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# High-Performance Envelopes in Wood Construction

COLIN SHANE | Principal



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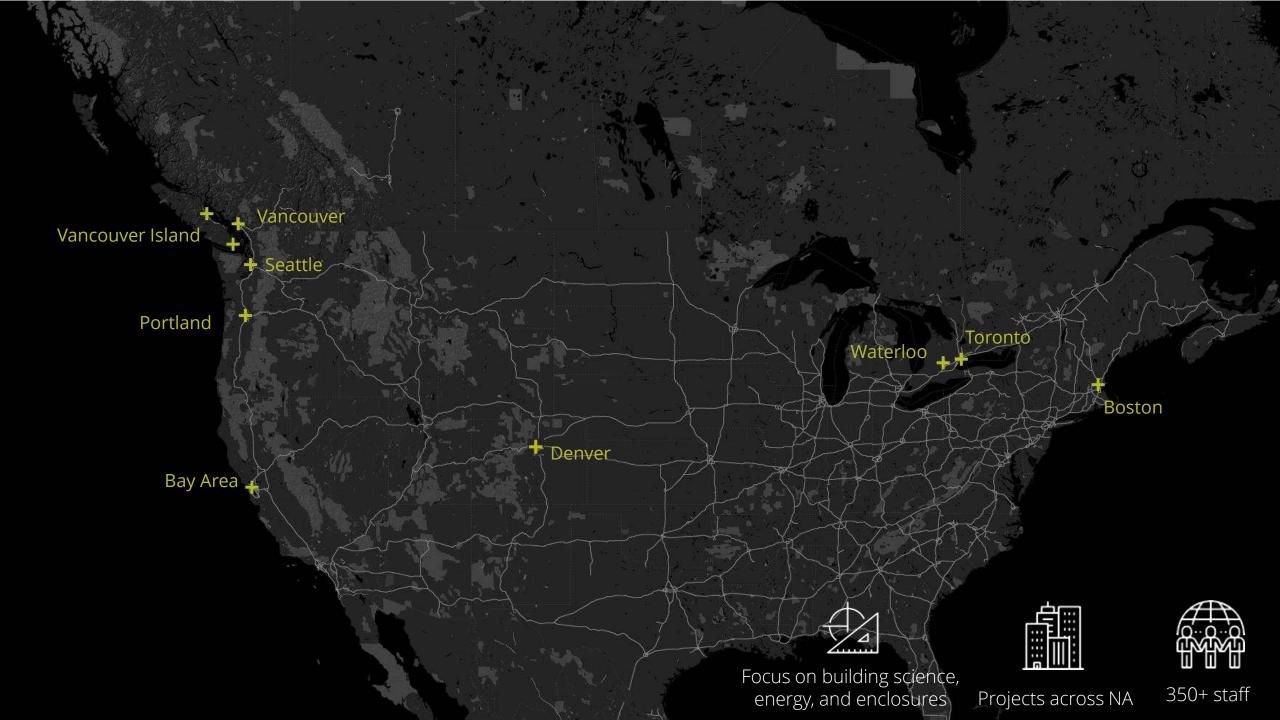
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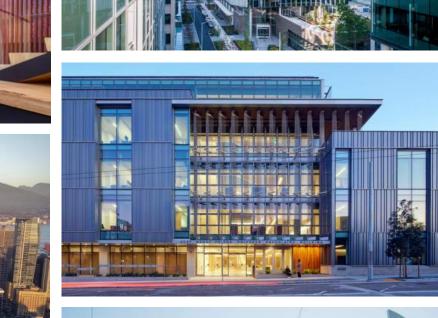
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Questions related to specific materials, methods, and services will be addressed at the conclusion of this presentation.

## **Course Description**

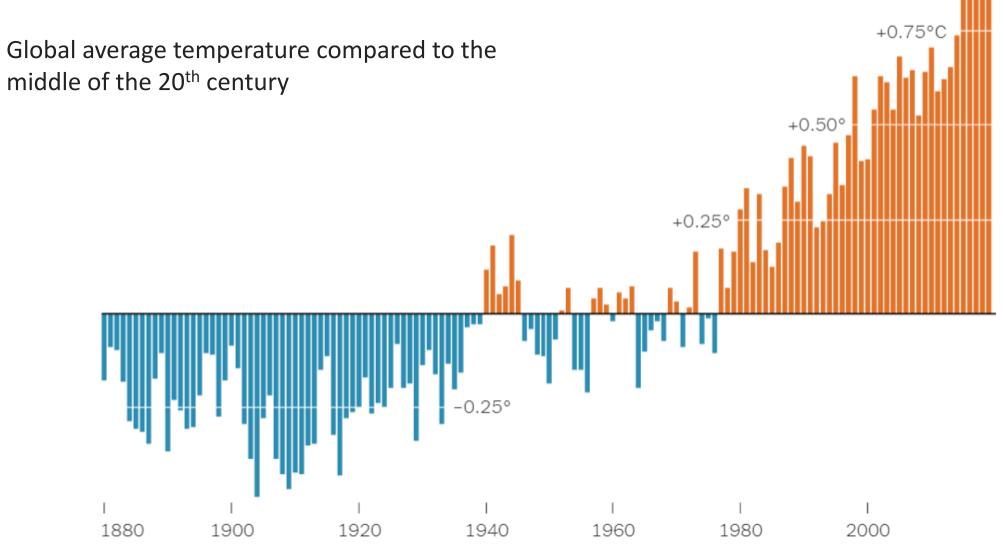
This course examines the critical role of envelope design in delivering healthy, safe, and durable buildings, focusing on wood construction—primarily light-frame wood systems. Buildings designed to meet or exceed evolving energy codes and high-performance standards, such as Passive House, are increasingly common in the US. As jurisdictions increasingly adopt aggressive energy performance targets, design teams must adapt envelope assemblies and detailing strategies to achieve greater levels of airtightness, insulation, and moisture control. The session will highlight best practices in coordinating architectural, structural, and MEP systems while addressing challenges like vapor control and constructability specific to wood building systems.

# Learning Objectives

- Explain the current energy code standards under the IECC and how they compare to other energy benchmarks such as Passive House, with an emphasis on their implications for energy efficiency.
- 2. Analyze how energy performance requirements impact envelope design decisions in wood construction, and the need for coordination strategies across disciplines.
- **3**. Discuss common assemblies and lessons learned from real project examples that create comfortable and healthy living spaces.
- 4. Evaluate how high-performance envelope strategies, particularly air, vapor, and thermal control in wood construction, contribute to occupant well-being by improving indoor air quality, thermal comfort, and resilience to moisture.

# Rewind to 2015

# DRIVERS

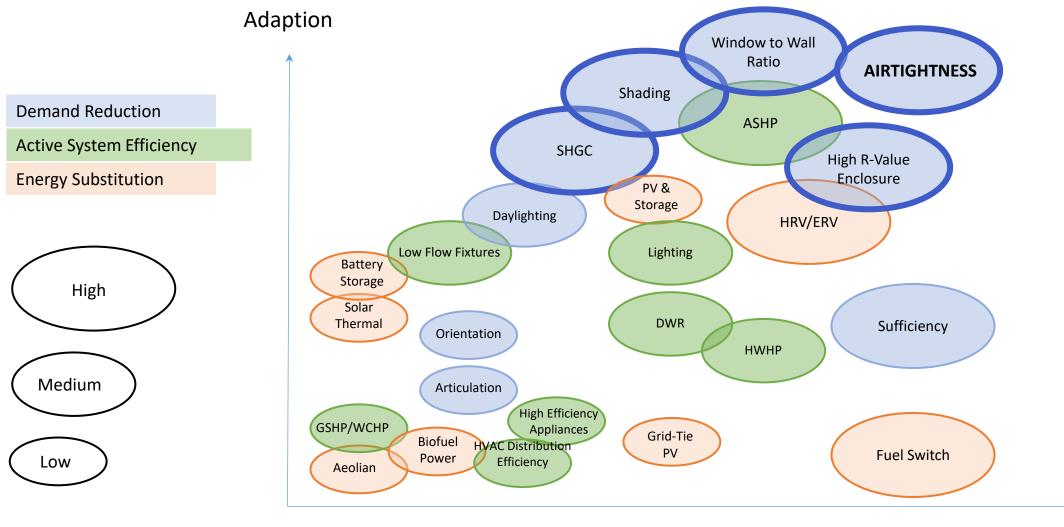


Source: NOAA Climate.gov

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2019

# Demand Reduction – Enclosure Performance



Mitigation

### **Building Enclosure Design Fundamentals**

- → Separate indoors from outdoors, by controlling:
  - → Heat flow
  - → Air flow
  - → Vapor diffusion
  - $\rightarrow$  Water penetration
  - $\rightarrow$  Condensation
  - $\rightarrow$  Light and solar radiation
  - → Noise, fire, and smoke
- $\rightarrow$  While at the same time:
  - → Transferring structural loads
  - $\rightarrow$  Being durable and maintainable
  - → Being economical & constructible
  - → Looking good!

