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Questions related to specific materials, methods, and services will be addressed at the conclusion of this presentation.



# Course Description

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This session brings together valuable insight from general contractors with experience delivering mass timber projects. Attendees will hear from a panel of industry professionals who will share lessons learned and discuss key decisions that can influence cost-efficiency, constructability, and overall project outcomes. Topics will include the bid process, self-perform versus sub-contracting, scheduling and product delivery considerations, the importance of efficient timber connections, moisture management, and more. Participants will gain a clearer understanding of how contractor perspectives can help design teams better anticipate construction considerations and contribute to more successful mass timber projects.

# Learning Objectives

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1. Learn from industry experts about the critical decisions and strategies that can impact the cost-efficiency and success of mass timber projects.
2. Review strategies to effectively implement best practices in costing and project delivery for mass timber projects, improving overall project outcomes.
3. Review process for bidding and scheduling mass timber projects compared to other project types.
4. Understand different product delivery methods for mass timber construction and how the potential risk for weather-related impacts compare to cost benefits and schedule.



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*Disclaimer: This presentation was developed by a third party and is not funded by WoodWorks or the Softwood Lumber Board.*

# SWINERTON



- Established in 1888
- 100% Employee-Owned
- 4,300+ Construction Experts
- 24 Offices from Coast-to-Coast



**ENR**  
Engineering News-Record

## 2025 RANKINGS

- #1 CA Top Contractor since 2014
- #2 Education
- #3 Government/Public Buildings
- #5 Green Contractor

## ECOSYSTEM



Swinerton Builders provides a wide range of construction services: from general contracting and construction management to self-perform trade capabilities.



Timberlab is a leader in holistic mass timber systems, including design assistance, material procurement, manufacturing, fabrication, and installation.



Swinerton Energy is an industrial energy partner offering engineering, procurement, construction, and design-build services.



SAK provides premier concrete services, including small-scale finishing to turnkey cast-in-place structures.



NBS streamlines procurement with comprehensive furnish and install packages for building specialties included in CSI Divisions 10, 11, and 12.



SMC delivers expertise in consulting and management services for large-scale development and capital improvement projects.



Griffin Swinerton specializes in Public-Private Partnerships (P3), focused on the development, financing, construction, and management of public facilities.



LINDGREN

Lindgren is a real estate development investment partner, offering capital, balance sheet support, and transaction expertise.

SWINERTON



TIMBERLAB

Innovating for Over 137 Years

2016

2018

2020

2022

2024

2026

2028

Swinerton

Swinerton Mass Timber

Timberlab



Hillsboro, OR



Portland, OR



Greenville, SC

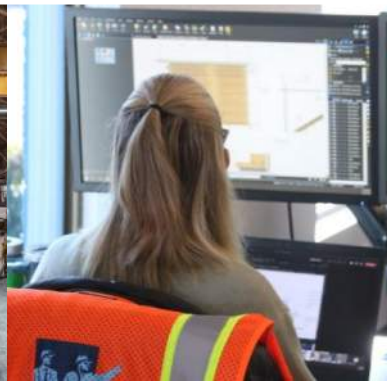


Swiss Home & Drain, OR



Millersburg, OR

Vertical Integration + Domestically Sourced Materials = Cost Certainty





- Founded 1990
- Privately held, employee owned
- Specialize in technically challenging and sustainable projects
- National and targeted international experience
- +13,000 employees Nationwide



Advanced  
Technology

#4

DPR ranked No. 4 on Engineering News-Record magazine's Data Center list. (2025)



Healthcare

#2

DPR ranked No. 2 on Modern Healthcare magazine's Largest Contractors in the Healthcare industry list. (2025)



Higher  
Education

#3

DPR ranked No. 3 on Building Design + Construction magazine's university list. (2025)



Life Sciences

#1

DPR ranked No. 1 on Engineering News-Record magazine's pharmaceuticals list. (2025)



Commercial

#8

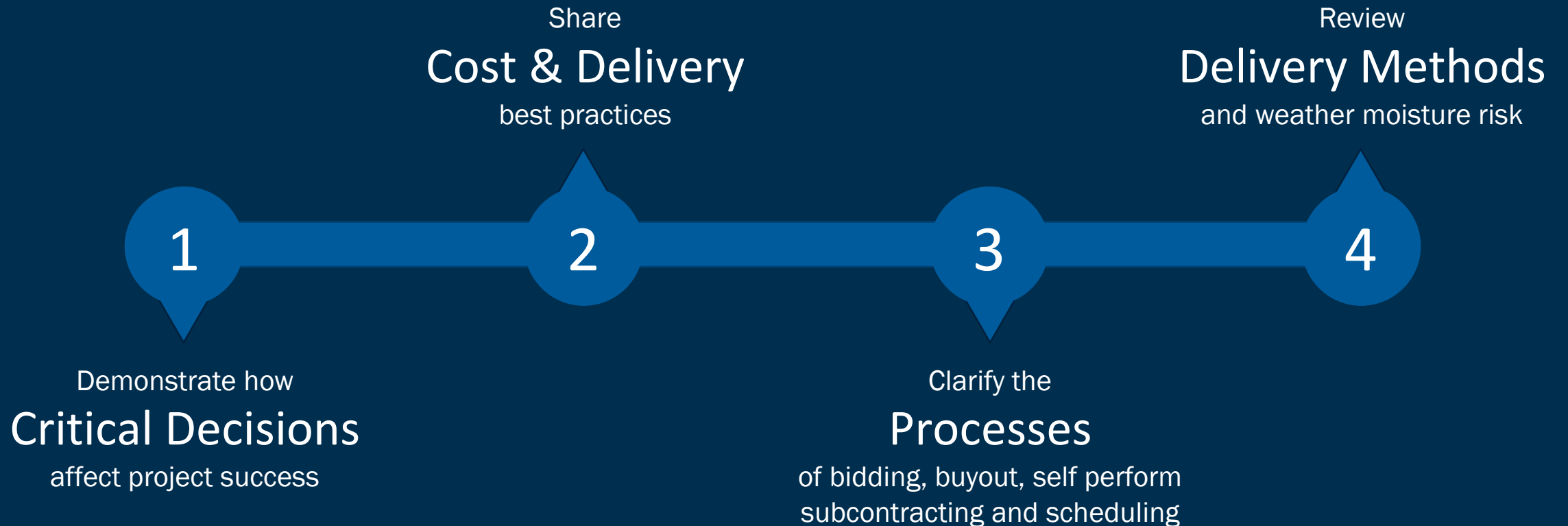
DPR ranked No. 8 on Engineering News-Record magazine's commercial office list. (2025)

# Integrated Entities

The DPR Enterprise is a family of companies connecting a typically disjointed process from preconstruction through operations and maintenance. Our shared builder skillset and mindset allow us to approach prefabrication, software, and logistics not as tools or methods, but simply the way we build.



# LEARNING OBJECTIVES



# The Tuckman Stage's of Mass Timber

## 2011 – 2015/2016

The industry establishes a common technical language: ANSI/APA PRG 320, product qualification, quality assurance, APA/third-party certification, and early IBC recognition of CLT.

## Forming

## 2015/2016 – 2021/2022

The industry moves into code conflict, fire/life-safety debates, AHJ uncertainty, supply limitations, insurance concerns, and slow jurisdiction-by-jurisdiction adoption. The Type IV-A, IV-B, and IV-C code pathway comes forward.

## Storming

## 2022 - 2025

The code path becomes more familiar. The 2021 and 2024 IBC provisions are adopted in more jurisdictions. Teams begin developing repeatable systems tailored to specific building types and markets, supported by tested assemblies, procurement strategies, prefabrication workflows, and carbon accountability.

## Norming

## 2025 – present / emerging

Real data begins driving decisions: embodied carbon, schedule, prefabrication, Removed interior finishes, foundation savings, structural optimization, vibration, fire performance, cost-to-performance, and market fit. Mass timber expands into advanced technology, healthcare, lab/life science, data centers, and pharmaceutical manufacturing.

## Performing

## Future

## Not an industry ending

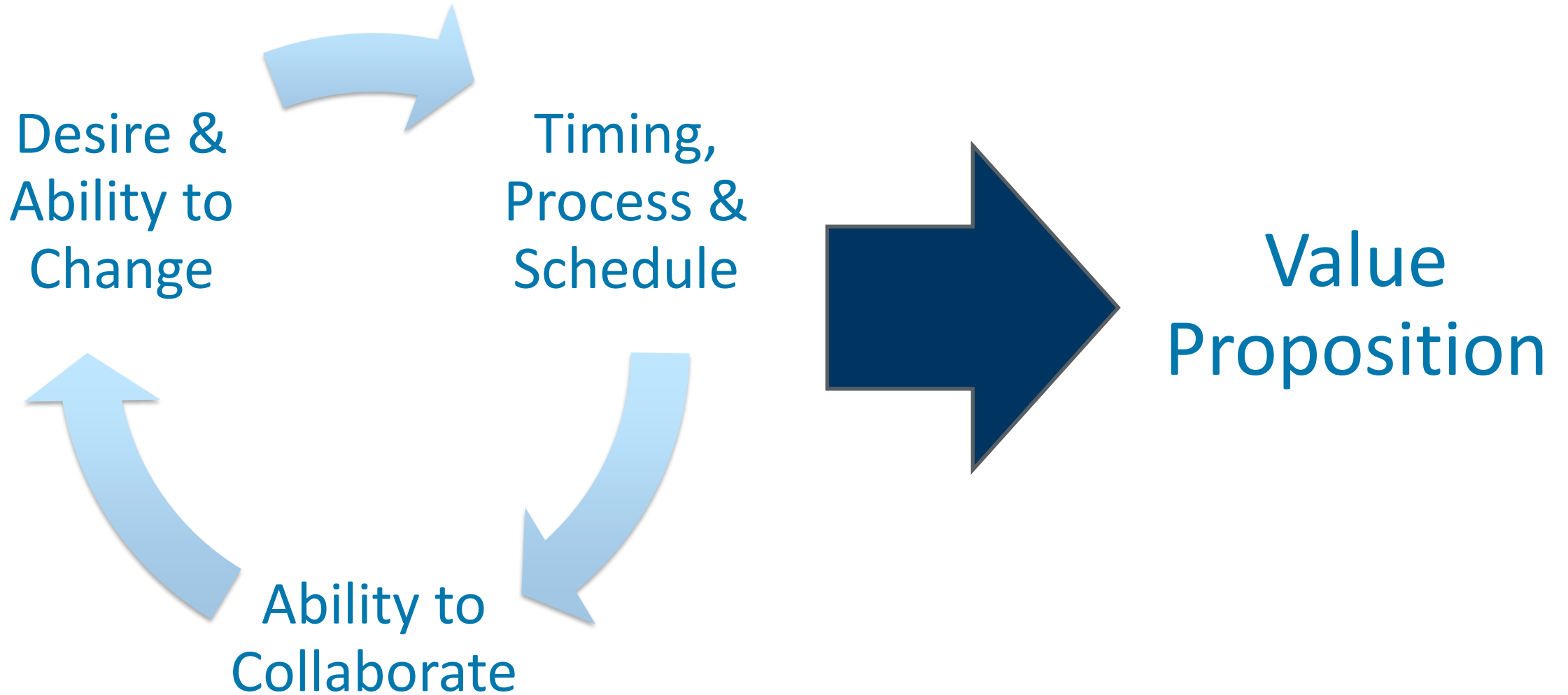
The “mass timber as novelty” chapter closes. Early pilot projects, first-of-their-kind approvals, and proof-of-concept.

