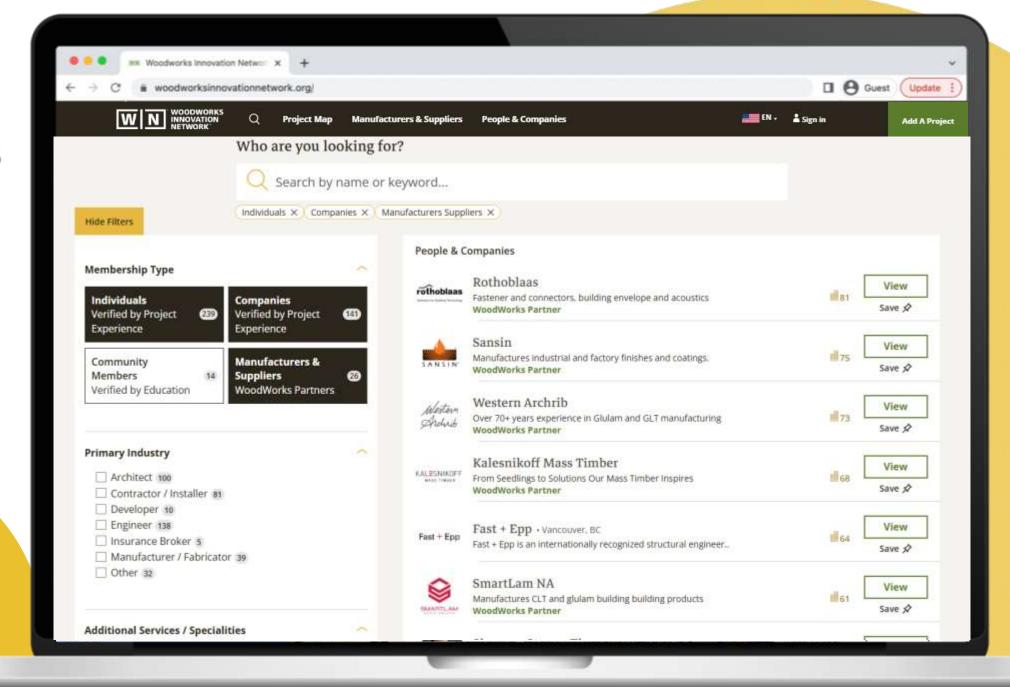
a brick-clad building that fits perfectly within the urban neighborhood.

Case Studies



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### **Program Partners**



EWP / PANELS











MASS TIMBER















































www.masstimberplus.com



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- To receive a certificate of completion, stay on for the duration of the webinar.
- 2. GROUP ATTENDEES: Go to woodworks.org/webinar to find the *Group Sign-In Form*. Add each attendee and submit the form immediately following the webinar.
- The PDF of today's presentation can be found on WoodWorks.org under the *Events* tab—then *Presentation Archives*.





# Agenda

# Understanding the Cost of Mass Timber: Design, Drivers, and Case Studies

**AIA Course** 

1:00 – 1:05 pm	Welcome
1:05 – 1:50 pm	Presentation
1:50 – 2:00 pm	Webinar Q&A



# MASS TIMBER DESIGN & COST CONSIDERATIONS

Chris Kendall, P.E.
Principal <u>ckendall@klaa.com</u>

September 3, 2025

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Questions related to specific materials, methods, and services will be addressed at the conclusion of this presentation.



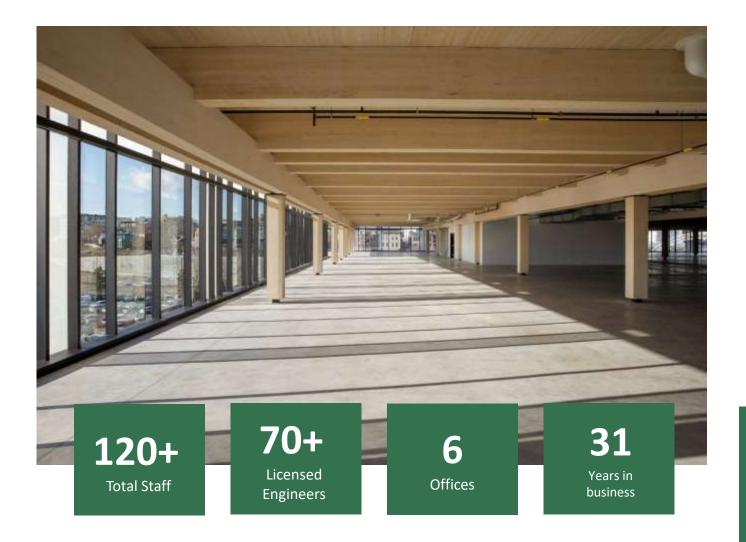
# Course Description

For architects, engineers, and owners working with mass timber in commercial and institutional construction, an understanding of the economics behind the material is essential. This one-hour seminar will explore the cost drivers, value propositions, and design strategies that influence the financial viability of mass timber projects.

Participants will learn how early design decisions impact cost efficiency, hear lessons learned from built case studies, and gain insight from cost comparisons with equivalent steel and concrete buildings. The session will also present findings from a macroeconomic study that analyzed three buildings redesigned for mass timber in Minneapolis, Denver, and Atlanta, revealing region-specific cost impacts, schedule advantages, potential performance advantages, and critical design considerations.

# Learning Objectives

- 1. Identify the key cost drivers and market conditions that influence the feasibility of mass timber construction across the U.S.
- 2. Evaluate how structural design choices, such as grid spacing, material interfaces, and prefabrication, affect the cost and efficiency of mass timber buildings.
- 3. Compare actual cost and performance data from case studies and material alternatives to better inform future project decisions.
- 4. Interpret the results of a regional mass timber cost study—examining impacts on construction schedule, carbon footprint, and construction cost in the Upper Midwest, Rocky Mountain, and Southeastern U.S. regions.





## SERVICES

- Structural Engineering
- Civil Engineering
- Embodied Carbon Consulting

- Steel Detailing
- Steel Construction Management
- Mass Timber Construction Management

# **Outline**



What is Mass Timber?



**Mass Timber Precedent Projects** 

**Construction Types** 

Asides



Mass Timber in Building Codes?



LCA Case Study Series And Cost Comparisons?

**Denver Office** 



Take Aways

### Mass Timber | What is it?

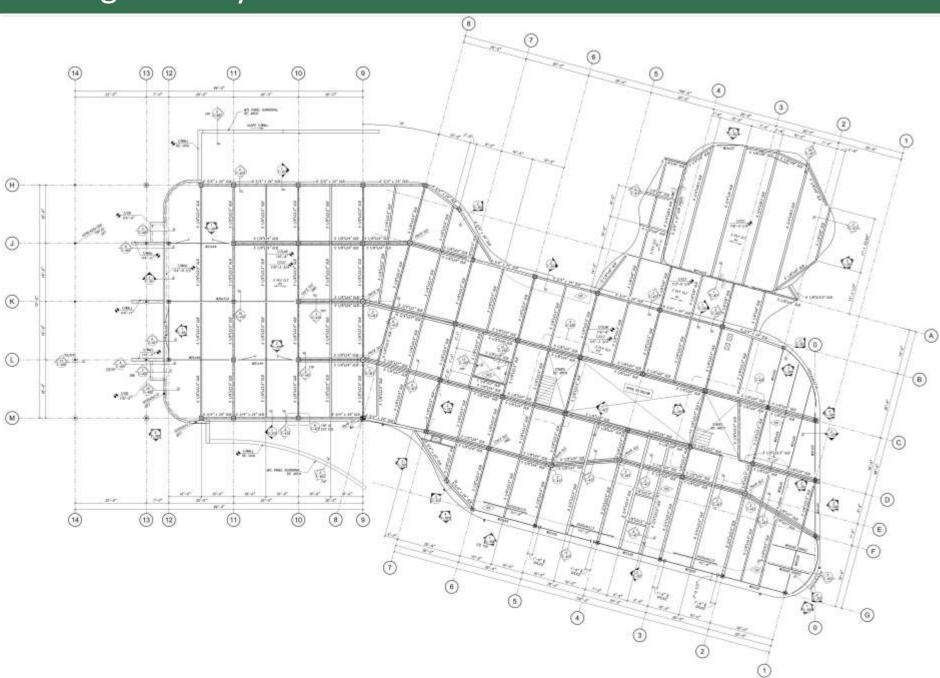


- It's made of trees
- It's solid wood (big pieces made out of little pieces)
- It's flat panels (CLT, NLT, DLT, GLT, MPP etc.)
- It's also glulam beams and columns
- It's prefabricated