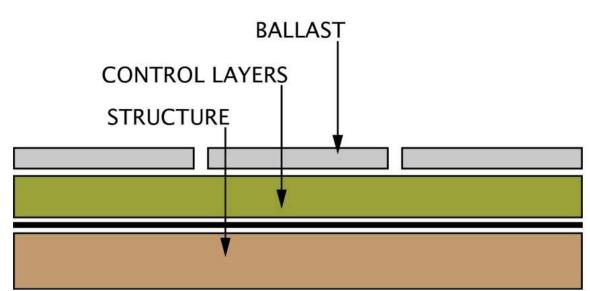


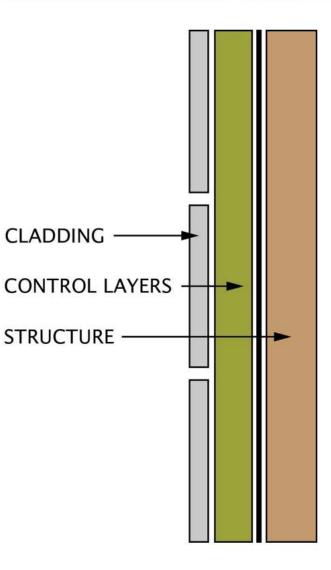
## What do we know?

- → Control Rain Rainwater penetration causes most problems poor details (e.g. lack of, poorly implemented, wrong materials)
- → Control Air Air leakage condensation can cause serious problems – especially in pressurized buildings in colder-climates and energy
- → Control Vapor Vapor diffusion can cause wetting but more importantly is critical to drying after construction and in-service
- → Control Heat But do so smartly place insulation on the outside of structural elements, warmer materials are drier materials

### The 'Perfect' Assembly

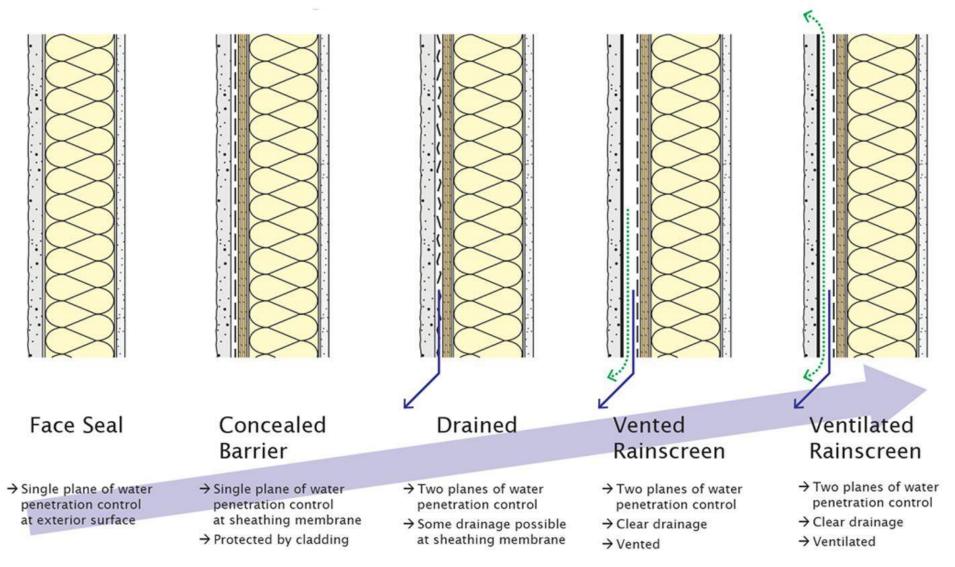
- → Rain penetration control: rainscreen cladding over water barrier
- → Air leakage control: robust air barrier system
- $\rightarrow$  Heat control: continuous insulation layer
- → Locate all barriers exterior of structure
  - → Keep structure warm and dry
- $\rightarrow$  50+ year old concept!





30 of 97

## Water Penetration Control Strategies



## **Types of Air Barrier Systems**



Loose Sheet Applied Membrane – Taped Joints & Strapping



Sealed Gypsum Sheathing – Sealant Filler at Joints



*Liquid Applied – Silicone sealants and silicone membrane at Joints* 



Sealed Plywood Sheathing – Sealant & Membrane at Joints



Sealed Sheathing – Membrane at Joints



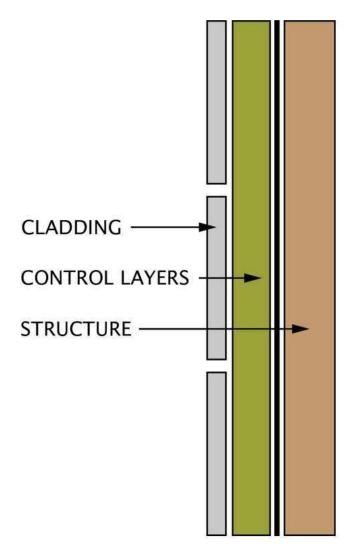
Self-Adhered vapor permeable membrane

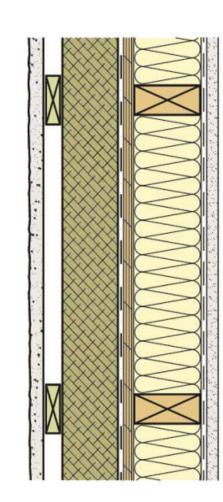


Plywood sheathing with taped joints (good tape)

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### Wood-Frame Assemblies - 'Perfect' Wall





#### EXTERIOR

- Cladding
- Airspace (ventilated)
- 1x3 wood strapping, screwed through Insulation
- Rigid, mineral-fibre insulation (thickness to meet R-value requirement)
- Vapour-permeable sheathing membrane
- Sheathing (plywood or OSB)
- 2x4 or 2x6 wood framing with batt insulation
- Polyethylene film (cold climates only)
- Gypsum board and paint

INTERIOR

## Trends in Building Enclosure Design

- $\rightarrow$  Trend towards more energy efficiently building enclosures
- $\rightarrow$  Air barriers now required in 2012 IECC and 2013 CEC
- → Continuous insulation becoming more common
  - → Seeing more new building materials, enclosure assemblies and construction techniques
- A More insulation = less heat flow to dry out moisture
  - → "Marginal" assemblies that worked in the past may no longer work
  - → Amount, type and placement of insulations matters, for vapor, air and moisture control
- → Need to fully understand the science and interaction of design parameters











# Now vs. Then

- Control Rain:
  - Then: focus on WRB continuity, flashing details, integration
  - Now: Drainage provisions updated over time by climate
- Control Air:
  - Then: Air barriers requirements emerging in Energy Codes; testing requirements in leading jurisdictions
  - Now: Requirements spreading quickly across regions
- Control Vapor:
  - Adjustments, largely do consider the use of exterior insulation
- Control Thermal:
  - Incrementally stricter targets over time
  - More focus on thermal bridging