## Adjourning

# CRITICAL DECISIONS

01

# Factors for Evaluation



# Steel

## EXTREME DEMAND

Global steel demand is projected to grow ~30% by 2050, driven by infrastructure, manufacturing and urbanization.

— *World Steel Association*

## LONG LEAD TIMES

Structural steel lead times have extended to 26–52 weeks or more for many projects, causing significant schedule risk.

— *Dodge Construction Network, 2023*

## PRICING VOLATILITY

Steel prices have fluctuated >60% over the past 5 years, making accurate budgeting and long-term planning difficult.

— *Engineering News-Record, 2024*

## DEPENDENT ON OFF-SHORE STEEL

The U.S. imports ~23% of the steel it uses. We rely heavily on foreign suppliers for a critical construction material.

— *American Iron and Steel Institute, 2023*

## NONRENEWABLE RESOURCE

Steel is made from iron ore, a finite resource. Its production is energy-intensive and generates significant CO<sub>2</sub> emissions.

— *World Steel Association*

# Mass Timber

## RESPONDS TO GROWING DEMAND

Mass timber capacity in North America is expanding rapidly to meet demand with a sustainable, scalable domestic solution.

## FASTER TO DELIVER

Mass timber components are prefabricated offsite for predictable production and shorter lead times—helping keep projects on schedule.

## MORE PRICE STABILITY

Mass timber pricing has been far more stable than steel—enabling better cost certainty from design through construction.

## BUILDS AMERICAN STRENGTH

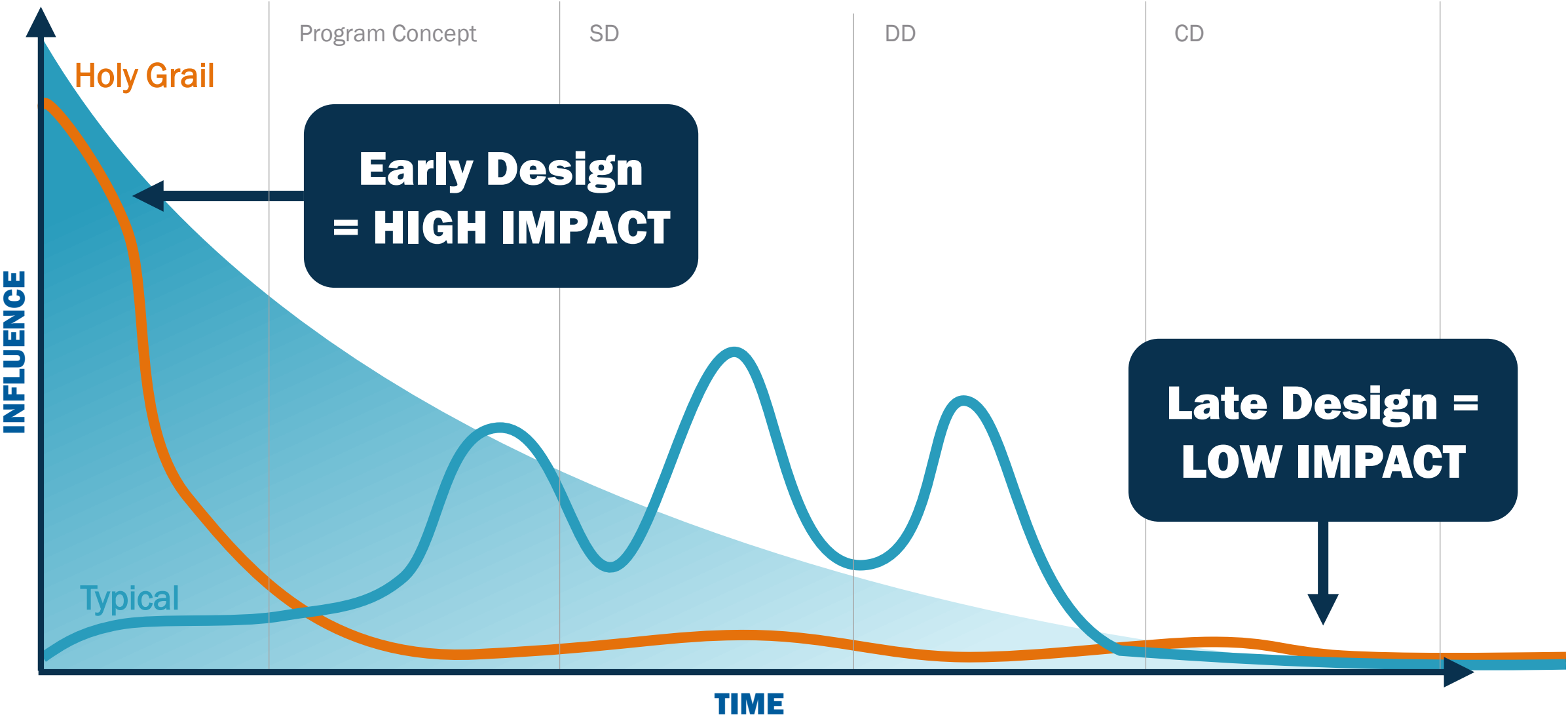
Mass timber is sourced from U.S. forests and manufactured domestically—supporting local jobs, reducing supply chain risk, and strengthening our economy.

## RENEWABLE. SUSTAINABLE

Wood is a renewable resource that stores carbon. Mass timber buildings have a significantly lower carbon footprint than steel.