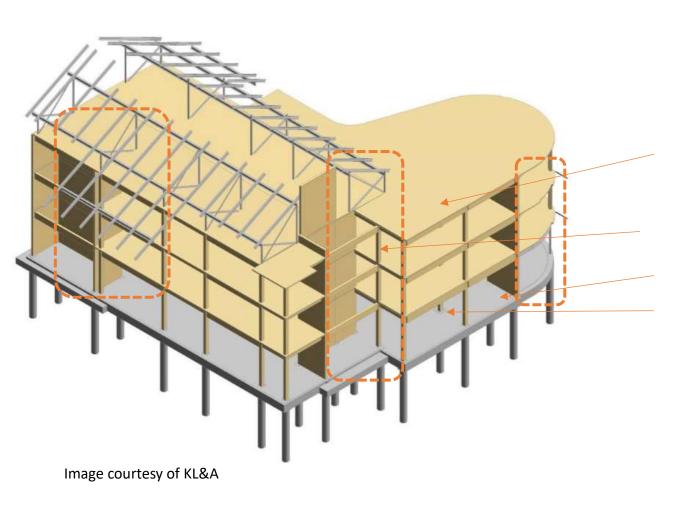
# Northglenn City Hall Floor Plan





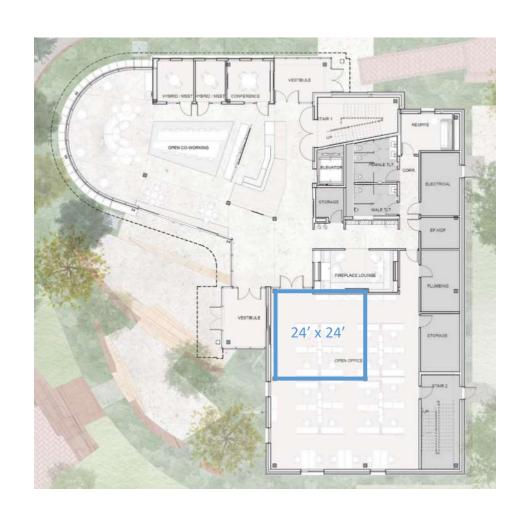


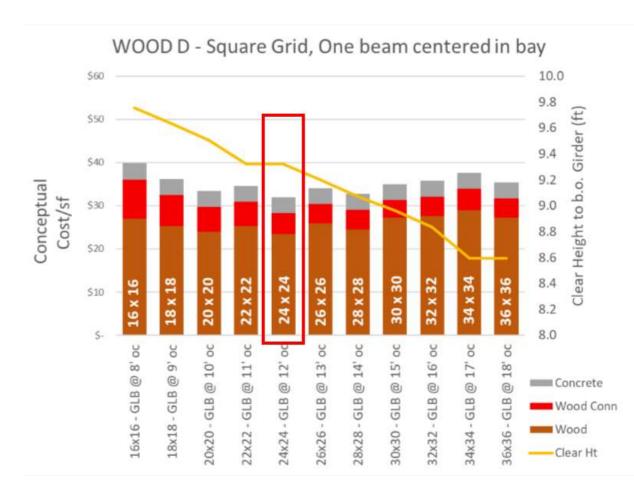
# **Structural Elements**



3-ply • 3-ply CL (gravity and lateral diaphragms) • 5-ply CLT shea Glulam columi Glulam beams

# Timber Building Grid Selection









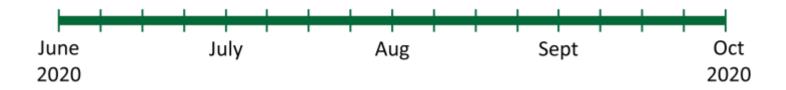




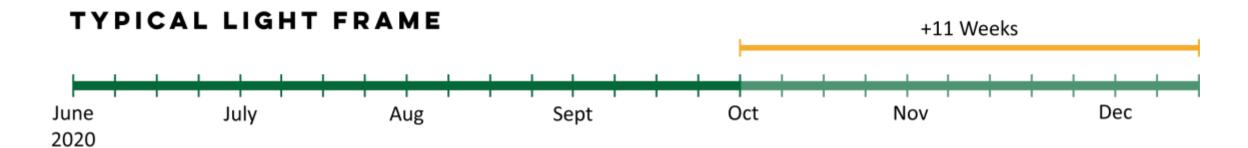


### Cirrus Hybrid Framing Duration

#### MASS TIMBER HYBRID ACTUAL







232,000 ft<sup>2</sup> of wood construction framed in 17 weeks (13,640 ft<sup>2</sup>/week).



TABLE 601
FIRE-RESISTANCE RATING REQUIREMENTS FOR BUILDING ELEMENTS (HOURS)

BUILDING ELEMENT			TYPE II		TYPE III		TYPE IV				TYPE V	
			Α	В	Α	В	Α	В	С	HT	Α	В
Primary structural frame <sup>f</sup> (see <b>Section 202</b> )	3 <sup>a, b</sup>	2 <sup>a, b, c</sup>	1 <sup>b, c</sup>	0°	1 <sup>b, c</sup>	0	3ª	2ª	2ª	HT	1 <sup>b, c</sup>	0
Bearing walls												
Exterior <sup>e, f</sup>	3	2	1	0	2	2	3	2	2	2	1	0
Interior	3ª	2ª	1	0	1	0	3	2	2	1/HT <sup>g</sup>	1	0
Nonbearing walls and partitions Exterior							See	Tab	ole i	705.5		
Nonbearing walls and partitions Interior <sup>d</sup>	0	0	0	0	0	0	0	0	0	See <b>Section 2304.11.2</b>	0	0
Floor construction and associated secondary structural members (see Section 202)	2	2	1	0	1	0	2	2	2	HT	1	0
Roof construction and associated secondary structural members (see Section 202)		1 <sup>b,c</sup>	1 <sup>b,c</sup>	0°	1 <sup>b,c</sup>	0	11/2	1	1	HT	1 b,c	0

c. In all occupancies, heavy timber complying with Section 2304.11 shall be allowed for roof construction, including primary structural frame members, where a 1-hour or less fire-resistance rating is required.

0 HT 2/3

SELECT A CONSTRUCTION TYPE WITH THE LOWEST FIRE-RESISTANCE RATING POSSIBLE



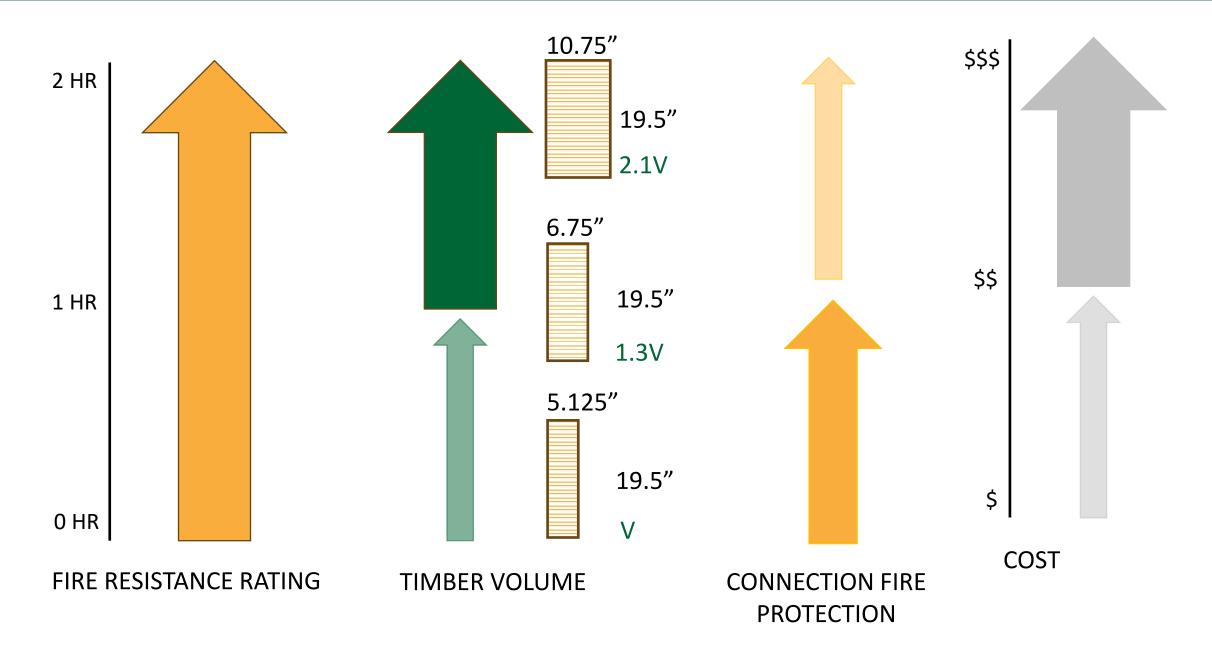
TY	PE III		TY	PE IV		TYPE V			
А	В	А	В	С	нт	А	В		
6 85'	<b>4</b> 75'	<b>18</b> 270'	<b>12</b> 180'	9 85'	6 85'	<b>4</b> 70'	<b>3</b> 60'		
85,500 SF	57,000 SF	324,000 SF	216,000 SF	135,000 SF	108,000 SF	54,000 SF	27,000 SF		