# Energy Code Trends

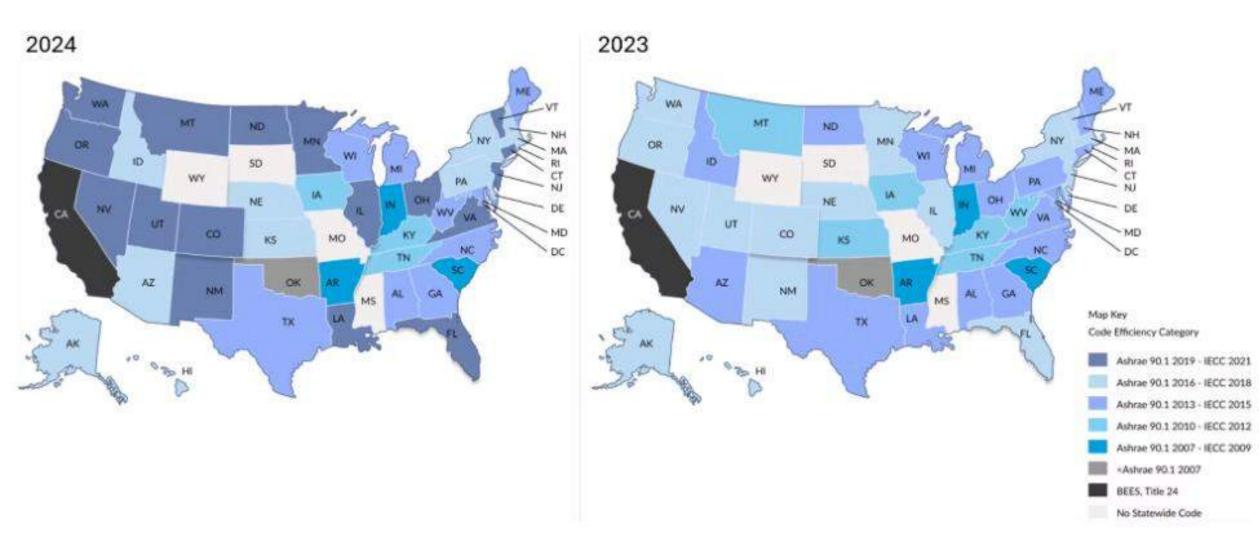


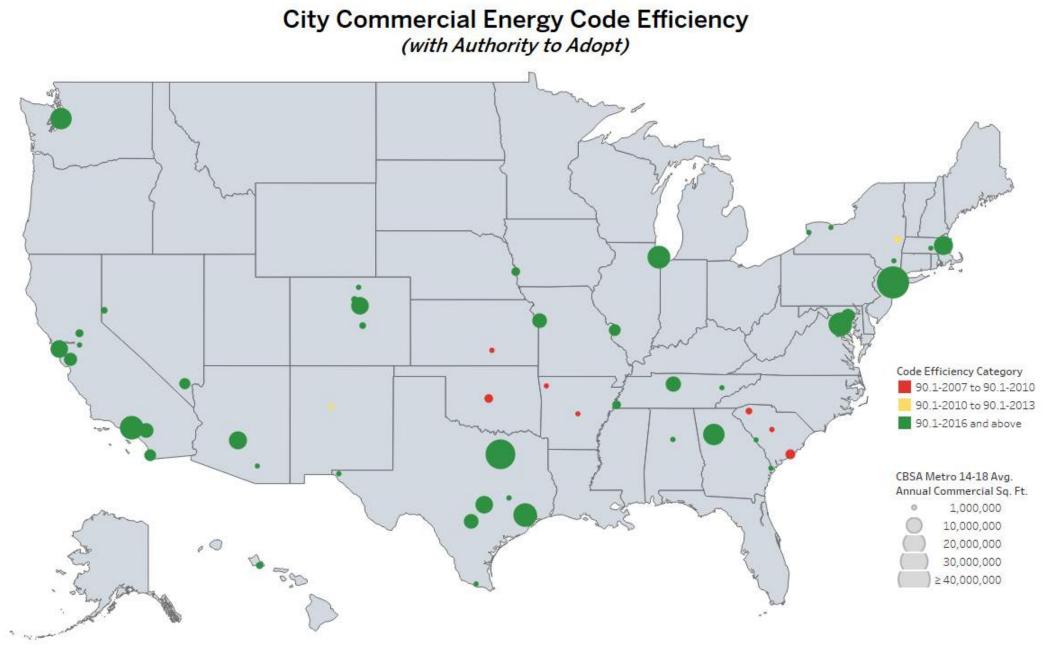
Estimated Improvement in Residential & Commercial Energy Codes (1975 - 2021)



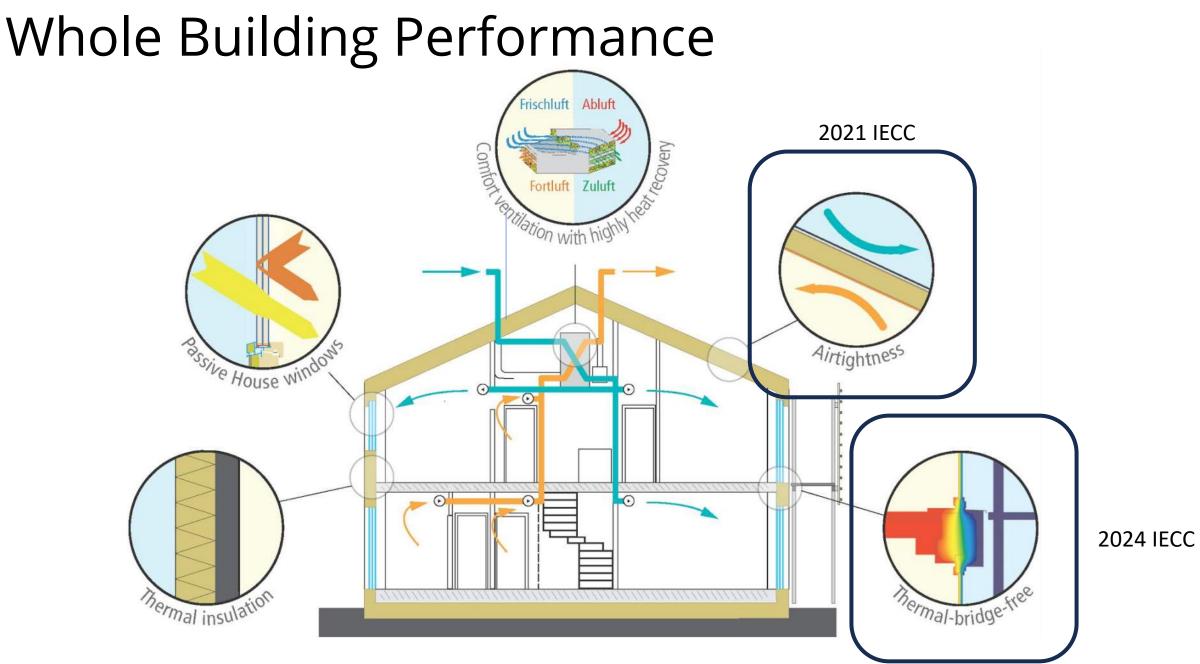


## IECC Adoption

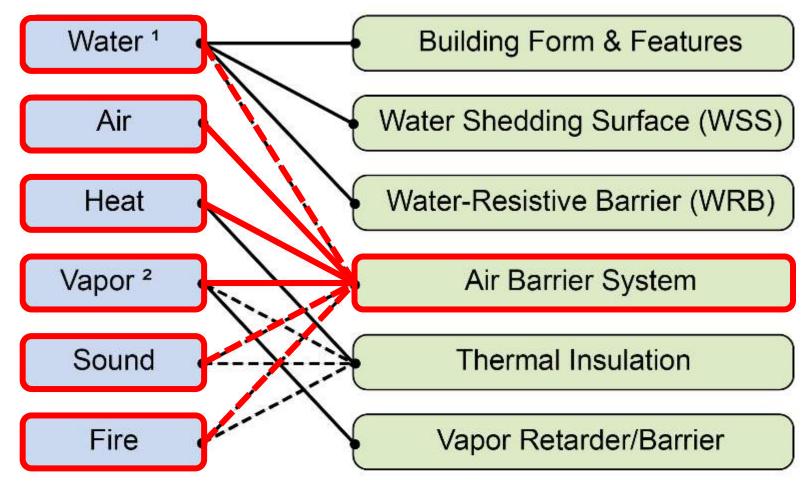




Commercial Floor Area: 2014-2018 Dodge Data Updated as of 06/28/24



Control Layer Concepts and Systems



— Primary Relationship – – – – Secondary Relationship

1 - Water is defined here as precipitation (rain, snow, hail, etc.) and ground water

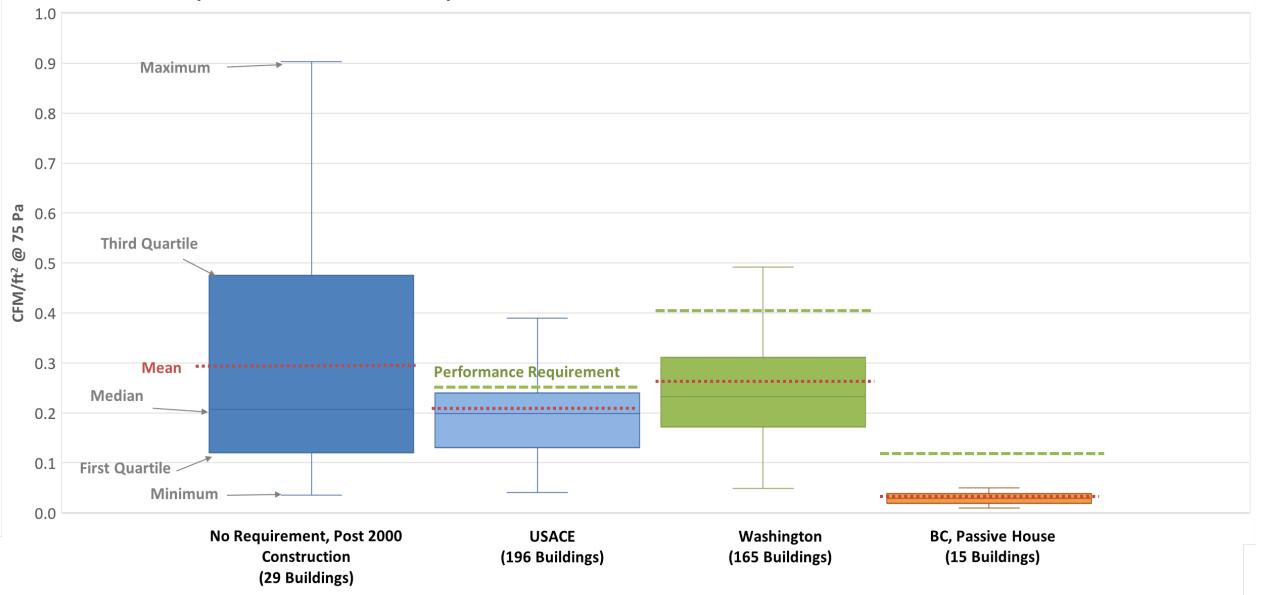
2 – Vapor is separately defined here as the water vapor in air, as well as condensate moisture