# Architect Value

Impact Happens Early



# What Architects Influence Early

## PERFORMANCE

Fire strategy

Moisture

Acoustics

Carbon

Cost

## SYSTEM

Grid

Spans

Panelization

Construction Type

Exposed timber intent

## INTEGRATION

MEP routing

Penetrations

Connection & Fasteners

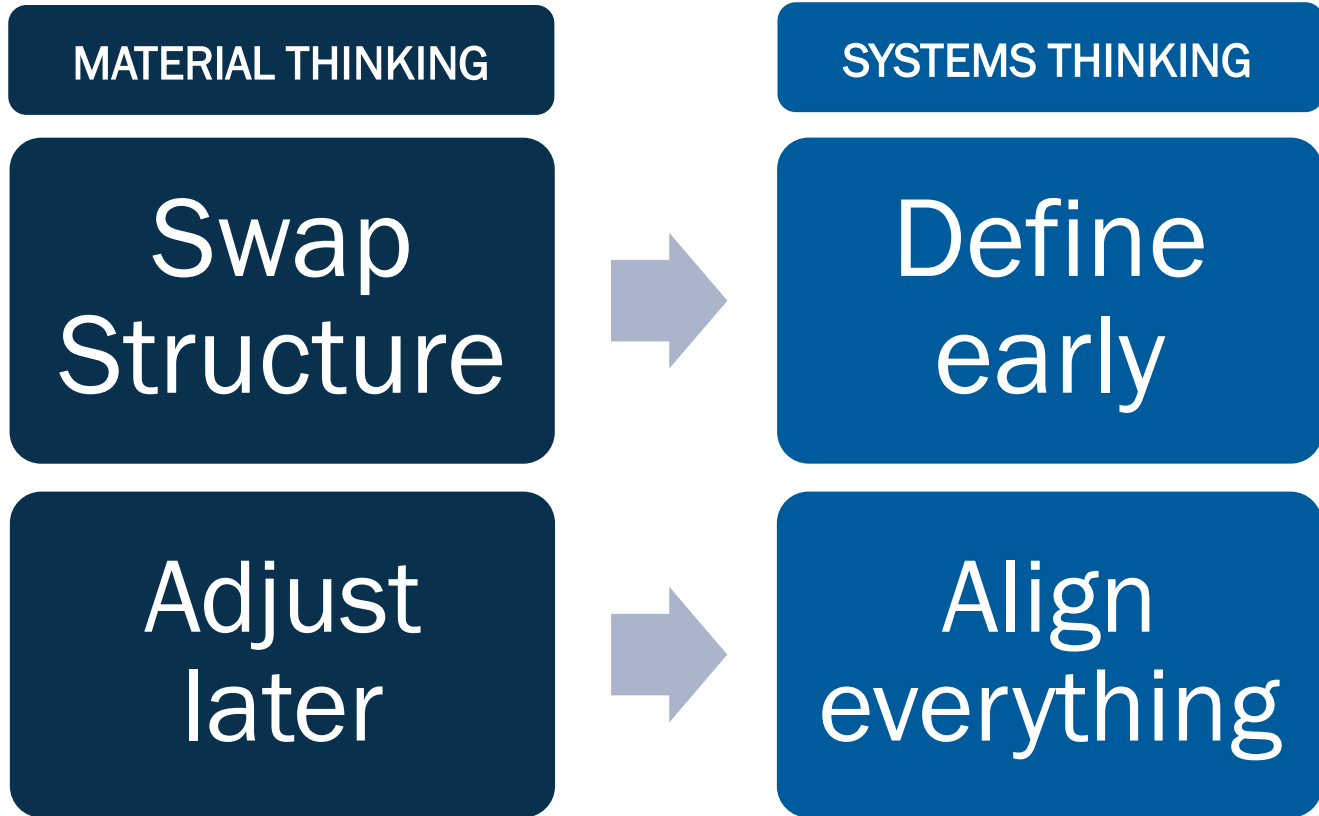
Ceiling

Envelope

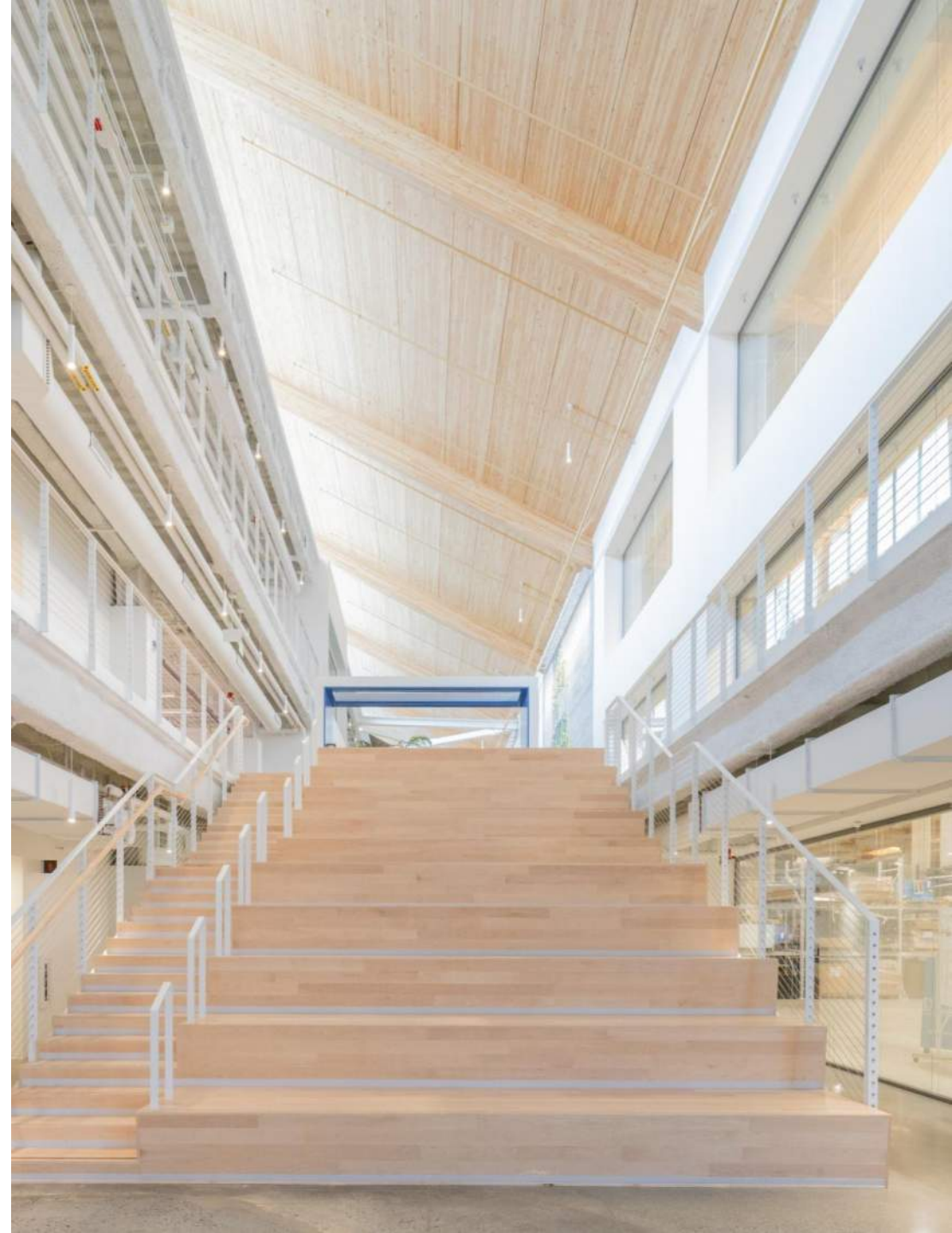
# COST & DELIVERY

02

# Material vs. System




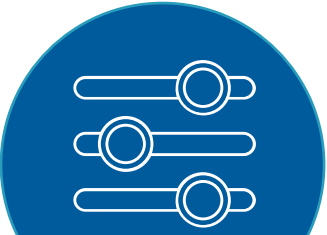




Mass timber is a *system*, not a material.  
Early definition drives outcomes.



# Critical Elements of a Systems Approach

What must be defined early for the system to hold

 <b>Moisture Mitigation Plan</b>	 <b>Logistics &amp; Sequence</b>	 <b>Fasteners, Inspections &amp; QA</b>	 <b>Fabrication &amp; Model Alignment</b>	 <b>Procurement &amp; Risk</b>	 <b>Prefabrication Integration</b>
<i>Defined early, not managed later</i>	<i>Design drives installation</i>	<i>Installation is part of the system</i>	<i>Model = instructions</i>	<i>Procurement tied to production</i>	<i>Enabled by early definition</i>
<ul style="list-style-type: none"><li>• Enclosure strategy defined early</li><li>• Temporary + permanent conditions aligned</li><li>• Ownership clear (Architect / GC / Manufacturer)</li></ul>	<ul style="list-style-type: none"><li>• Crane-driven install sequence</li><li>• Delivery aligned to pick order (JIT)</li><li>• Storage, handling, and protection defined</li><li>• Assembly efficiency built into design</li></ul>	<ul style="list-style-type: none"><li>• Screw patterns defined in design</li><li>• Templates + color coding for consistency</li><li>• Inspection tied to install sequence</li><li>• Backup engineering for alternate fastening</li></ul>	<ul style="list-style-type: none"><li>• LOD 400 aligned with manufacturer</li><li>• CNC constraints embedded in design</li><li>• Connections and tolerances resolved</li></ul>	<ul style="list-style-type: none"><li>• Early deposits secure manufacturing slots</li><li>• Procurement aligned with fabrication schedule</li><li>• Builder's risk aligned to system</li><li>• Exposure windows defined early</li></ul>	<ul style="list-style-type: none"><li>• MEP racks, facade, assemblies integrated early</li><li>• Trade work shifts offsite</li><li>• Interfaces defined before fabrication</li></ul>

# Value Proposition: VALUE > COST

Choosing By Advantages (CBA)

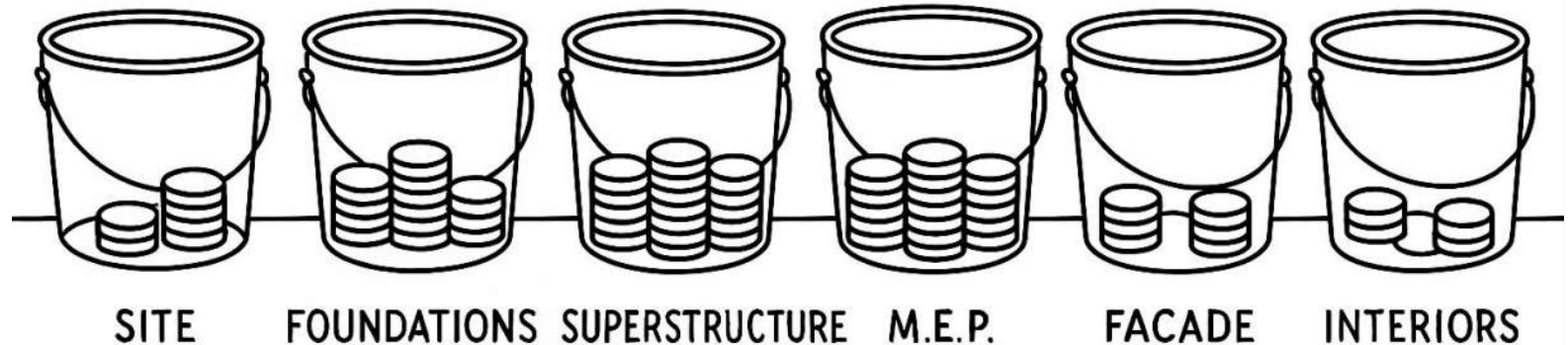
SWINERTON

Alternative 1 - Mass Timber	Alternative 2 - Concrete (Post Tension or Mild Steel)	Alternative 3 - Structural Steel
1. Owner Considerations	2. Code & AHJ Impacts	3. Project Delivery Method
4. Future Flexibility	5. Sustainability	6. Architectural Design Considerations
7. Structural Design Considerations	8. Design Flexibility	9. Design Schedule
10. Construction Schedule	11. Safety	12. Labor Market & Workforce Availability
13. Supply Chain Considerations		

## CHOOSING BY ADVANTAGE

1. Owner Considerations
2. Code & AHJ Impacts
3. Project Delivery Method
4. Future Flexibility
5. Sustainability
6. Architectural Design Considerations
7. Structural Design Considerations
8. Design Flexibility
9. Design Schedule
10. Construction Schedule
11. Safety
12. Labor Market & Workforce Availability
13. Supply Chain Considerations