### 2024 IBC - CONSTRUCTION TYPE / ASSEMBLY

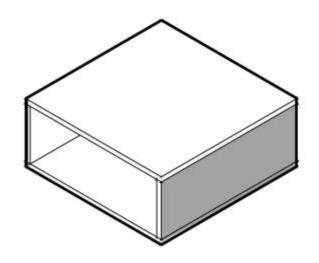


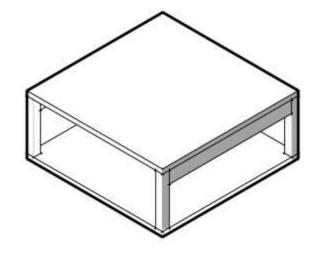
	TYPE III				TYPE V				
A	В	В А		С	HT	А		В	
<b>6</b> 85'	<b>4</b> 75'	<b>18</b> 270'	<b>12</b> 180'	<b>9</b> 85'	<b>6</b> 85'	4 70'	<b>3</b> 60'		
1 HR	0 HR	3 HAR	3 HR	3 HR	нт	1 HR	0 HR	FRAME	
1 HR	0 HR	2 HR	2 HR	2 HR	HT	1 HR	0 HR	FLOOR	
1 HR	0 HR	1.5 HR	1 HR	1 HR	нт	1 HR	0 HR	ROOF	

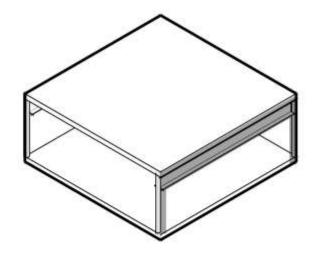
### As Fire Resistance Rating Increases...Cost Increases











#### PANELIZED SYSTEM

MASS TIMBER PANELS FOR ALL PRIMARY STRUCTURAL ELEMENTS

#### TIMBER FRAME

MASS TIMBER FLOOR PANEL SLABS W/ A PRIMARY STRUCTURE OF GLULAM COLUMNS AND BEAMS

#### HYBRID SYSTEM

MASS TIMBER FLOOR SLABS SUPPORTED BY STEEL OR CONCRETE







#### PANELIZED SYSTEM

WOOD VOLUME IS CRITICAL ASPECT

BUILDING HEIGHT LIMITED BY PANEL COMPRESSION CAPACITY AT FLOOR TO WALL INTERFACE

LIMITS ARCHITECTURAL PROGRAM

#### TIMBER FRAME

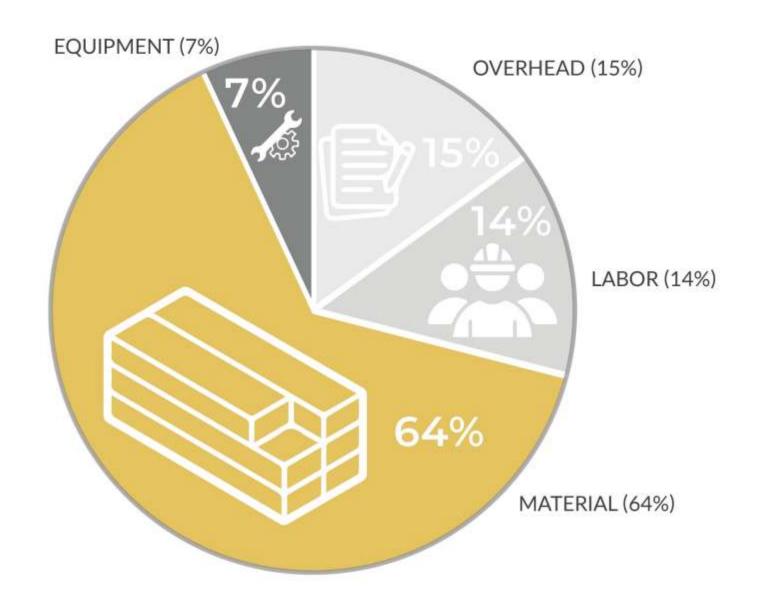
WOOD VOLUME IS CRITICAL

- ↑ COST UP W/ SPAN
- ↑ COST UP W/ STEEL CONNECTIONS
- ↑ DEPTH INCREASES RAPIDLY W/ SPAN

#### HYBRID SYSTEM

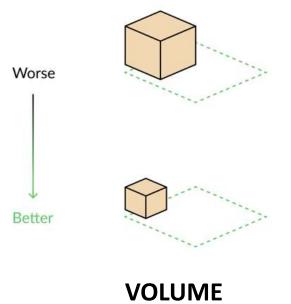
STEEL PIECE COUNT IS CRITICAL

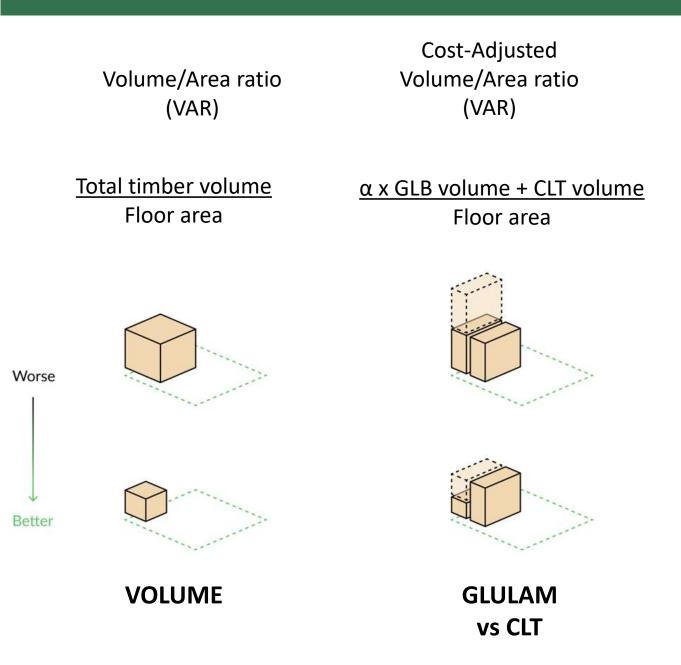
SELECT BUILDING TYPE WITH 'UNRATED' FRAME



Volume/Area ratio (VAR)

#### Total timber volume Floor area

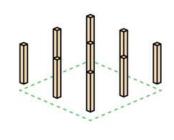


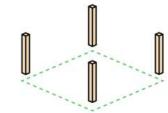


Cost-Adjusted Volume/Area ratio Volume/Area ratio (VAR) (VAR) <u>Total timber volume</u>  $\alpha$  x GLB volume + CLT volume Floor area Floor area Worse Better **VOLUME GLULAM** vs CLT

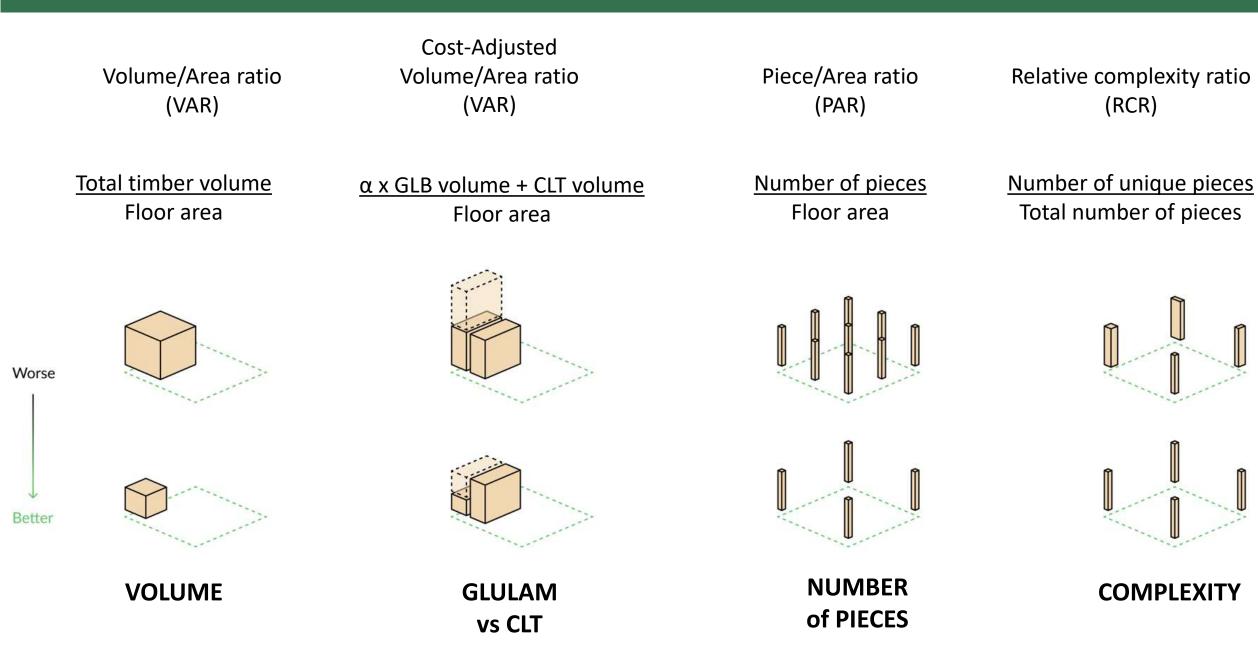
Piece/Area ratio (PAR)