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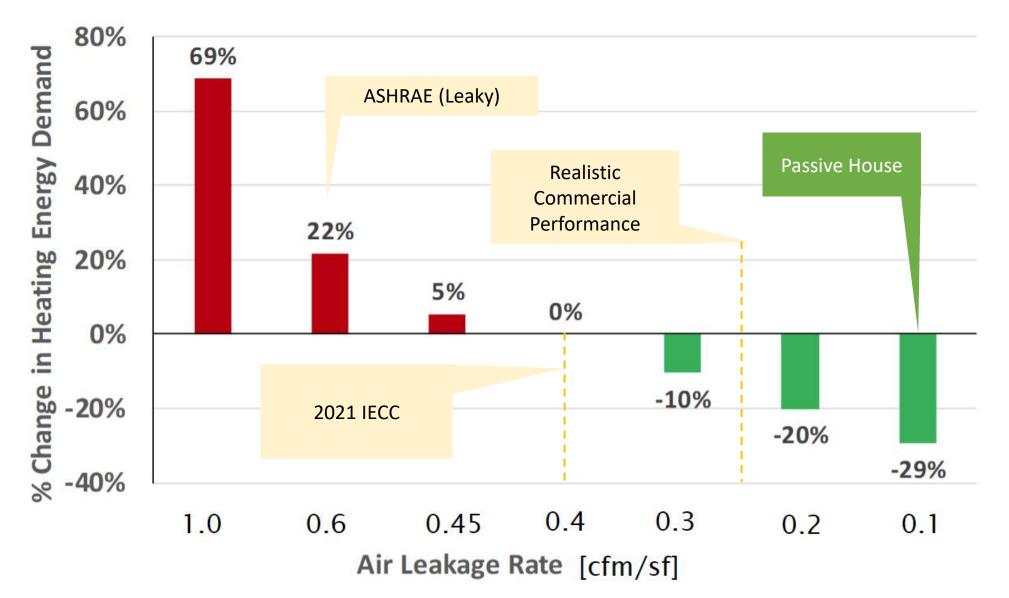
## Seattle & Washington

- <2006: You have to seal the building</li>
- 2009: You have to have a continuous air barrier and test the building (0.4 cfm/sf target)
- 2012: You "have to" pass the test (0.4 cfm/sf)
- 2015: You "have to" pass the test (0.3 cfm/sf)
- 2018: You "have to" pass the test (0.25 cfm/sf)

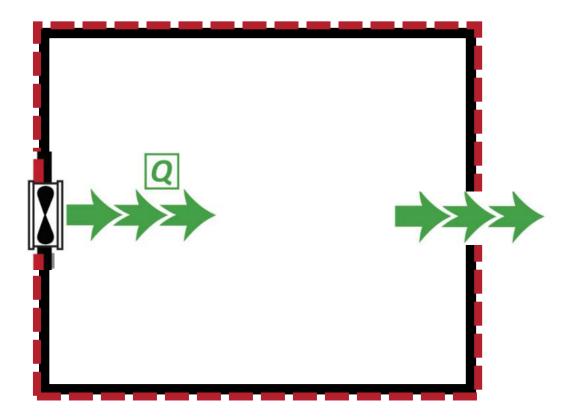
## The Impact of Test Requirements



## Air Leakage and Energy Savings



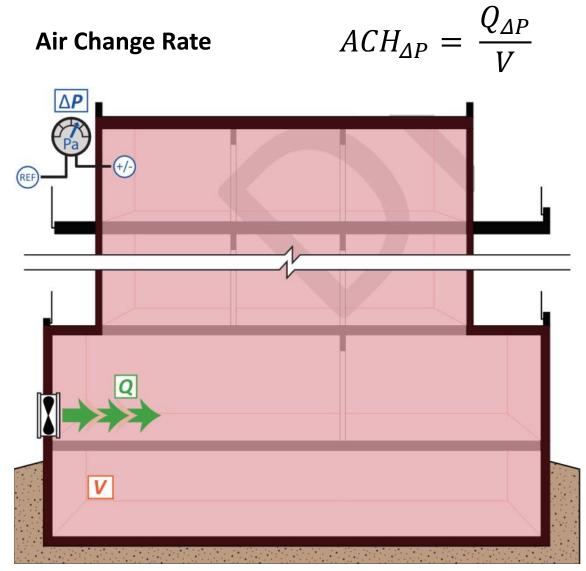
## IECC 2021 Airtightness Testing Airflow In = Airflow Out