## TARGET VALUE DESIGN



# Cost Delta Analysis: ALWAYS More than Structure

- ✓ Building Mass
  - ✓ Foundations
  - ✓ Gravity vs. Lateral
- ✓ Interior
  - ✓ Finishes
  - ✓ Acoustics
- ✓ Exterior
  - ✓ Building Height
  - ✓ Envelope
- ✓ General Conditions
  - ✓ Schedule
  - ✓ Crane
  - ✓ Moisture Mitigation
  - ✓ Cleaning



## Steel vs Mass Timber Study (ROM)

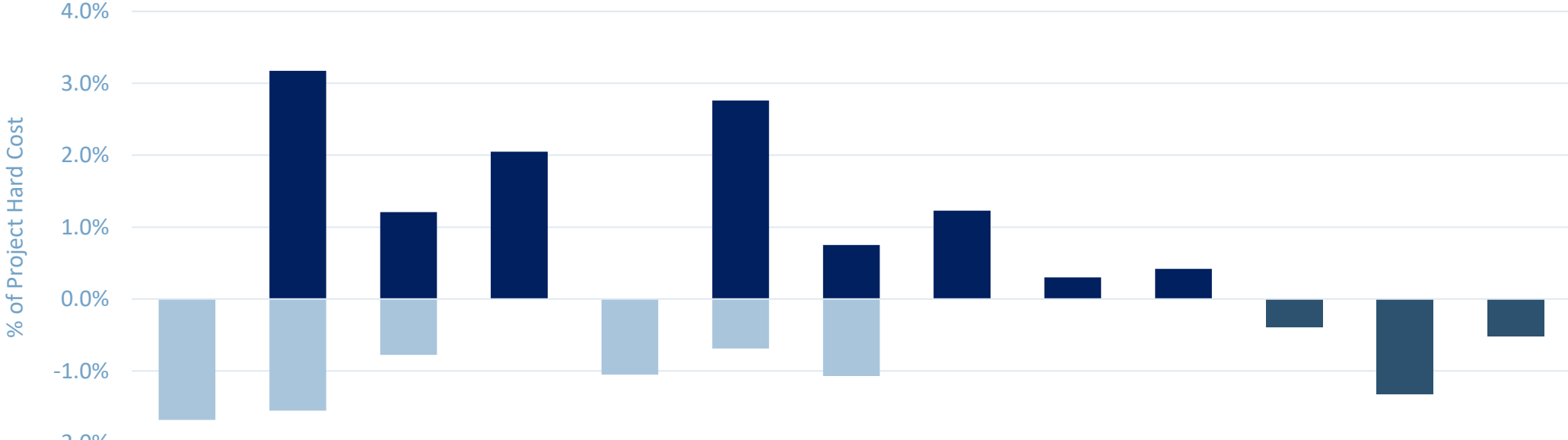
November 24, 2025

### SIDE BY SIDE SUMMARY

Description	Steel per 100% SD	Mass Timber Option	NOTES
<b>A10 FOUNDATIONS</b>			
Spread Footing, 4.17' x 4.17' x 30" deep	3 CY		
Spread Footing, 7.17' x 7.17' x 30" deep	29 CY		
Spread Footing, 9.17' x 9.17' x 30" deep	31 CY		
Grade Beam, 12.17' x 42" deep	484 CY		
Spread Footing, 5.5' x 5.5' x 18" deep		55 CY	
Grade Beam, 12.17' reduce width by 10% x 42" deep	NOT REQ'D	436 CY	Assumed to be 10% less on width
Slab on Grade	NOT REQ'D		
Miscellaneous - elevator pit, equipment pads, etc.	NO CHANGE	NO CHANGE	
<b>B10 SUPERSTRUCTURE</b>			
Structural Steel - 12.5#/SF	180 TN	27 TN	TIMBER - ALLOW FOR 15% OF STEEL
Structural Steel - BRBS, allow for 4#/SF	58 TN	53 TN	Assumed to be 10% less
BRB 8-3 IN SQ	10 EA	9 EA	
BRB 10-5 IN SQ	11 EA	10 EA	
BRB 10-6 IN SQ	2 EA	2 EA	
BRB 12-7 IN SQ	1 EA	1 EA	
BRB 12-12 IN SQ	2 EA	2 EA	
4.75" THK Slab on Metal Deck	29,099 SF		NOT REQ'D
Metal Decks, 3"	29,099 SF		NOT REQ'D
Gypcrete and Acaustimat, 2" THK over 5/16" at 2nd Floor		14,143 SF	NOT REQ'D
Fireproofing	209 TN		NOT REQ'D
CLT, GL, and Hardware Supply		31,825 SF	Includes Extension of Roof Canopy across Entry to dashed line
Temporary Engineering, Install of CLT, GL, Hardware Supply, and Crane	INCLUDED ABOVE	31,825 SF	
Drag Plate Supply & Install Allowance		1 LS \$	
Perimeter Beams		1 LS \$	
Deduct Canopy Framing & CLT & GL Lobby Columns		(1) LS \$	Includes Extension of Roof Canopy across Entry to dashed line
<b>C30 INTERIOR FINISHES</b>			
Wall: Acoustical Panel, Flz Felt Rain Panel			At Lobby
Wall: Ekoa Core Collection Wall Panels	4,333 SF		At Corridor
Wall: Paint to Wall		4,333 SF	At Corridor
Wall: Acoustical Wall Panels at Non-Carpet Classrooms - allow x perimeter x 9' H x 25%		1,766 SF	At Physical Sciences, Shared Lab, Workrooms Block
Floor: Sealed Concrete			NO CHANGE
Floor: Resilient Flooring	23,263 SF	5,393 SF	At Physical Sciences, Shared Lab, Workrooms Block - Mass Timber Option
Floor: Carpet Flooring	1,876 SF	17,870 SF	Change Classrooms to Carpet Flooring
Ceiling: Suspended Acoustical Ceiling Panel System, 2x2 [APC-1] - offices, storage, faculty	4,595 SF	2,067 SF	At Corridor
Ceiling: Suspended Acoustical Ceiling Panel System, 1x6 [APC-2] - classroom	13,390 SF		
Ceiling: Acoustical Baffle Ceiling, 3" [APC-4]	1,556 SF	1,556 SF	
Ceiling: Suspended Gypsum Board Ceiling			NOT REQ'D
Ceiling: Gypsum Board Ceiling, Soffit			NO CHANGE
Ceiling: Laminated Gypsum Board at Concealed Spaces		4,763 SF	NO CHANGE
Ceiling: Paint to Open Structure and Gypsum Board			NO CHANGE
Ceiling: CLT Sealer		31,825 SF	
<b>D20 PLUMBING</b>			
<b>D30 HVAC - Premium for Exposed Ductwork</b>			
<b>D40 FIRE PROTECTION</b>			
<b>D50 ELECTRICAL</b>			
Subtotal - Direct Construction Cost		29,162 SF	
INDIRECT MARK-UPS	30%		
Total Construction Cost - Affected Trades			2.09% 0.35% STRUCTURAL OVERALL

# Potential Trade Impact on Project Hard Cost

Cost Impact Ranges  
 Comparing Mass Timber to Concrete and Steel  
 In California



	Foundations	Vertical Structure	Lateral Structure	Floor Acoustics	General Conditions	Fire Protection	Facades	Podium	Roofing	Builders Risk	Carbon	Biophilia	Market Differentiation
■ Savings	-1.7%	-1.6%	-0.8%	0.0%	-1.1%	-0.7%	-1.1%	0.0%	0.0%	0.0%	-0.4%	-1.3%	-0.5%
■ Premium	0.0%	3.2%	1.2%	2.0%	0.0%	2.8%	0.8%	1.2%	0.3%	0.4%	0.0%	0.0%	0.0%

# Long-Term Benefits

On job offer acceptance rates since opening  
Walmart's new 350-acre corporate campus in **Bentonville, AK:**

*“...we have seen a 3x increase in [job offer] acceptances  
from new graduates since moving into our new campus...”*