Number of pieces
Floor area





NUMBER of PIECES



#### **Cost Data**

AIMS WIC 5 PLY CLT + GLULAM ROOF ONLY TYPE III-B 8<sup>TH</sup> & DOUGLAS 5 PLY CLT + GLULAM FLOORS AND ROOF TYPE IV-B

DENVER OFFICE 5 PLY CLT + GLULAM FLOORS AND ROOF TYPE III-A RETURN TO FORM
5 PLY CLT + GLULAM
FLOORS AND ROOF
TYPE IV-B

DU BURWELL CENTER
3 PLY CLT + GLULAM
FLOORS AND ROOF CLT
SHEAR WALLS
TYPE III-B











\$40

\$50

\$60

\$70

\$80

\$90



PLATTE 15 3 PLY CLT + GLULAM FLOORS AND ROOF TYPE III-B



SUN VALLEY BLOCK 2 5 PLY CLT + GLULAM FLOORS AND ROOF TYPE IV-B



THE GATE
(7 ¾") 7 PLY CLT + GLULAM
FLOORS AND ROOF
TYPE IV-B



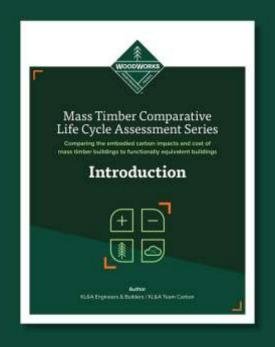
CU CHEMISTRY
5 PLY CLT + GLULAM
FLOORS AND ROOF
TYPE III-A



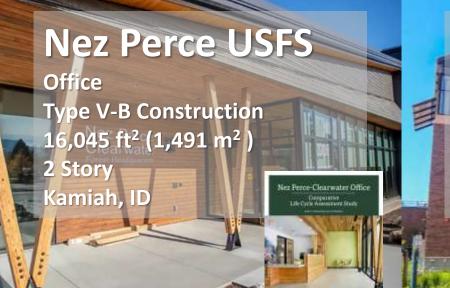
NORTHGLENN CITY HALL 3 PLY CLT + GLULAM FLOORS AND ROOF TYPE V-B



WoodWorks, KL&A Team Carbon, USDA U.S. Forest Service, Softwood Lumber Board







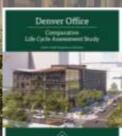
#### **Burwell Center**

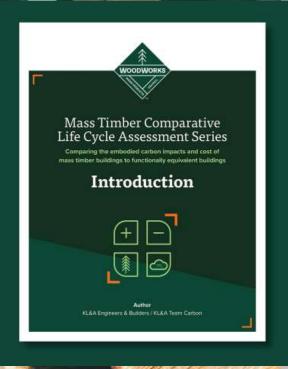
Office / Higher Ed
Type III-B Construction
22,990 ft<sup>2</sup> (2,136 m<sup>2</sup>)
3 Story
Denver, CO



#### **Denver Office**

Office / Higher Ed
Type III-A Construction
98,280 ft<sup>2</sup> (9,130 m<sup>2</sup>)
4 Story
Denver, CO





Comparative WBLCA

💎 TallyLCA 🐠

- Scope
  - Structure
  - Enclosure Vertical and Horizontal
  - Fire Resistance
  - Acoustic
  - Ceiling Finishes
- Cradle-to-Grave (A-C, plus Module D)
- Includes Biogenic Carbon (-1/+1, 32% Permanent Storage)

Comparative Cost & Speed of Construction

Normalized Material & Labor Costs

# BUILDING STUDY METHODOLOGY

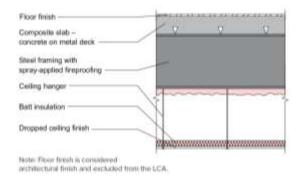


Floor firsh	1
Cast-in-place topping slab	Senzanamana
Acoustic underlayment mat	
CLT floor panel	
Giutam framing —	
Note: Floor firsts is considered architectural finish and excluded from the LCA. Acoustic underlayment mat is excluded due to lock of available data.	

- <u>FLOOR:</u> 5ply CLT Floor, Concrete Topping Slab, Glulam Framing
- ROOF: 5ply CLT, Glulam Framing

• LATERAL: Precast Concrete Walls, Glulam Brace

MASS TIMBER (AS DESIGNED)



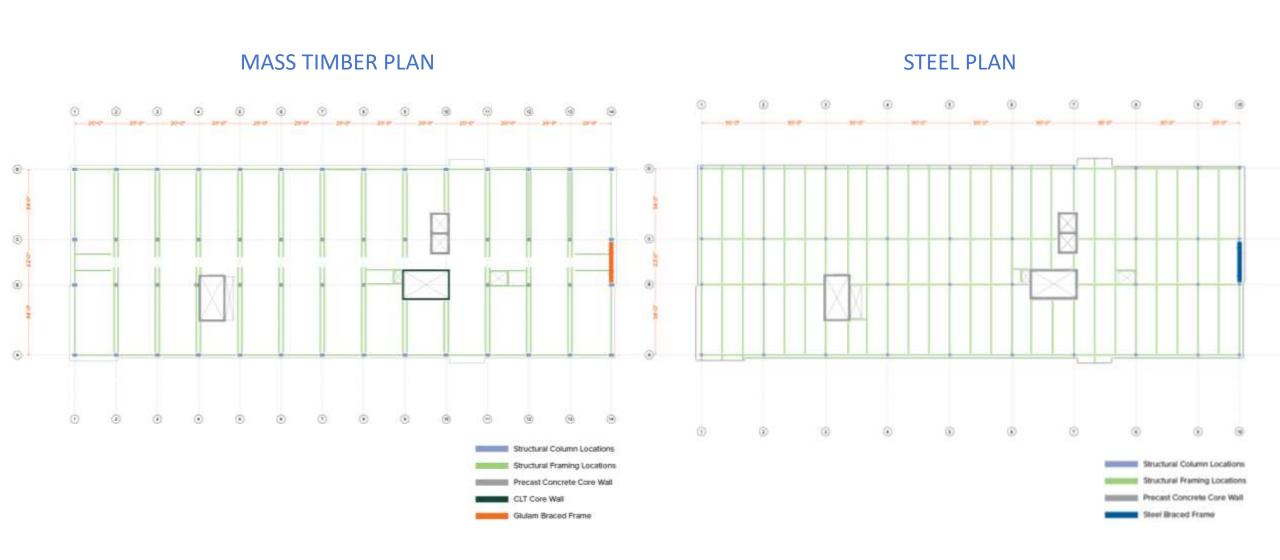
- <u>FLOOR:</u> Concrete on Metal Deck, WF Framing
- ROOF: Metal Deck, WF Framing