# Airtightness Testing Airflow In = Airflow Out Air Leakage Rate (L/s•m<sup>2</sup>, cfm/sf) **\_\_\_**

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# Airtightness Metrics

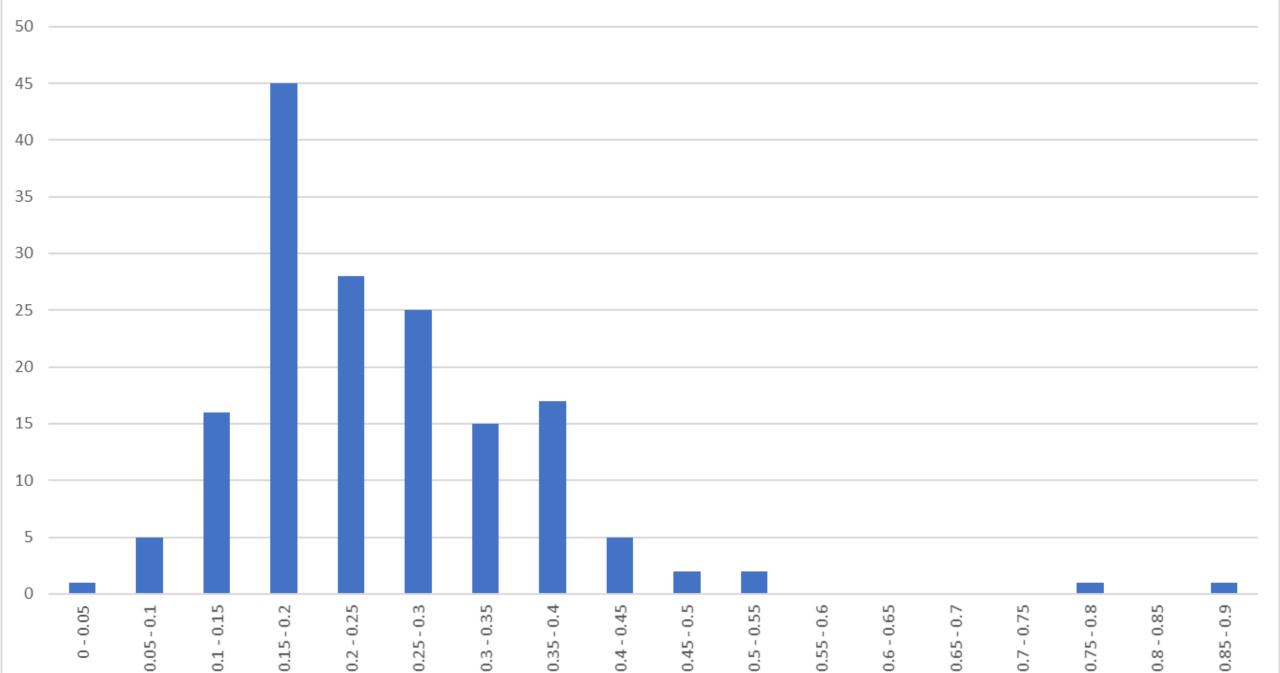


## How have we been doing?

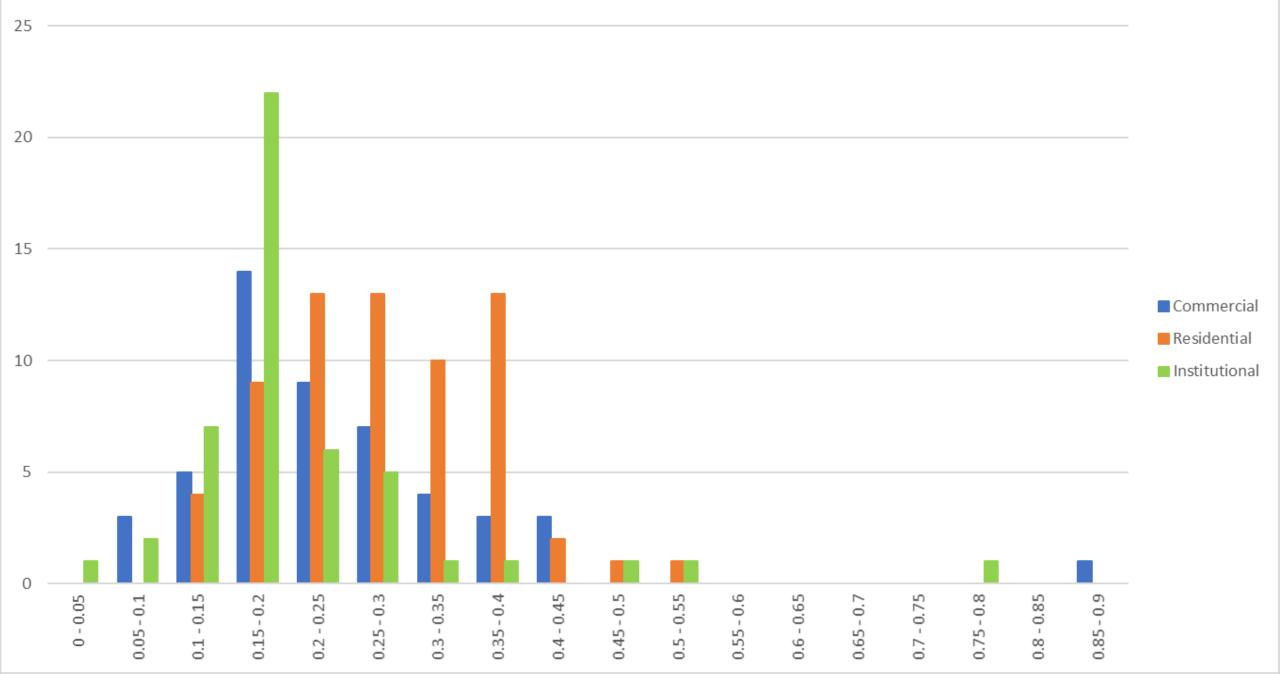
- Since 2009 code implementation
  - 250+ tests
  - 20,000,000 sf of enclosure area tested
- Overall average: 0.249 cfm/sf
- Tightest: 0.0485 cfm/sf
- Leakiest: 0.860 cfm/sf
- Sortable by:
  - Test date
  - Occupancy type
  - Air barrier type (at opaque walls)
  - Enclosure area
  - Pressurization or depressurization results



Distribution of Airtightness

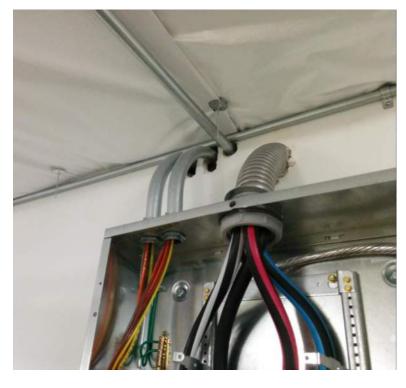


Distribution of Airtightness



## Takeaways: Missing Details

• It's usually not the details you have that get you in trouble...it's the details you don't have



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# S What's Next

## 21 -> 24 IECC - Oregon

#### **2021 OEESC Air Testing Requirements:**

- Current air leakage pressurization test reported with a rate less than 0.40 cfm/ft<sup>2</sup> @ 75Pa
- Exception 3: Air leakage testing not required if continuous air barrier is designed and installation is verified by 3<sup>rd</sup> party, which is a requirement

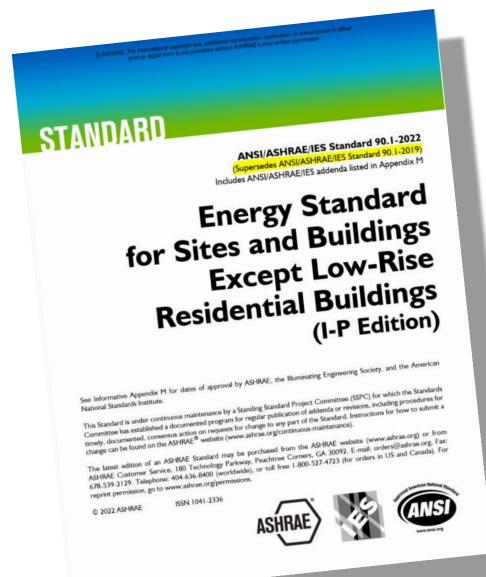
#### **2024 OEESC Air Testing Requirements:**

- Air leakage rate drops to 0.35 cfm/ft<sup>2</sup> @ 75Pa.
   < 10,000ft<sup>2</sup> mandatory air leakage testing.
- > 10,000ft<sup>2</sup> Design & Verification required
- Test result between 0.35 cfm/ft<sup>2</sup> and 0.45 cfm/ft<sup>2</sup>
   Seal what you can and inform AHJ
- > 0.45 cfm/ft<sup>2</sup> seal and retesting required

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### ASHRAE 90.1-2022 Energy Standard



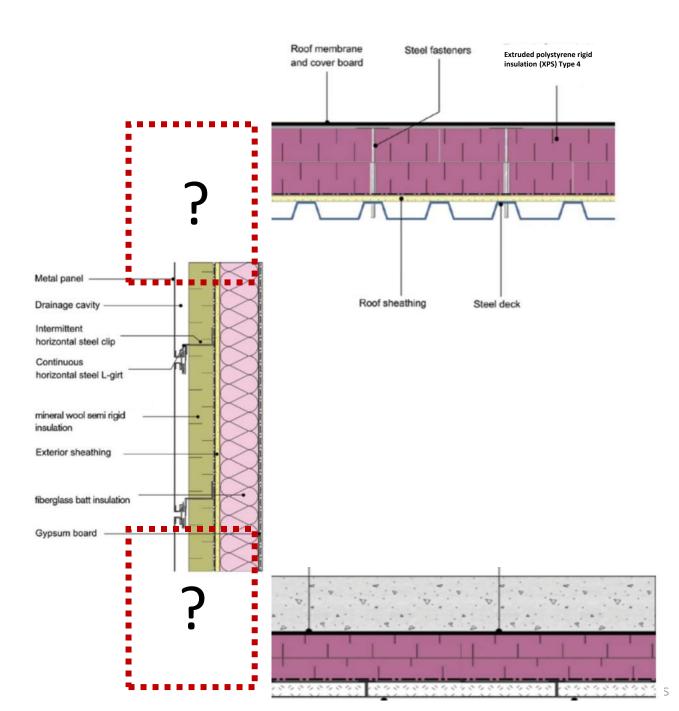
# 2024 OEESC Effective January 1, 2024 with 6-month grace period

- ightarrow What's New (Enclosure)
- $\rightarrow$  Chapter 5 Building Envelope
  - ightarrow 5.5.5 Linear and Point Thermal Bridging
  - $\rightarrow$  Whole Building Air Leakage Testing < 25,000 ft<sup>2</sup>
- ightarrow Section 10.5 Renewable Energy Resources
- $\rightarrow$  Chapter 11 Additional Efficiency Requirements (New)
- → Appendix A Thermal Performance calculations Reformatted for clarity Table A10.1 psi- and chi-factors (New)
- ightarrow Appendix K Thermal Bridges (New)

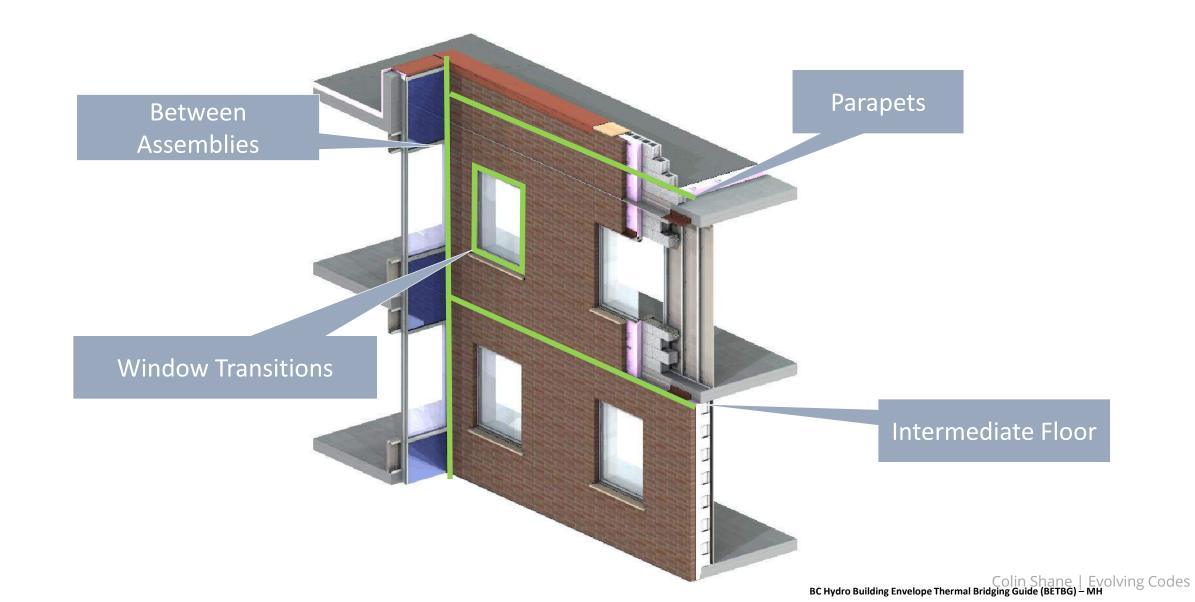
www.ashrae.org

## What About Interfaces?

- The way that enclosure assemblies interface can greatly impact the actual heat flow through a building enclosure
- Is more impactful for non-combustible buildings than wood-frame due to thermal bridging