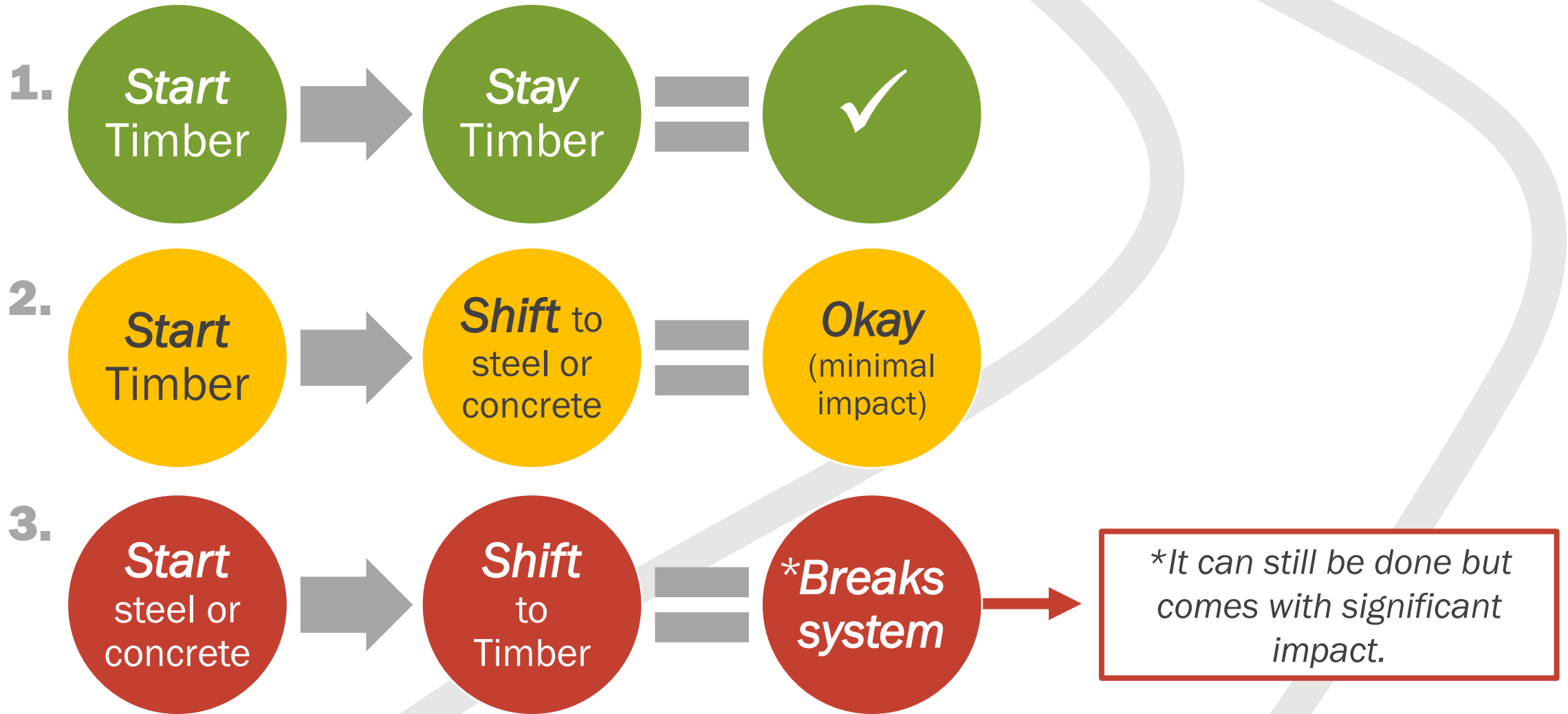
- Chrsti Gallagher, Director, Walmart Corporate Real Estate and Visitor Experience

# PROCESS

03

# Timber First

(One-Way Street)



# Workflow Shift

## Same Project, Different Timing

### Traditional Approach

Defined During Construction

- ✓ System selected during design
- ✓ Coordination continues through documentation
- ✓ Conditions resolved in the field
- ✓ Moisture managed during construction



VS.

### Mass Timber Approach

Defined Before Construction

- ✓ System defined early (Timber first)
- ✓ Design carries through to fabrication
- ✓ Coordination resolved before installation
- ✓ Moisture management plan as part of the system



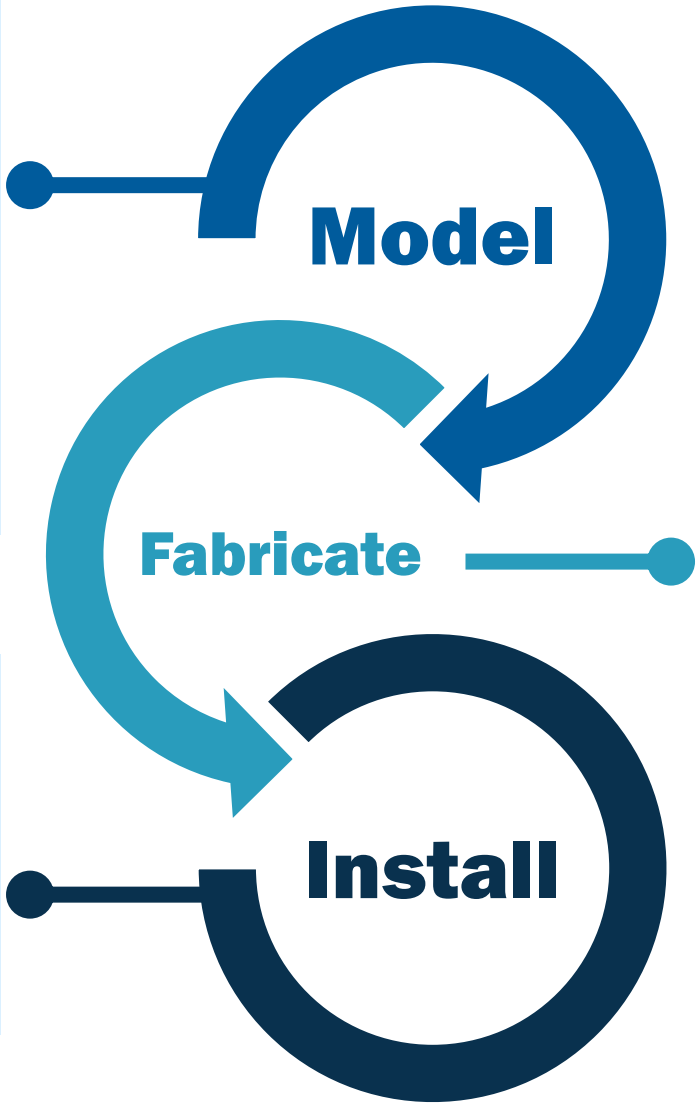
# DfMA Approach

**Who:** Architect-led, full team aligned, Owner, Engineer, GC, Manufacturer, Trades, VDC

**When:** SD 0-30%, DD 30-70%, early CD 70-80% (to LOD 400 alignment)

**Who:** GC-led, Installer/Erector, Trades, QA/QC, Manufacturer support

**When:** IFC 90-100% through construction



**Model**

**Fabricate**

**Install**

**Who:** Manufacturer-led, aligned with Engineer, GC, Trades, VDC

**When:** Late CD 70-90%, IFC 90-100%

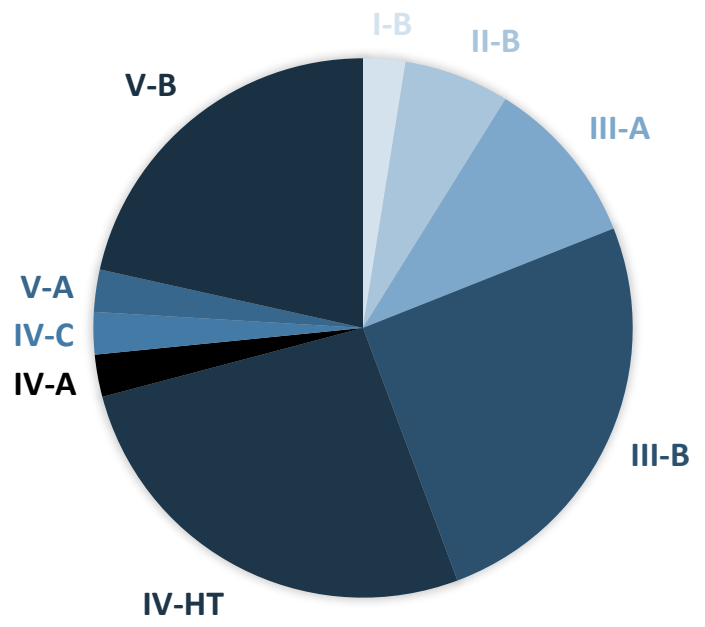
## DESIGN BEFORE BUILD

The model is still design intent, it just gets defined to a level that **supports manufacturing and assembly.**

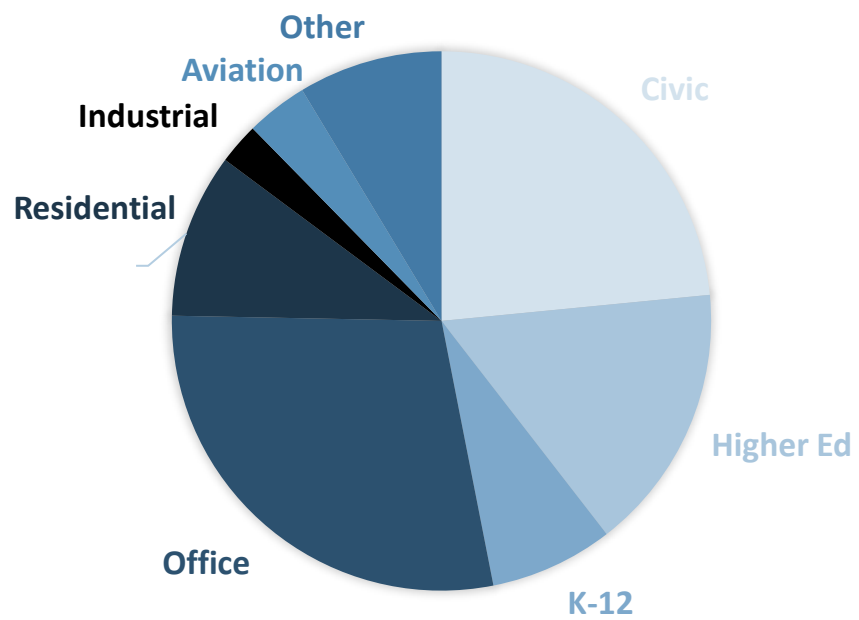
This isn't about adding more detail, it's about **defining the right things earlier.**

# The First 40

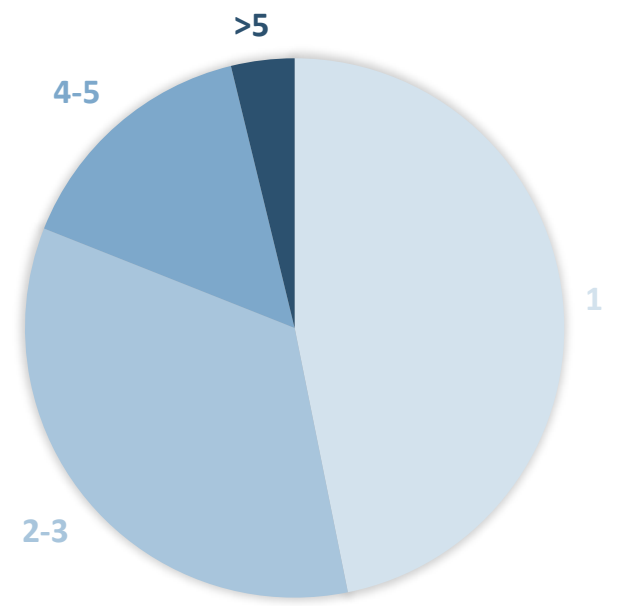
### CONSTRUCTION TYPE



### BUILDING USE



### STORIES



# Construction Type

Chapter 5: How much building are you trying to build?