• LATERAL: Precast Concrete Walls, Steel Brace

STEEL

## FUNCTIONAL EQUIVALENCY

#### **DENVER OFFICE**



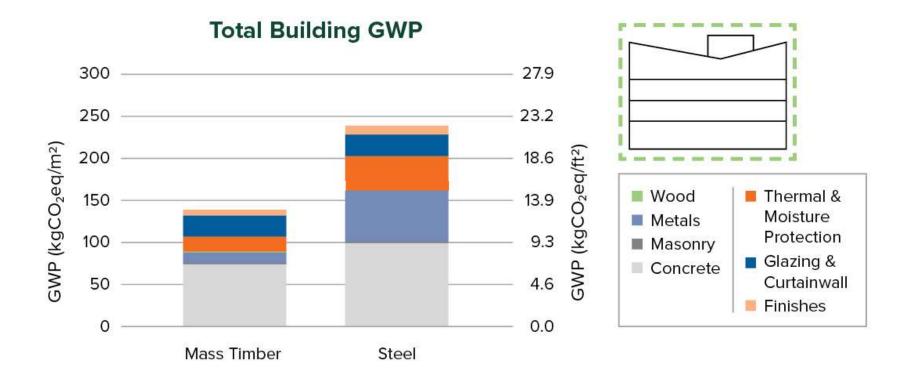




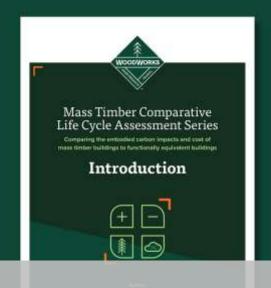
MT < STEEL
42% TOTAL REDUCTION

ARCH
32% REDUCTION

STRUCTURE 46% REDUCTION



## DENVER OFFICE - TOTAL GWP





## STUDY TRENDS



**Structure Raw Material** 

8 – 126% Premium

**Structure Construction** 

3 – 16% **Premium** 

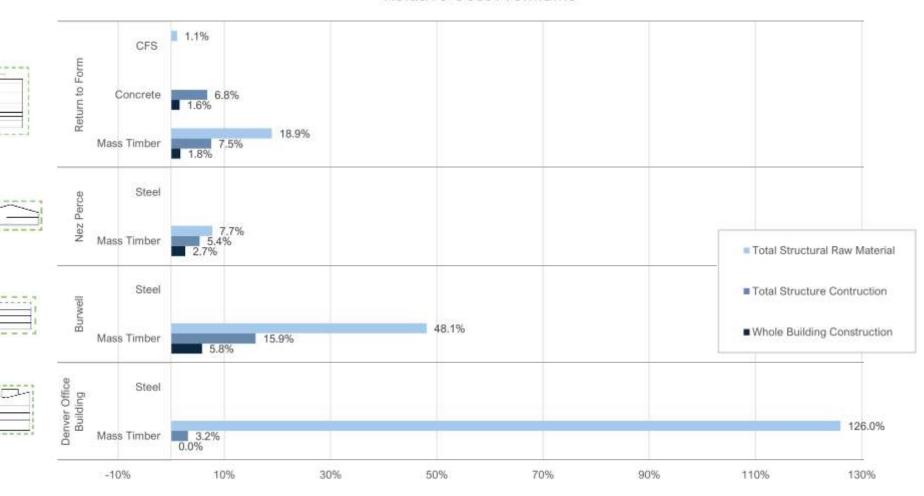
Whole Building Construction

0 - 6% **Premium** 

**Schedule** 

16% Average Savings

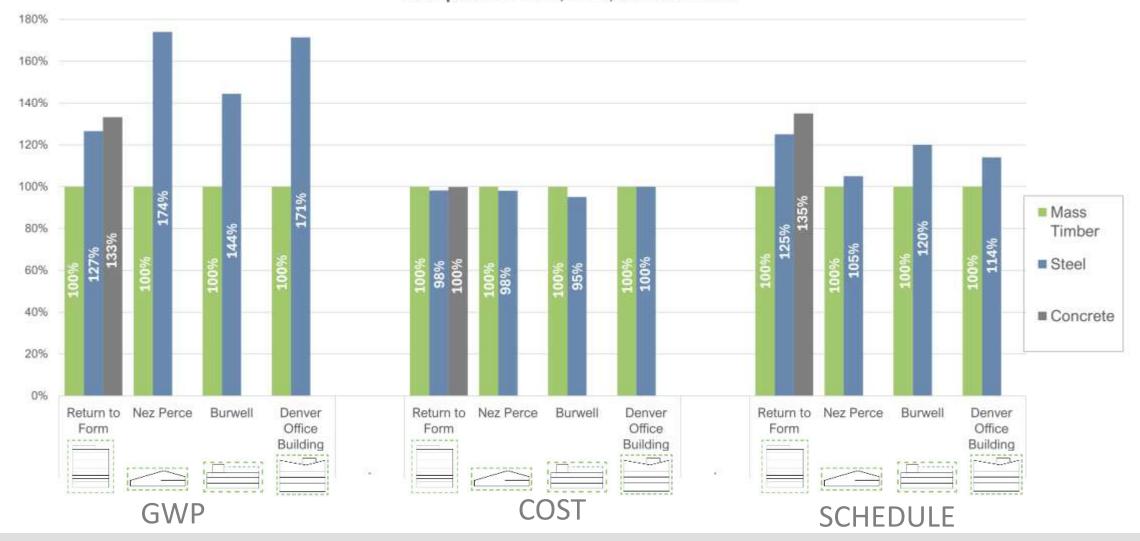
#### Relative Cost Premiums



## **COST TRENDS**

**COMPARATIVE STUDY SERIES** 

#### Comparative GWP, Cost, and Schedule



## TOTAL BUILDING TRENDS

**COMPARATIVE STUDY SERIES** 

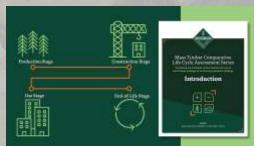


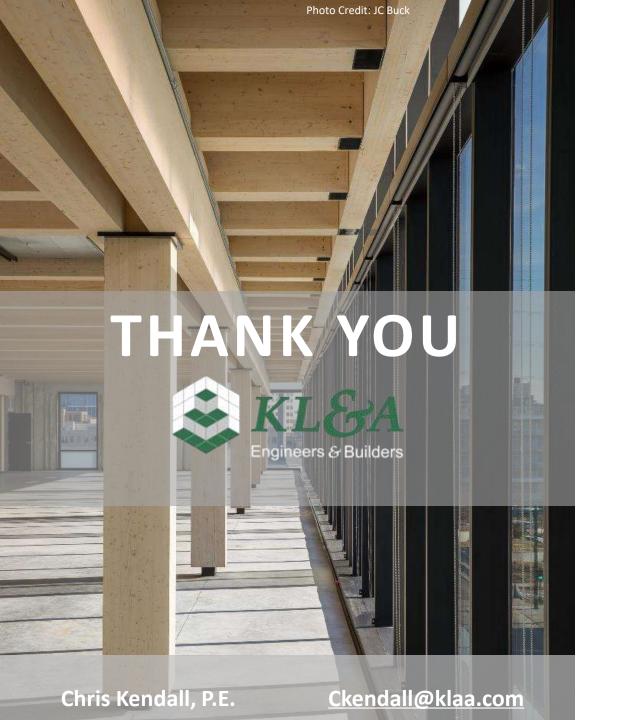
CONSTRUCTION TYPE

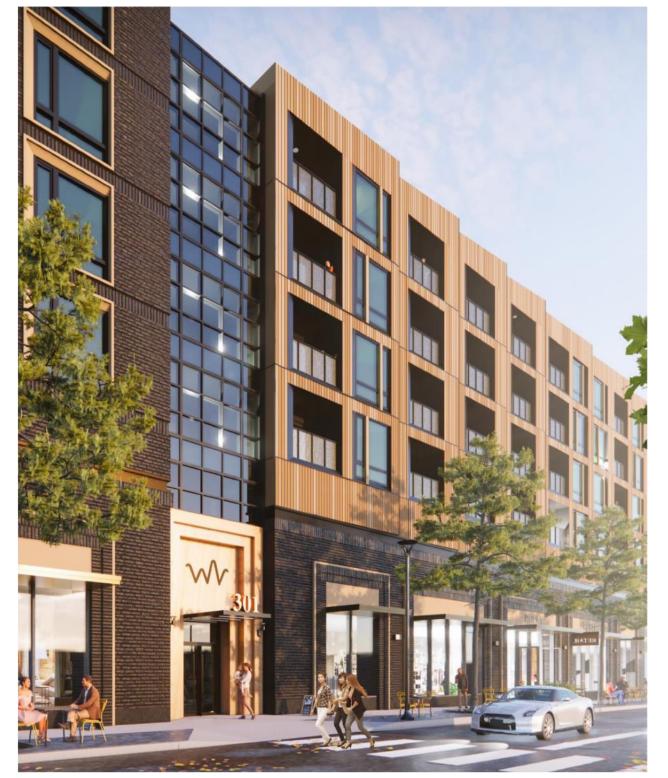


- TIMBER VOLUME
- SPEED OF CONSTRUCTION (HOLISTIC COST ANALYSIS)
- MASS TIMBER STRUCTURAL SYSTEMS HAVE CLEAR EMBODIED CARBON BENEFITS
- RESPECT STORED BIOGENIC CARBON
  - DESIGN FOR DECONSTRUCTION & EASY RECOVERY
- EMBODIED CARBON AT CONCEPT DESIGN