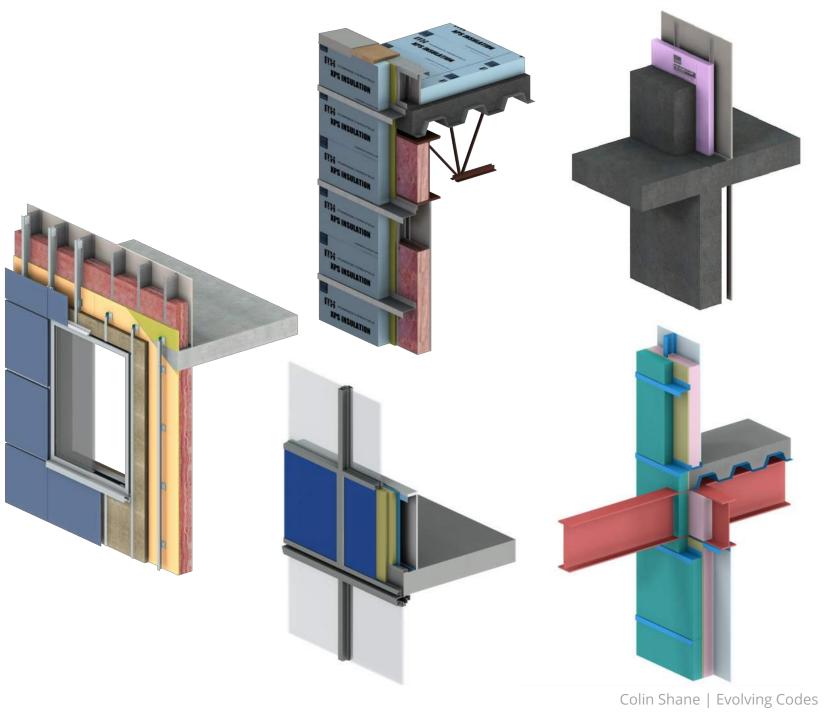


### Wall Assembly is Just One Part of the System



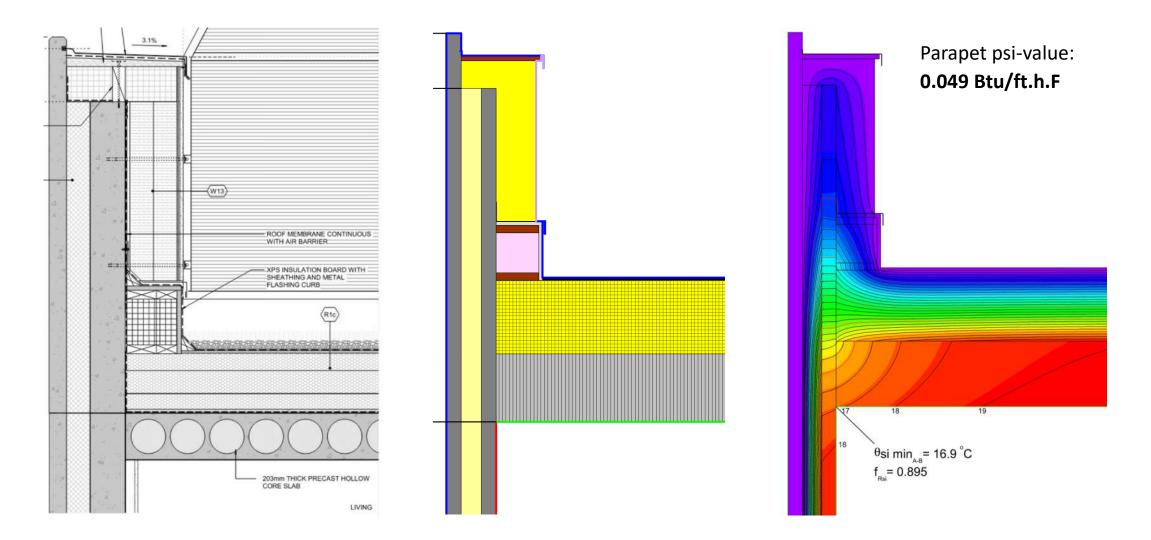
## Interface Assemblies

- Geometric Bridges
  - Corners
  - Parapets
- Transitions
  - Window-wall interfaces
  - Wall to roof
- Penetrations
  - Balconies
  - Beams

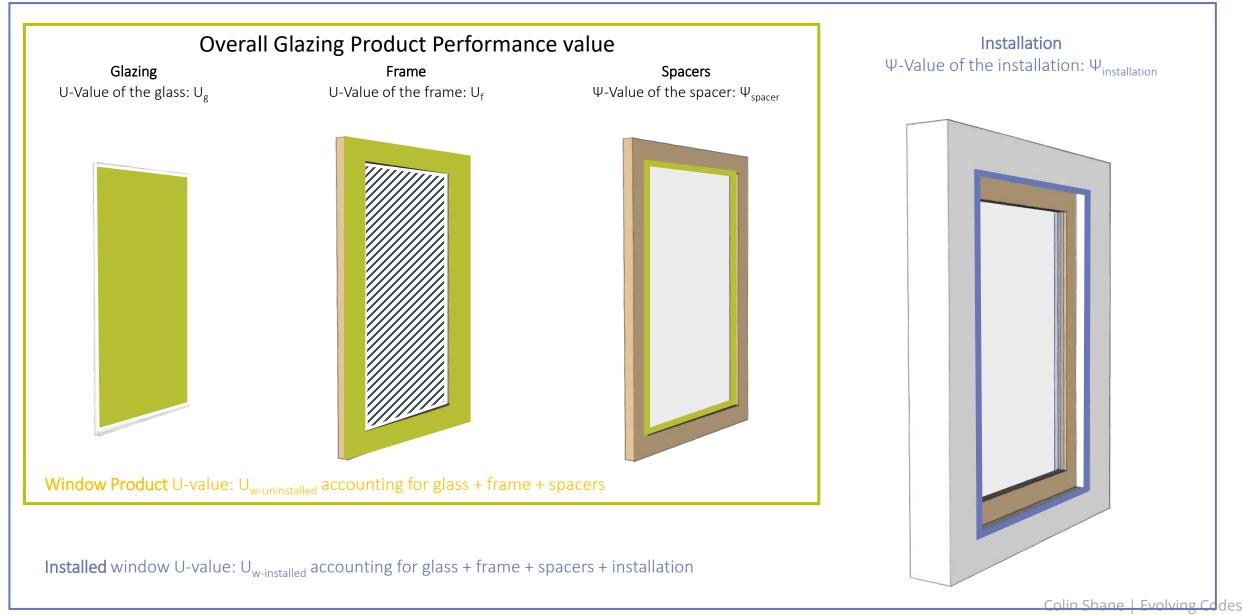


## Accounting for Interfaces (By Length + By Clear Field Assemblies +Linear +Point Ψ Psi, additional Chi, additional heat heat loss per heat loss per loss per point area length

## Example Linear Thermal Bridges



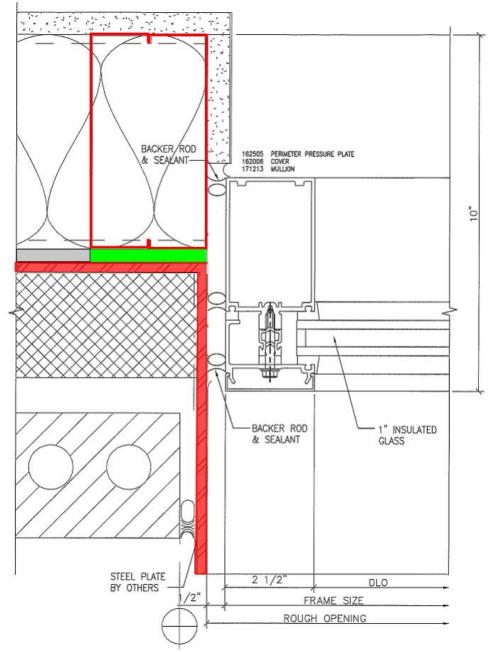
## Window U-values Are Very Complicated



## Steel Angle at Jamb Example

• Insert Thermal Bearing Pad

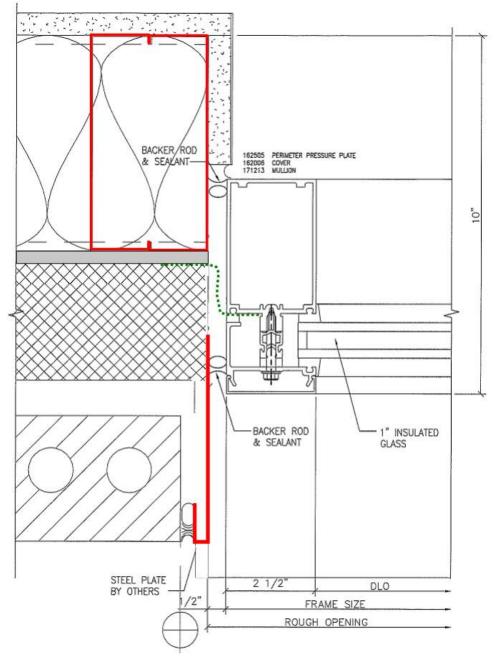
#### $\Psi$ = 0.314 Btu/(h·ft·F)