- height, number of stories, and floor area

Chapter 6: Construction TYPE is a cost driver

- Wood fiber volume = Cost
- FRR = Volume
- TYPES III & V over IV, and B over A

**\$ >>> Increasing Fiber Volume >>> \$\$**

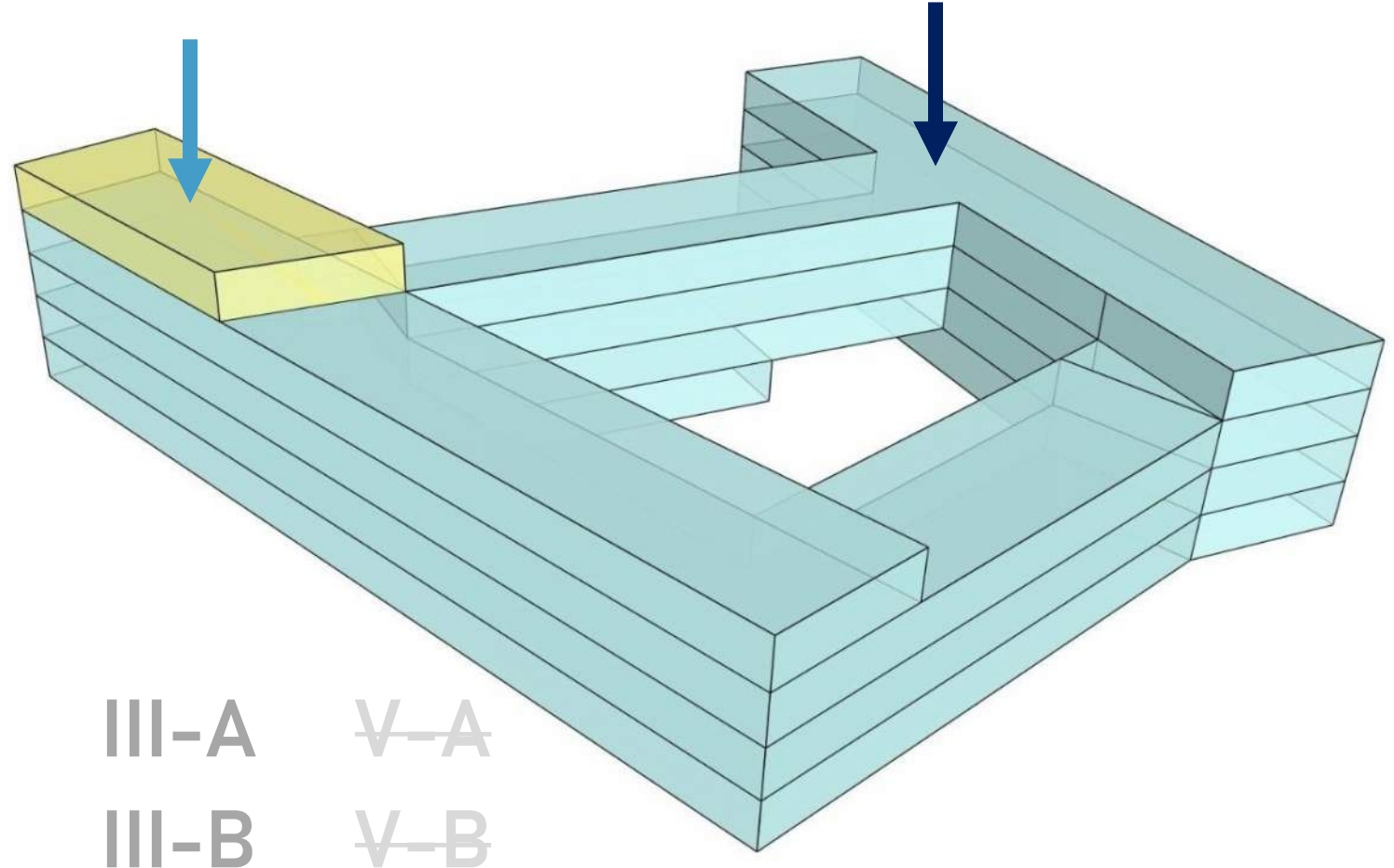
V-B III-B IV-HT V-A III-A IV-C IV-B IV-A



# Minimizing Fiber Volume

## Challenges

1. Overall building area
2. Assembly use above level 4

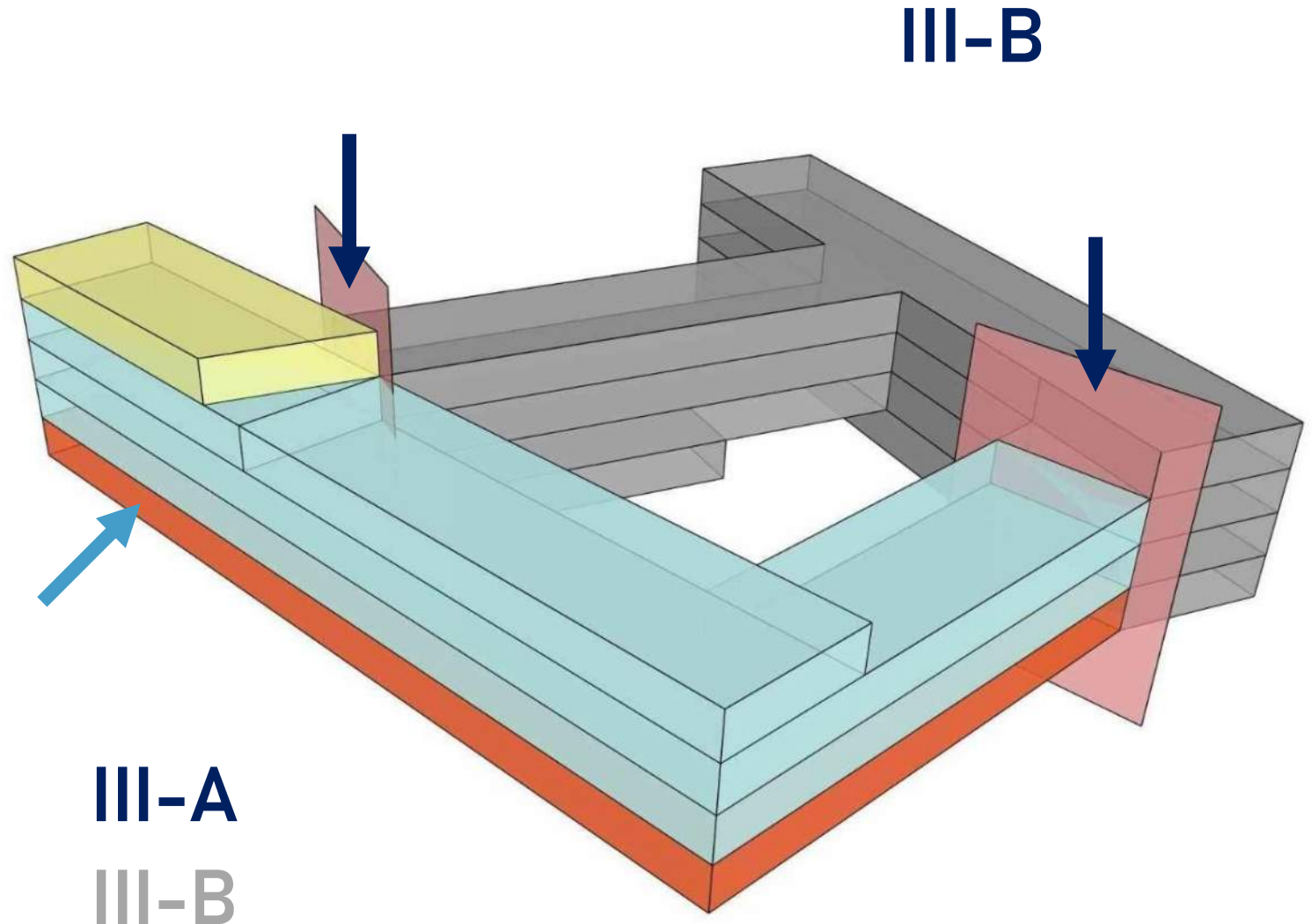


# Minimizing Fiber Volume

1. Overall building area
  - Building separations
2. Assembly use above level 4
  - TYPE I Concrete Podium

Now mass timber is possible...  
Can we improve the solution?