Stick-Built

### Denver



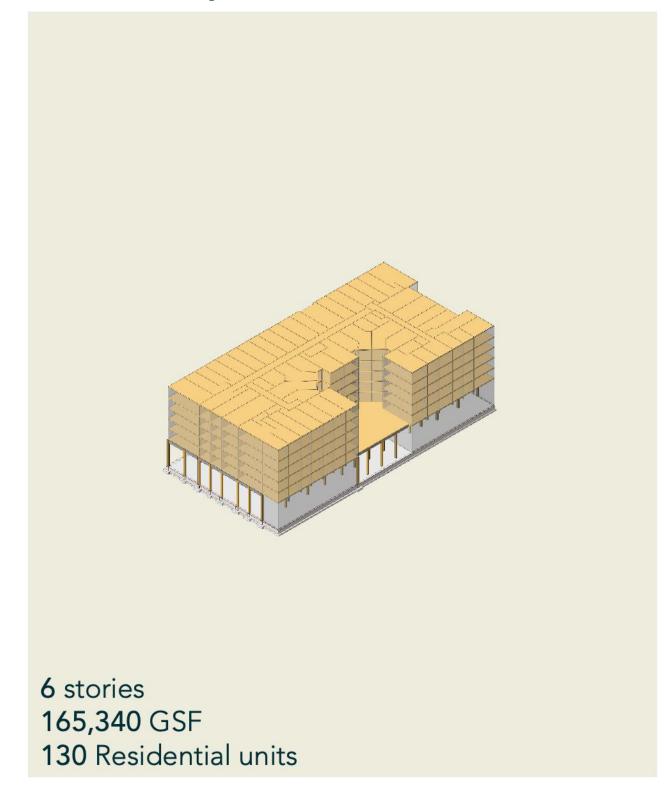
Cast-in-place concrete

## **Atlanta**



Cast-in-place concrete

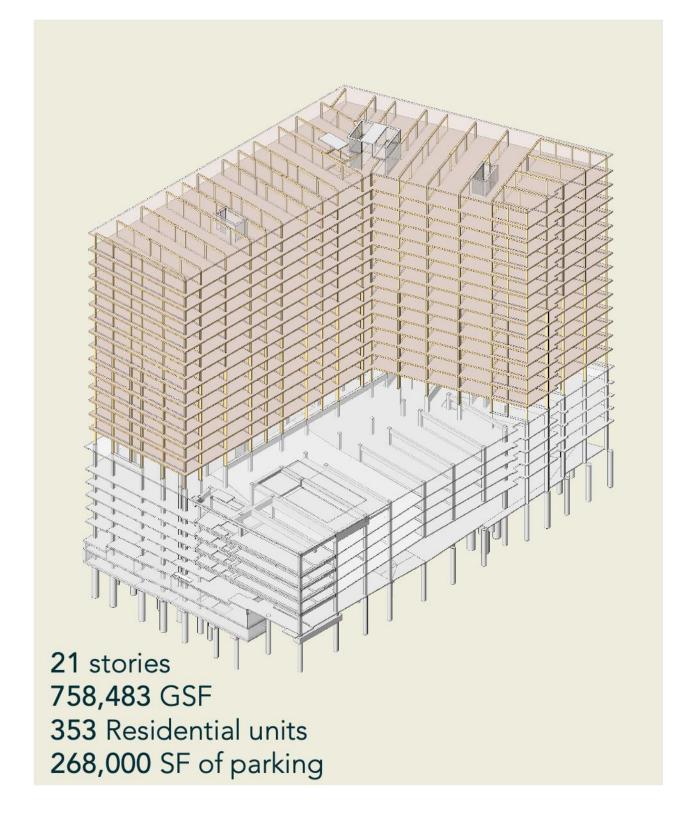
# All three buildings were redesigned for mass timber.



### Denver



## **Atlanta**



All analysis reflects mass timber equivalent calculations of existing cast-in-place concrete or stick-built structures. Cost, carbon, and constructability data all show significant gains even so; gains that will likely increase when actually designed for mass timber.



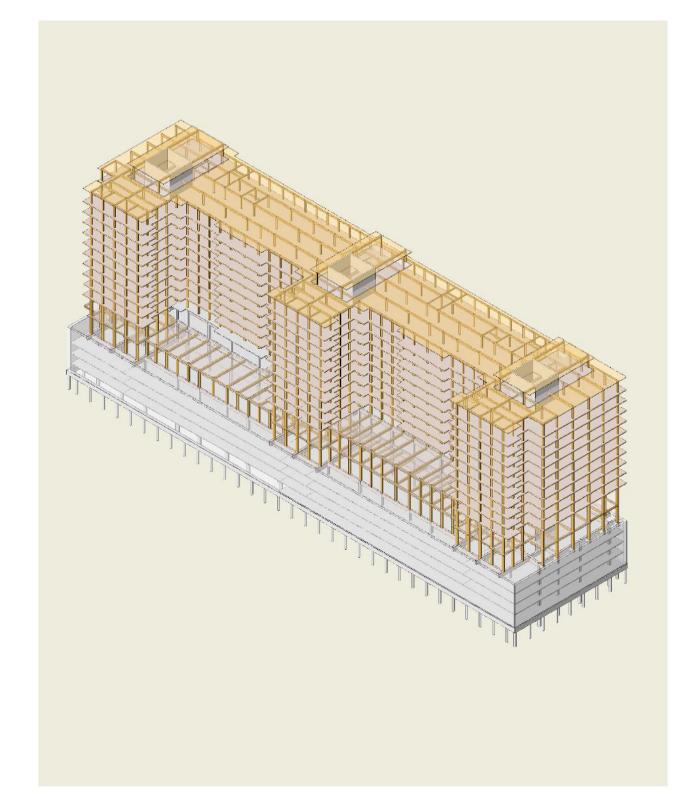


## Type IV-C

Max # of stories
Building height
Allowable area
Average area per story
Amount of unprotected timber
Primary structure

9 stories 85' 405,000 sf 45,000 sf 100% 2 hr rated

### Denver



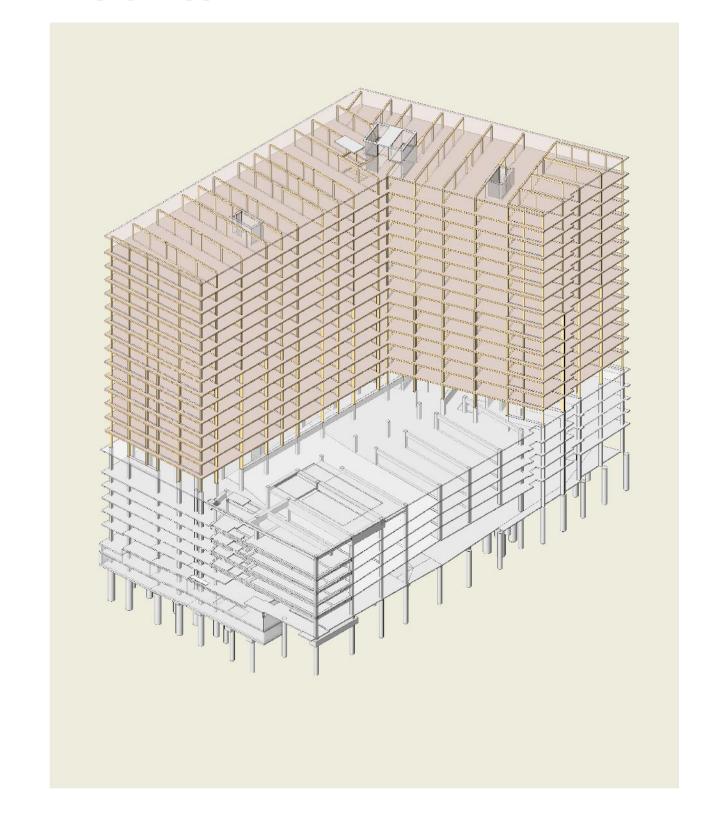
Type IV-B (IBC 2024)

Max # of stories
Building height
Allowable area
Average area per story
Amount of unprotected timber

Primary structure

12 stories 180' 648,000 sf 54,000 sf 100% ceiling 40% walls 2 hr rated

## **Atlanta**



## Type IV-A

Max # of stories
Building height
Allowable area
Average area per story
Amount of unprotected timber
Primary structure

18 stories 270' 972,000 sf 54,000 sf 0% 3 hr rated







#### Minneapolis case study

42%
Total reduction kgCO2eq

Total reduction kgCO2eq

IBC 2021 TYPE III-A ON TYPE IA PODIUM IBC 2021 TYPE IV-C

Fire protection - ceilings	
	Fire protection - ceilings
Fire protection - walls	Fire protection - walls
	Roofing
Roofing	Exterior enclosure
Exterior enclosure	Gypcrete topping
Gypcrete topping	Acoustic underlayment
Acoustic underlayment	+ Floor structure
Floor structure	+ Column & structural walls
Column & structural walls	Foundation
Foundation	