## Steel Angle at Jamb Example

• Replace steel angle with flashing

#### $\Psi$ = 0.045 Btu/(h·ft·F)



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# Further Forward

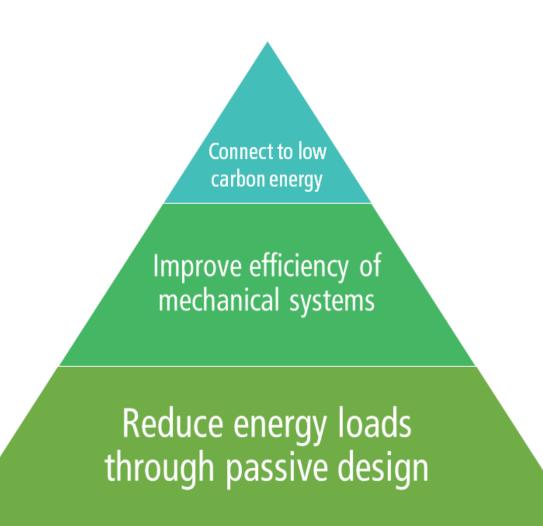
## **Absolute Performance Metrics**

→PHIUS

→TEDI

→ASHRAE 90.1 with Performance Energy Index Targets

→HERS



# Massachusetts Energy Code

# Base Code (IECC 2021\*)

- New construction in towns & cities not a green community
- 52 communities

\*Expected from BBRS: July 2023 (current base code is IECC 2018 with MA amendments)

# Stretch Code (2023 update)

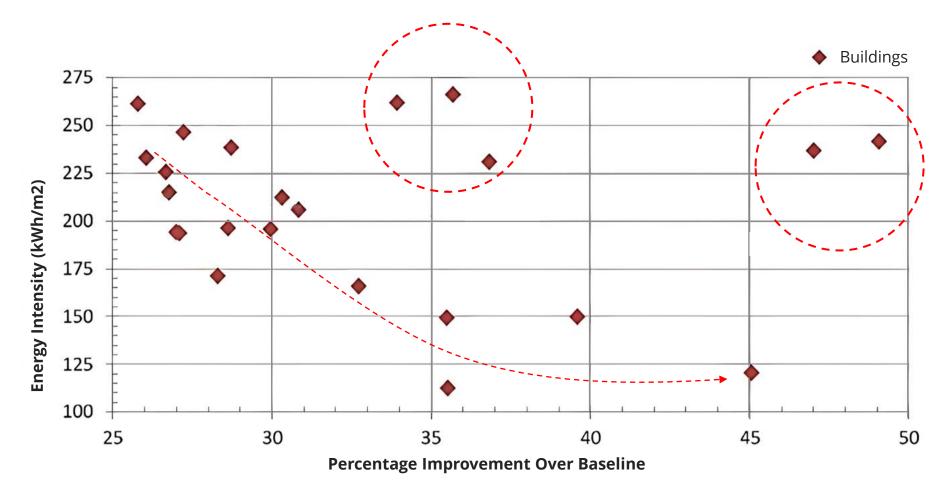
- New construction in towns & cities that are a green or stretch community
- 299 communities

Residential : Jan 2023 Commercial: July 2023

#### Specialized Code ("Net-Zero")

- New Construction in towns & cities that vote to opt-in to this code
- Effective date: Typically 6-11 months after Town/City vote

## Relative Performance – ASHRAE 90.1



ightarrow Some correlation between relative savings and energy use intensity of the building

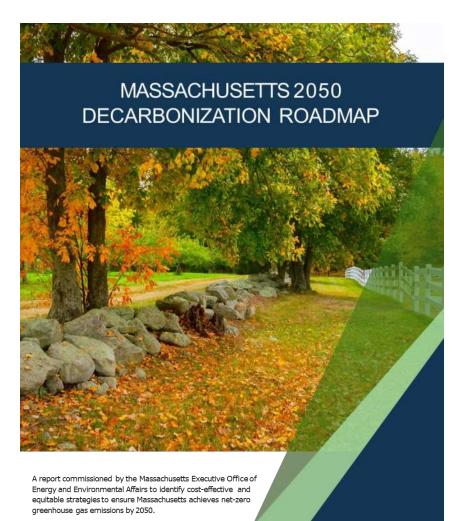
 $\rightarrow$  BUT what about all the outliers?

## Decarbonization in Massachusetts

March 26, 2021 Governor Baker signed into law:

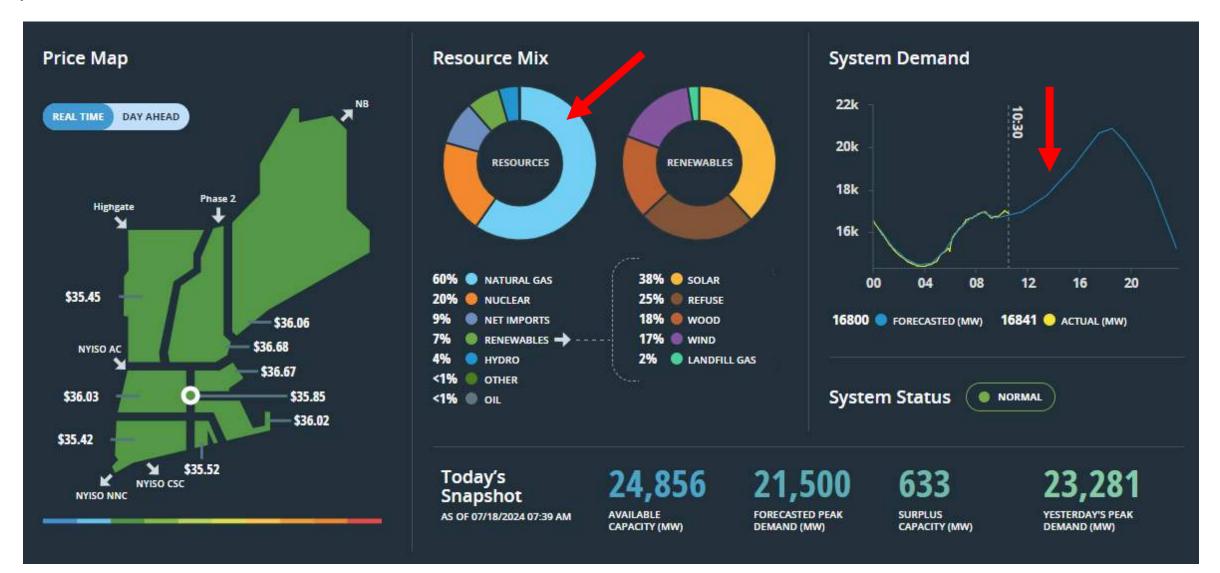
→ 50% carbon emissions reduction by 2030
→ 75% carbon emissions reduction by 2040
→ Net Zero carbon emissions by 2050

New Stretch Code and Specialized Opt-In code make meaningful impacts to design practice





#### **Operational Carbon**



# Whole Building Performance

TABLE 1 WUFI®PASSIVE MODEL RESULTS*							
Absolute Targets**		Current <u>Design</u> ***	Alt 1: 0.25 SHGC at South Elevations	Alt 2: 25% WWR + 0.3 SHGC for all glazing	Alt 3: 28% WWR + 0.3 SHGC for all glazing	<b>Alt 4:</b> 4" Wall Insulation	<b>Alt 5:</b> Direct Electric Water Heater
HEATING DEMAND KBTU/FT <sup>2</sup> -YR	≤ 5.2	3.68	4.29	3.66	3.62	4.28	3.68
HEATING LOAD	≤ 4.4	2.88	3.04	2.89	2.92	3.12	2.88
BTU/H-FT <sup>2</sup> COOLING DEMAND	≤ 8.2	1.44	1.32	1.54	1.66	1.42	2.72
KBTU/FT <sup>2</sup> -YR							
LOAD BTU/H-FT <sup>2</sup>	≤ 3.4	2.31	2.23	2.39	2.5	2.35	2.89
SOURCE ENERGY Based on 228 Dwelling Units and 294 Bedrooms	4,900 <u>kWh7</u> <u>occ</u>	3,972	4,055	4,148	4,160	4,064	4,512
AIRTIGHTNESS CFM/FT <sup>2</sup> @ 75 pa	≤ <u>0.</u> 08	<b>0.08</b> (assumed)	<b>0.08</b> (assumed)	<b>0.08</b> (assumed)	<b>0.08</b> (assumed)	<b>0.08</b> (assumed)	<b>0.08</b> (assumed)
*Area-normalized metrics are calculated using iCFA in accordance with PHIUS requirements							