3. Requires concrete podium

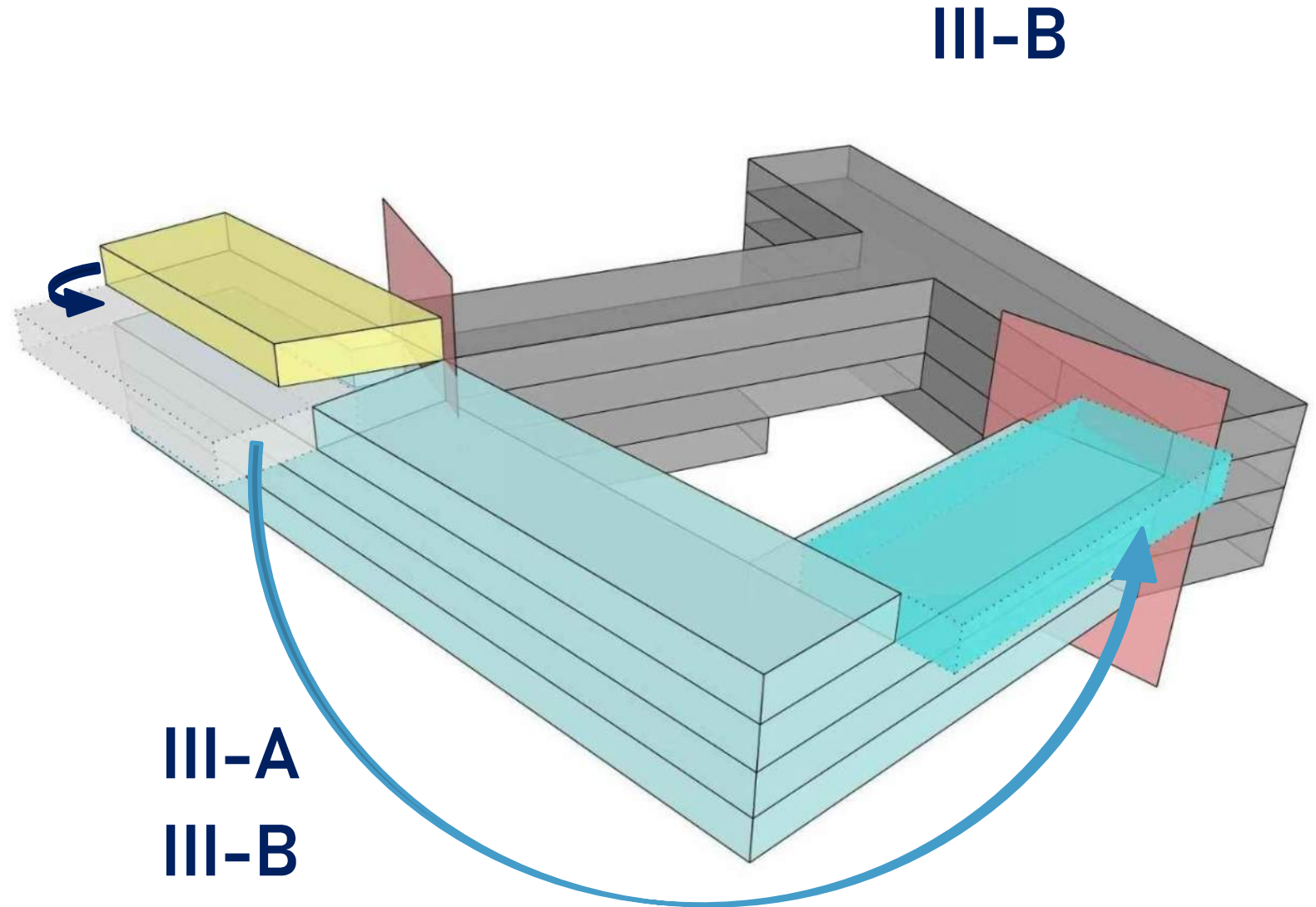


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  - Shift R-2 occupancy
  - Lower A-3 occupancy

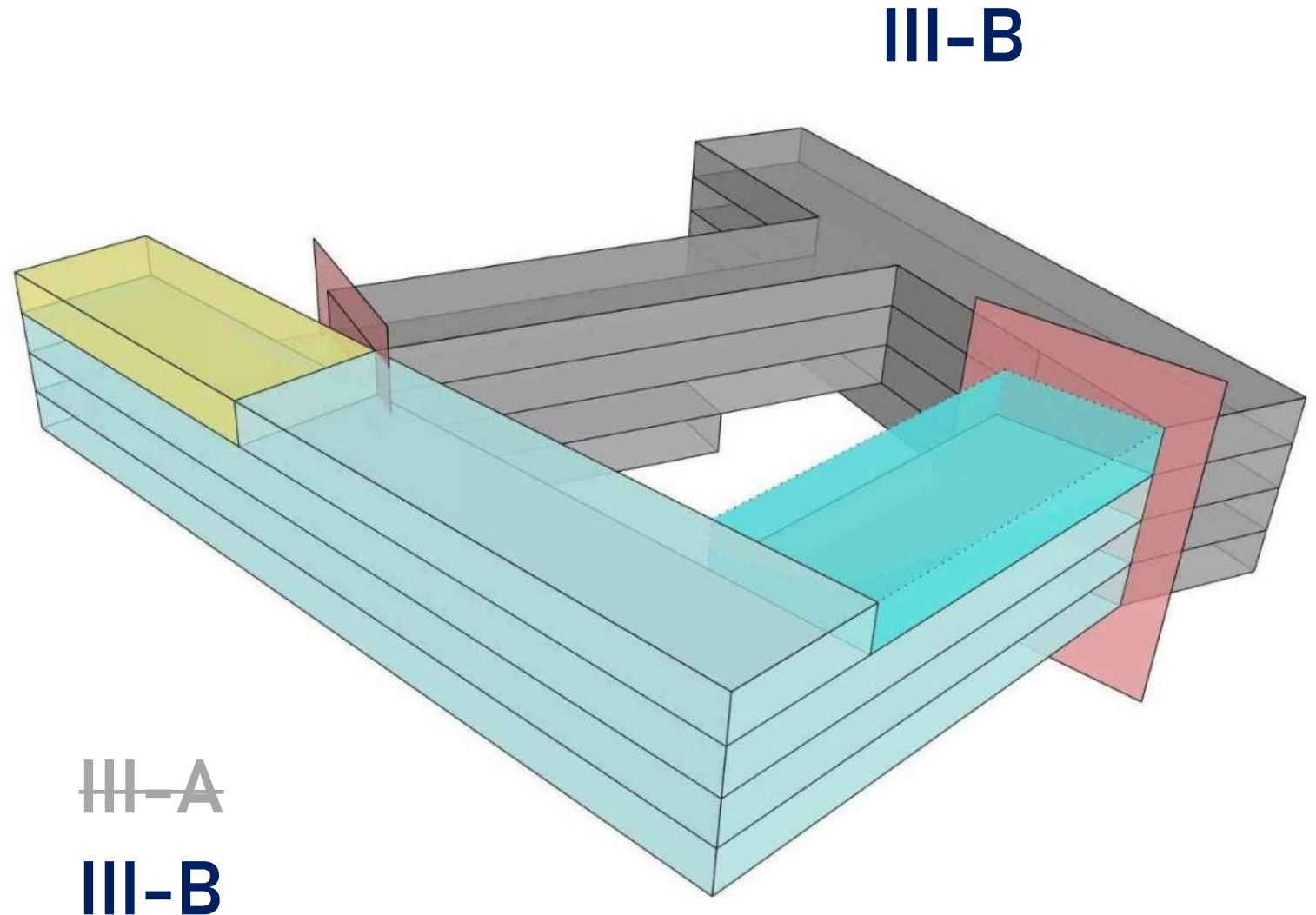


# Minimizing Fiber Volume

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  - Shift R-2 occupancy
  - Lower A-3 occupancy



# DELIVERY METHODS

04



# Questions to ask Before SD Ends

## Lock These Decisions

- Structural grid and spans committed (drives panel sizes and repeatability)
- Construction Type and target fiber volume set (Type III/IV, FRR)
- Exposed vs. concealed timber defined (drives finish, fire, and connection strategy)
- MEP routing strategy chosen racks, penetrations, ceiling zone
- Moisture mitigation ownership assigned (Architect / GC / Manufacturer)
- Manufacturer engaged and production slot reserved



**SO, THE QUESTION IS:**

When does risk get  
addressed...during  
construction or earlier in  
design?

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# (Perceived) Risks – Fire & Water



AH-HA MOMENT:

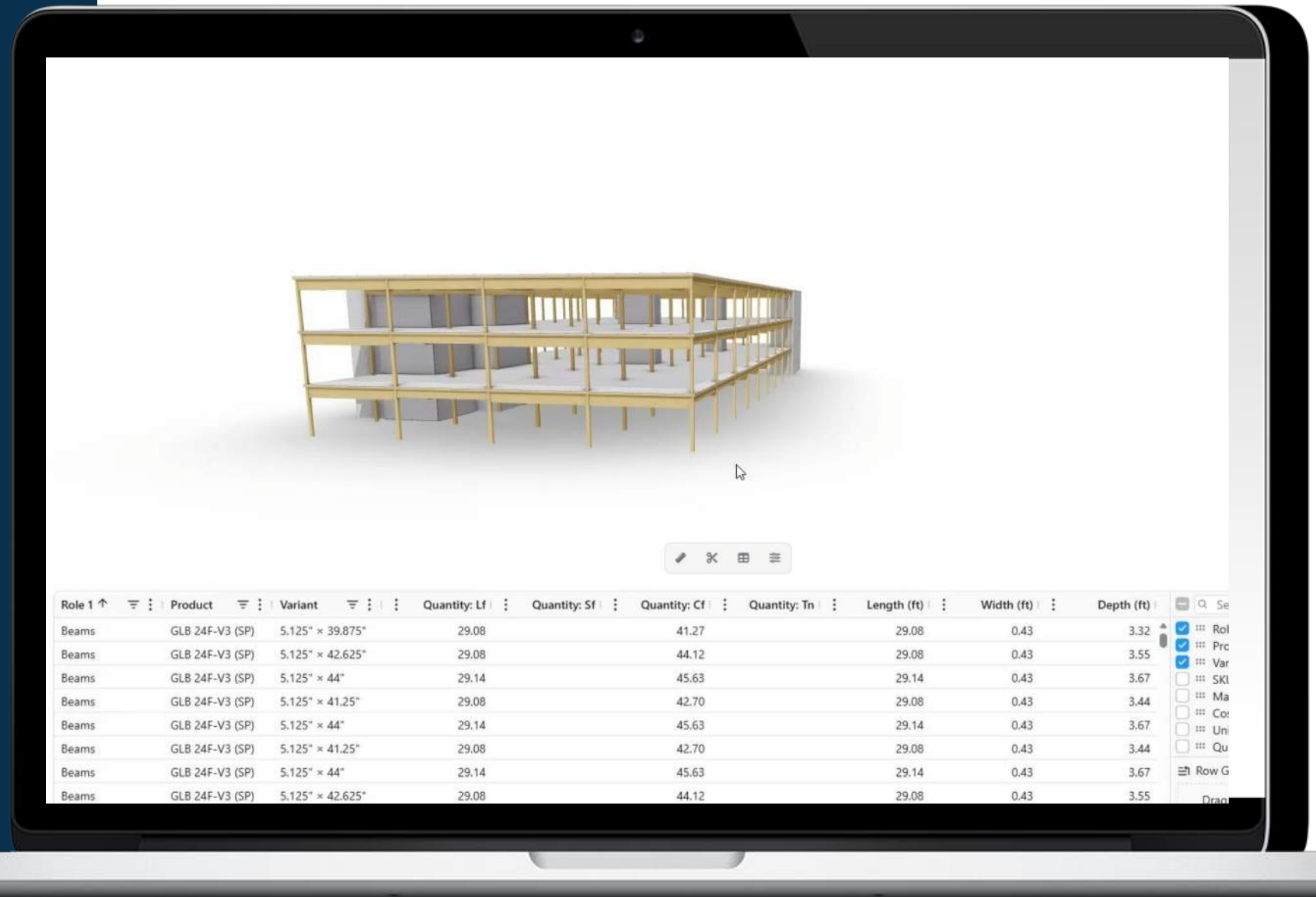
The difference is not what  
gets solved...