IBC 2024 TYPE IA

Roofing

Fire protection - ceilings

Fire protection - walls

Exterior enclosure

Floor structure

Parking

Foundation

Column & structural walls

Denver case study

22% Total reduction kgCO2eq

IBC 2024 TYPE IV-B

Fire protection - ceilings

Fire protection - walls

Exterior enclosure

Gypcrete topping

Floor structure

Parking

Foundation

Acoustic underlayment

Column & structural walls

Roofing

Atlanta case study

Total reduction kgCO2eq

IBC 2021 TYPE IA IBC 2021 TYPE IVA

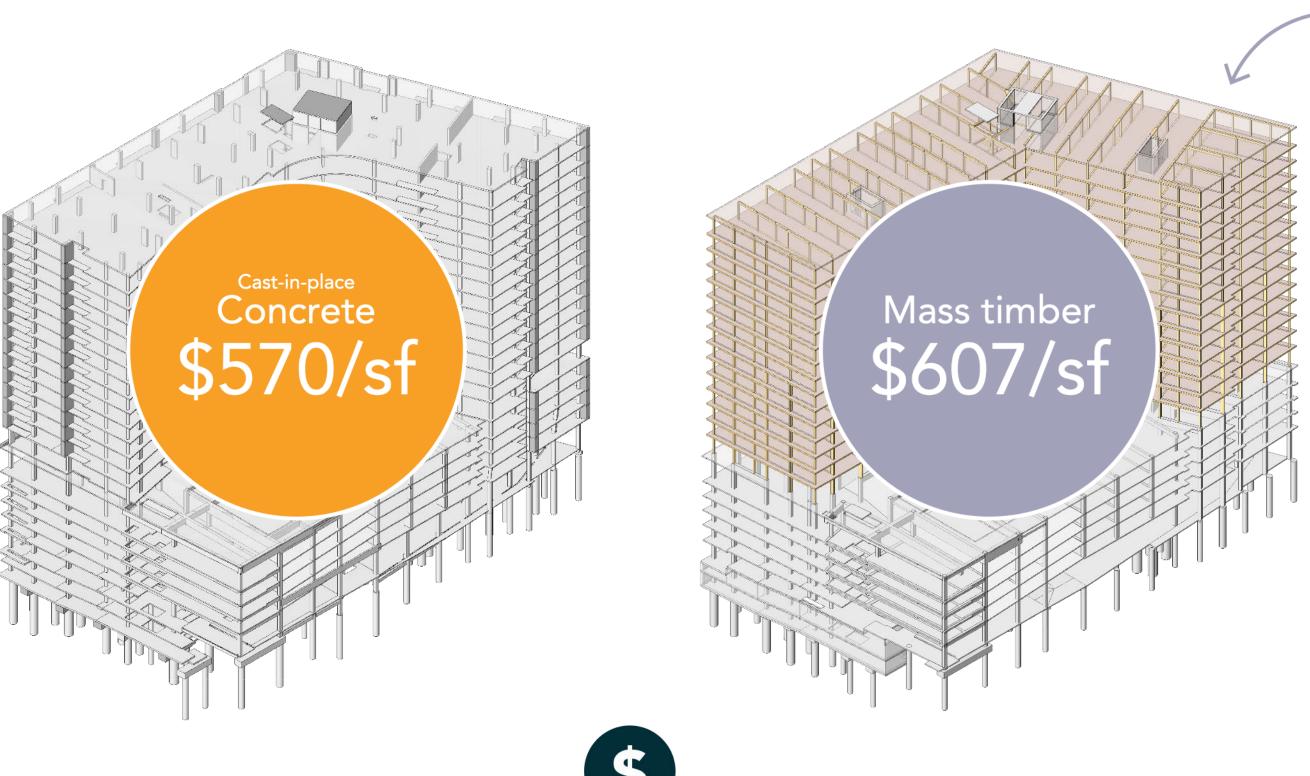
Fire protection - walls Roofing	Fire protection - ceilings
Exterior enclosure	Fire protection - walls
	Roofing
	Exterior enclosure
Floor structure	+ Floor structure
	Gypcrete topping
	Acoustic underlayment
Column & structural walls	Columns & structural walls
Parking	Parking



METHODOLOGY HERE: OLIFANT.ORG



Atlanta case study IBC 2021 Type IV-A



+\$37/sf (6% increase)

# Cost comparison

Major cost drivers and impacts between superstructures of a cast-in-place concrete project and a mass timber project. Does not account for owner costs, such as schedule savings, time to market, etc. Costs are based on residential area only. Garage costs were excluded since they remained a constant in each scenario. **16** Stories 417,417 GSF of residential 340 Residential units



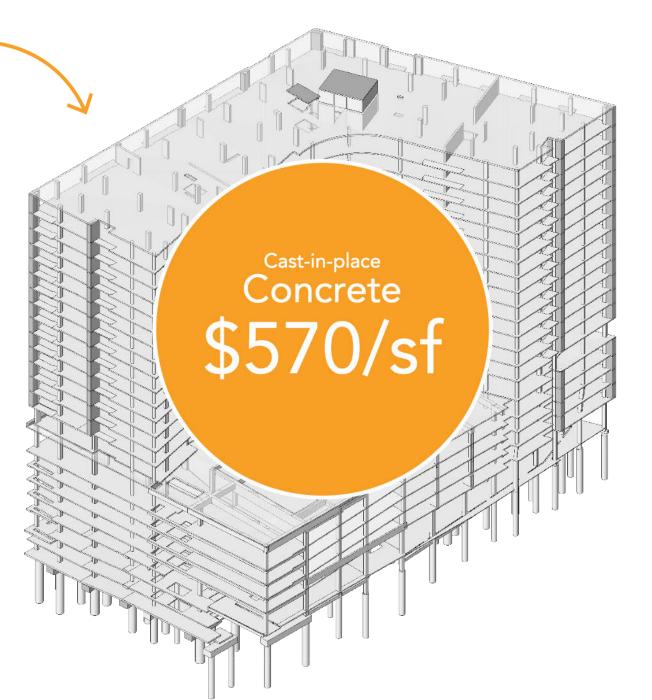


# Atlanta case study IBC 2021 Type IV-A

#### Structural

Concrete structure \$30,139,000

Indirect costs<sup>1</sup> \$3,177,000





### - Structural

Mass timber structure \$31,468,000

Fire protection: floor plates \$5,507,000

Fire protection: beams & columns \$3,181,000

Floor build up \$3,671,000

Transfer structure \$543,000

Exterior envelope \$509,000

Indirect costs<sup>1</sup> \$4,546,000

Schedule savings (\$1,750,000)

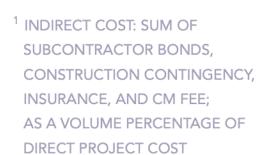
# Cost comparison

Major cost drivers and impacts between superstructures of a cast-in-place concrete project and a mass timber project. Does not account for owner costs, such as schedule savings, time to market, etc. Costs are based on residential area only.

Garage costs were excluded since they remained a constant in each scenario.

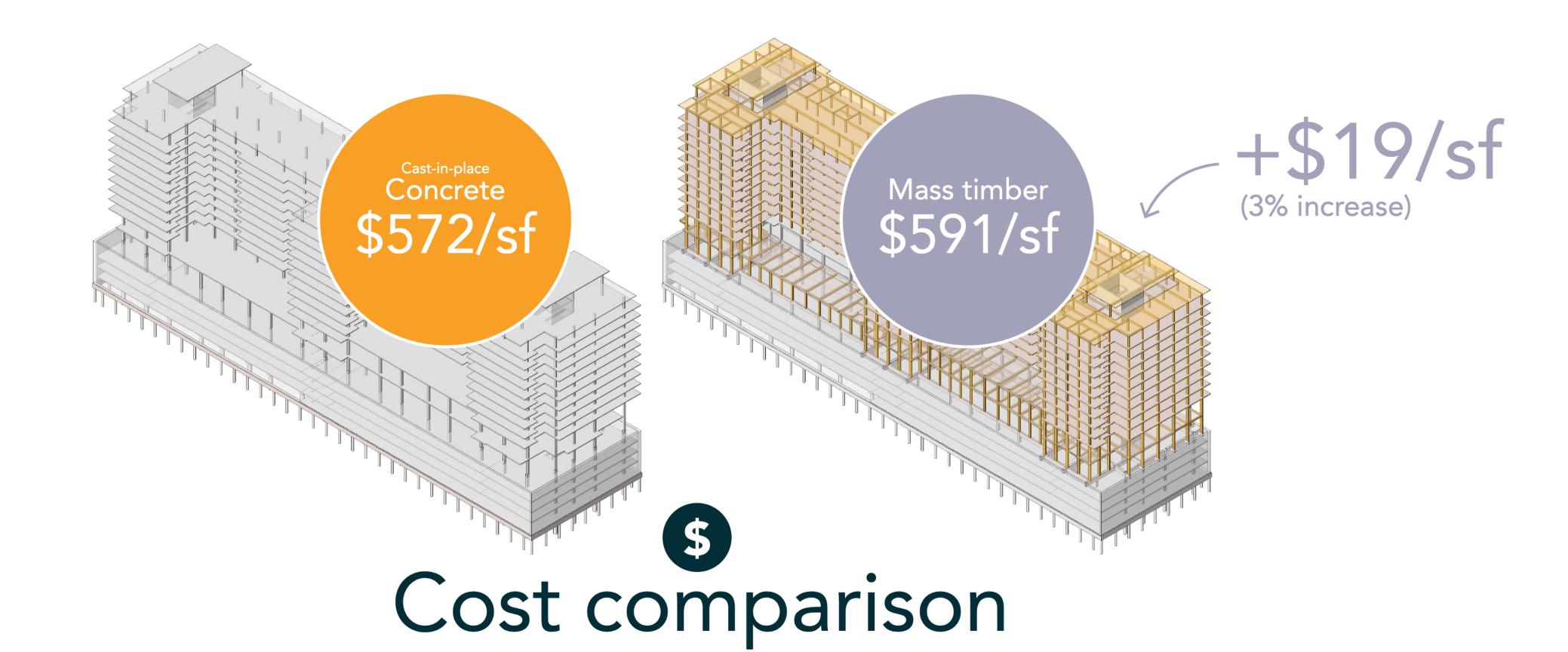
16 Stories

417,417 GSF of residential 340 Residential units



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Major cost drivers and impacts between superstructures of a cast-in-place concrete project and a mass timber project. Does not account for owner costs, such as schedule savings, time to market, etc. Costs are based on residential area only.

Garage costs were excluded since they remained a constant in each scenario.

12 Stories

513,800 GSF of residential

395 Residential units





Denver case study
IBC 2024 TYPE IV-B

**Structural** 

Concrete structure \$45,828,000

Indirect costs<sup>1</sup> \$4,830,000



allows for more
wood exposure, less
carbon through
additional
materials.

Mass timber

\$591/sf

#### Structural

Mass timber structure \$36,009,000

**Concrete** \$8,969,000

Floor build up \$4,801,000

Fire protection: beams & columns \$3,364,000

Transfer structure \$2,810,000

Fire protection: floor plates \$1,201,000

Exterior envelope \$900,000

Indirect costs<sup>1</sup> \$5,832,000

Schedule savings (\$1,750,000)

Interior ceiling finishes (\$975,880)

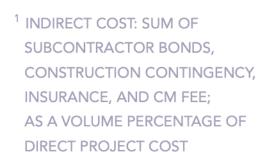
# Cost comparison

Major cost drivers and impacts between superstructures of a cast-in-place concrete project and a mass timber project. Does not account for owner costs, such as schedule savings, time to market, etc. Costs are based on residential area only.

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12 Stories

513,800 GSF of residential 395 Residential units





Minneapolis case study
IBC 2021 TYPE IV-C



Major cost drivers and impacts between superstructures of a cast-in-place concrete project and a mass timber project. Does not account for owner costs, such as schedule savings, time to market, etc.

6 Stories

165,340 GSF of residential

130 Residential units





## Minneapolis case study IBC 2021 TYPE IV-C



**Structure** \$8,692,000

Indirect costs<sup>1</sup> \$916,000





#### Structural

Mass timber structure \$13,620,000

Indirect costs<sup>1</sup> \$1,170,000

Interior ceiling finishes (\$1,226,000)

Concrete foundation (\$700,000)

Exterior envelope (\$590,000)

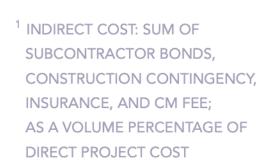
# Cost comparison

Major cost drivers and impacts between superstructures of a cast-in-place concrete project and a mass timber project. Does not account for owner costs, such as schedule savings, time to market, etc.

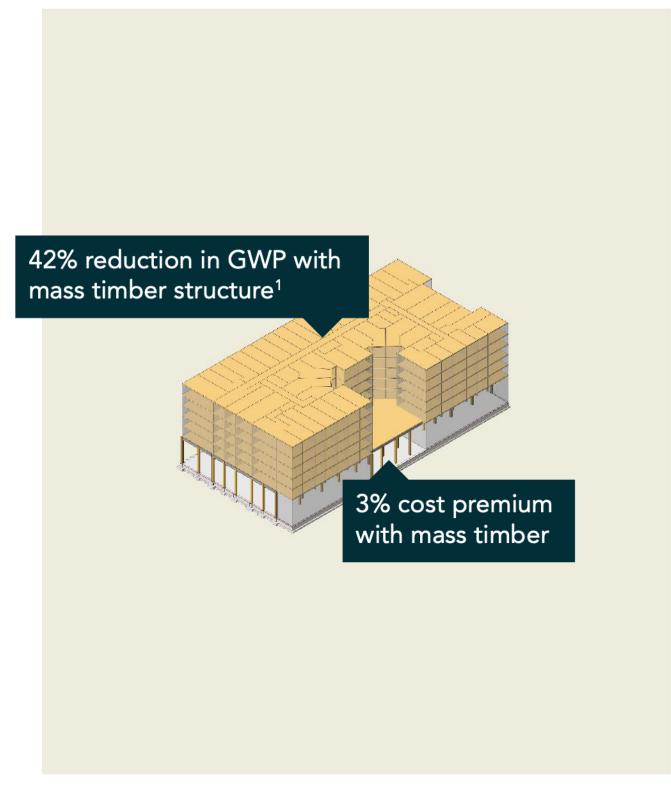
6 Stories

165,340 GSF of residential

130 Residential units

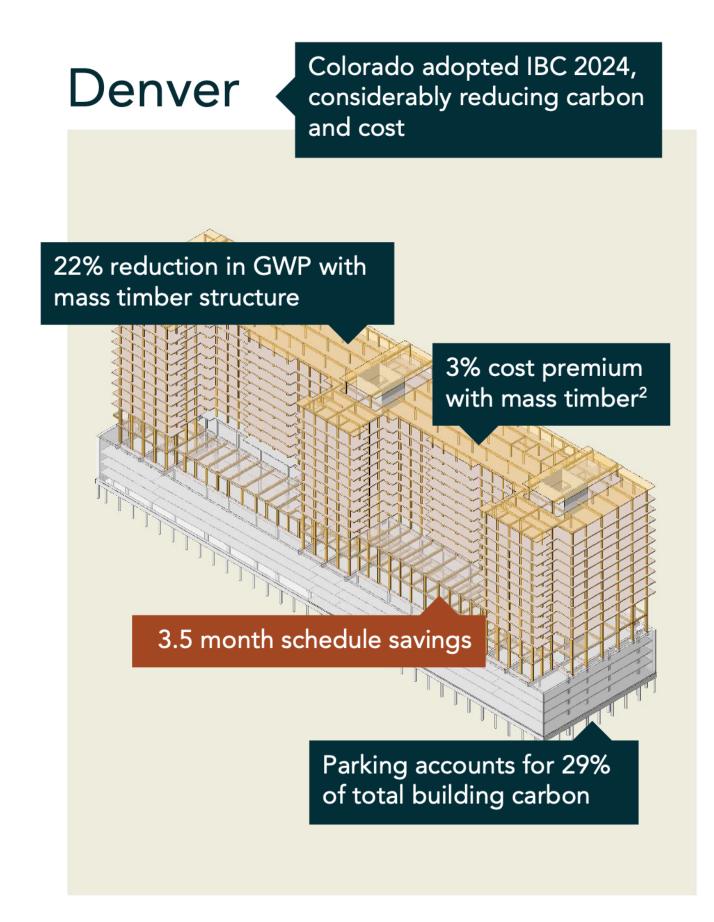




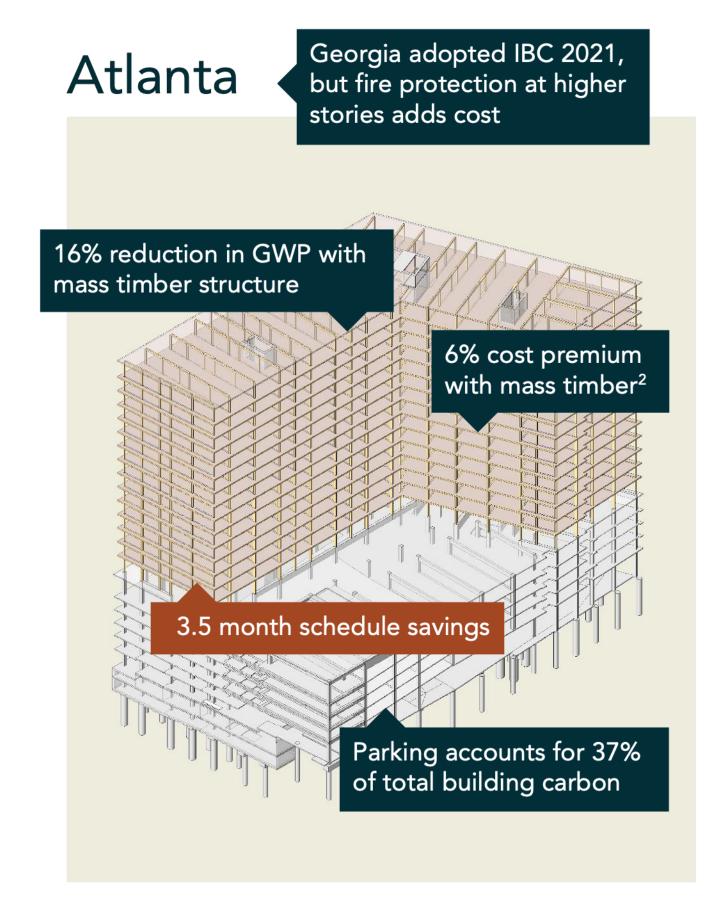


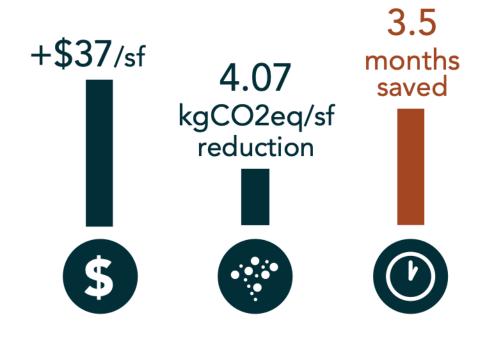
<sup>1</sup> Mass timber stores more carbon than a stick-built structure















## Denver



## Atlanta



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## **QUESTIONS?**

This concludes The American
Institute of Architects Continuing
Education Systems Course

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