it's **when** it gets solved.

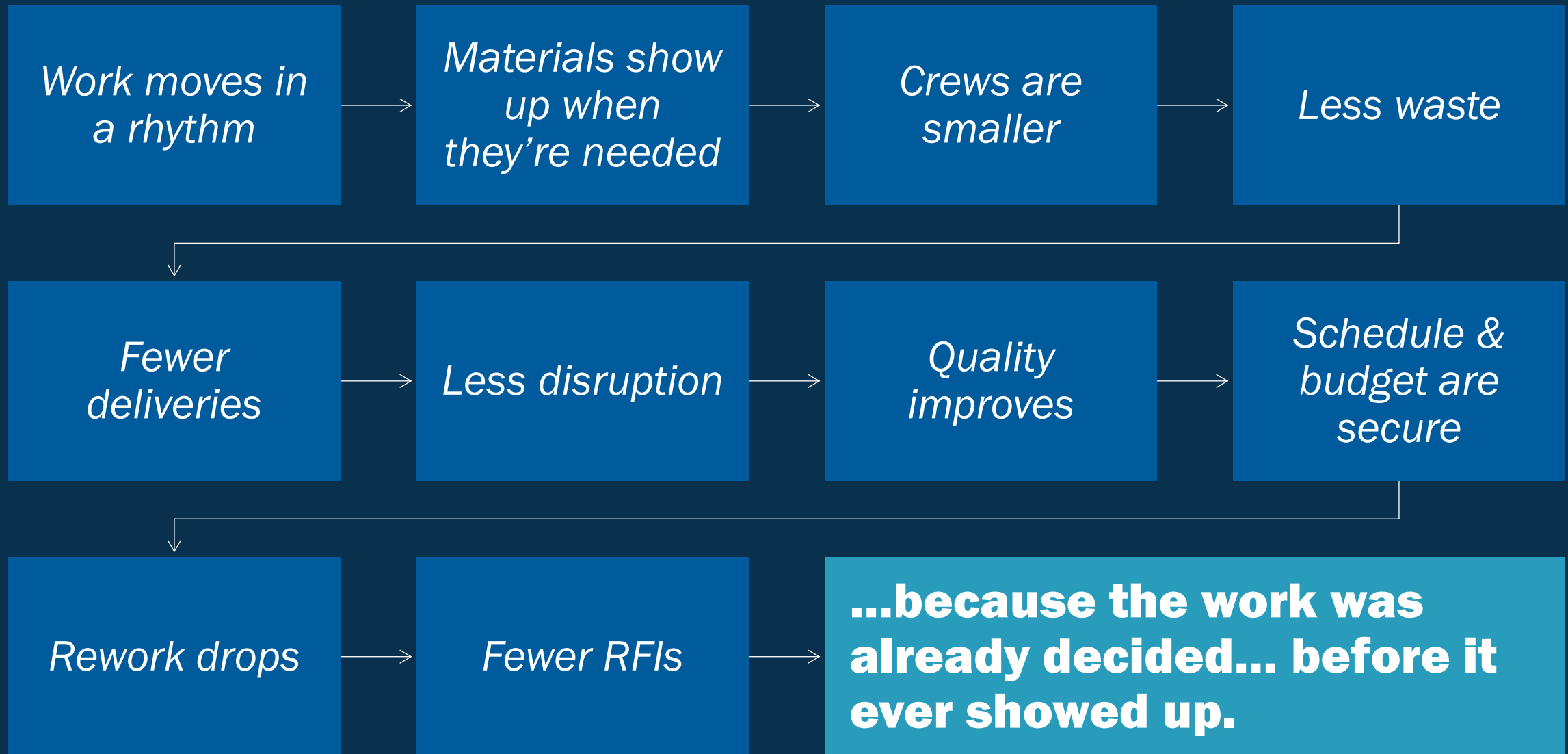
## SETTING THE STAGE...

Architects are coordinating **more complexity** than ever.

Mass timber shifts **when decisions matter most.**



# When the system is defined...



WHEN THE SYSTEM IS DEFINED

Design ***leads.***

The field ***executes.***

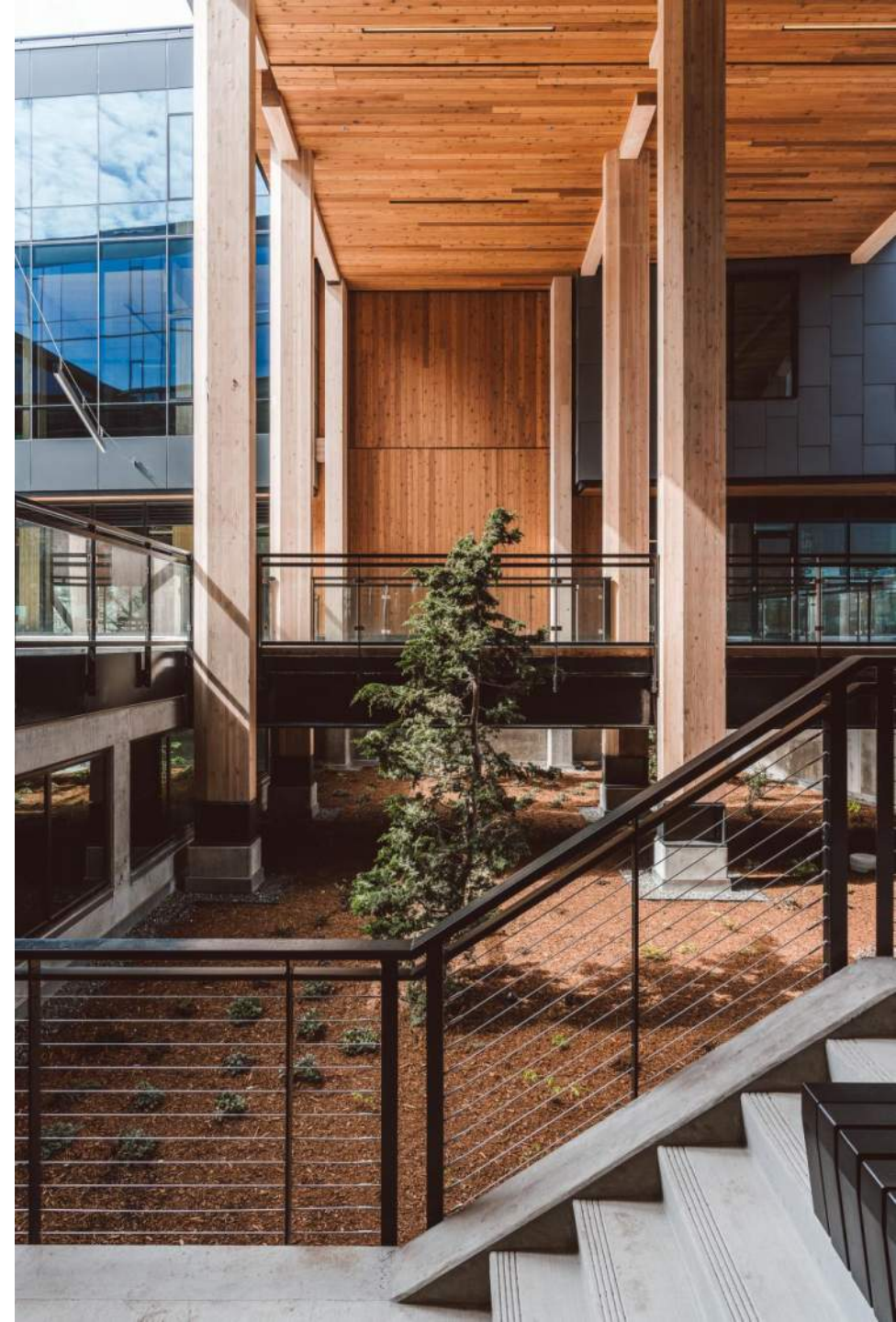
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# Final Thoughts

1. Early cross-disciplinary engagement is a key factor in the success of mass timber projects.

Because...

2. Mass timber projects do not fail because of the cost of mass timber. **Mass timber projects fail because the mutual benefits of other building systems are not leveraged.**



Process

Innovation

Sequence

Integration

Alignment

Coordination

# **Collaboration**

Systems

Assembly

Partnership

Communication

Early

Teamwork

# Connect With Us

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*This concludes The American Institute of Architects Continuing Education Systems Course.*