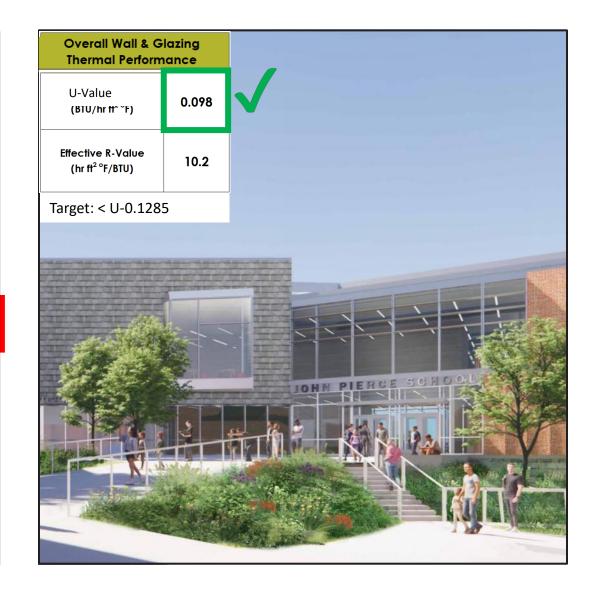
\*\*Criteria based on PHIUS+ 2021 for Boston, MA

\*\*\*Current Design based upon documentation listed above and assumptions noted in Table 2

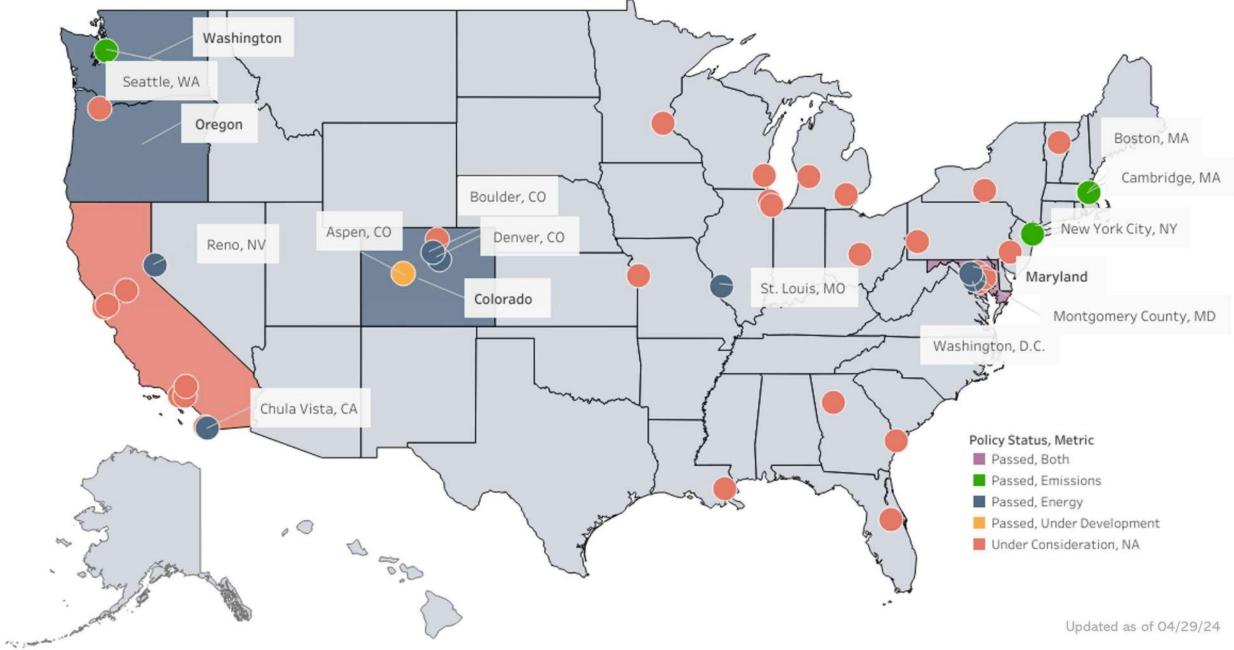


#### Enclosure Backstop Requirements

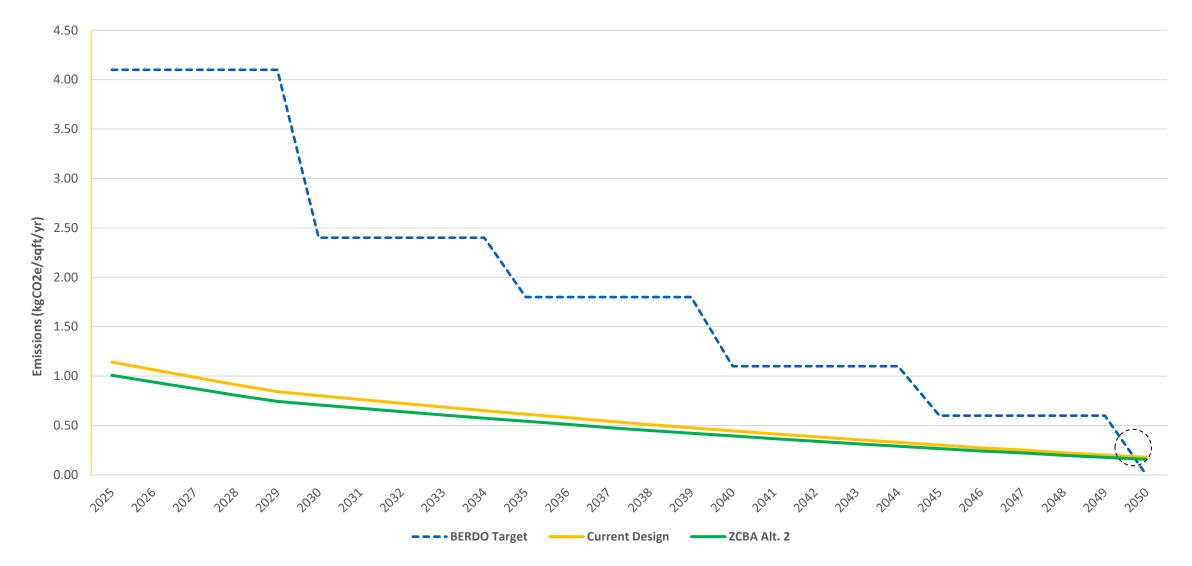
					Totals	7915.1	100%
Transmittance Description	Area, Length or Amount Takeoff	Units	Transmittance Value	Units	Source Reference	Heat Flow (BTU/hr°F)	%Total Heat Flow
Brick on CFMF	31461.00	ft²	0.037 (R-27)	BTU/ hr ft² °F	RDH Masonry Guide	1165.2	15%
Brick on CMU	3615.00	ft²	0.045 (R-22)	BTU/ hr ft² °F	RDH Masonry Guide	164.3	2%
Brick on Concrete	1525.00	ft²	0.045	BTU/ hr ft² °F	RDH Masonry Guide	69.3	1%
Slate/Granite shingle on CFMF backup	3804.00	ft²	0.037	BTU/ hr ft² °F	RDH Masonry Guide	140.9	2%
Standing seam/Metal Panel on CFMF	14267.00	ft²	0.037	BTU/ hr ft² °F	RDH Masonry Guide	528.4	7%
Slate shingle on CMU	1683.00	ft²	0.045	BTU/ hr ft² °F	RDH Masonry Guide	76.5	1%
Spandrels (large openings)	1494.00	ft²	0.168	BTU/ hr ft² °F	4.1.2	251.0	3%
Spandrels (small openings)	1040.00	ft²	0.168	BTU/ hr ft² °F	4.1.2	174.7	2%
Kawneer 1600-UT System 2 (large)	11169.00	ft²	0.190	BTU/ hr ft² °F	Kawneer Data	2122.1	27%
Kawneer 1600-UT System 2 (small)	7025.00	ft²	0.210	BTU/ hr ft² °F	Kawneer Data	1475.3	19%
Wood on CFMF	923.00	ft²	0.037	BTU/ hr ft² °F	RDH Masonry Guide	34.2	0%
Wood on CMU	531.00	ft²	0.045	BTU/ hr ft² °F	RDH Masonry Guide	24.1	0%
CMU Wall @ Garage Interface	2542.50	ft²	0.043	BTU/ hr ft² °F	RDH Masonry Guide	110.5	1%
Shelf angles/slab edge/intermediate floor	2186.00	ft	0.118	BTU/ hr ft °F	RDH DER TB Guide	257.9	3%
Window Perimeter	7757.00	ft	0.047	BTU/ hr ft °F	5.3.13	364.6	5%
Slab to Garage Transition	1286.77	ft	0.350	BTU/ hr ft °F	RDH DER TB Guide	450.4	6%
Wall to Roof Transition	1540.00	ft	0.210	BTU/ hr ft °F	RDH DER TB Guide	323.4	4%
Low parapet	867.47	ft	0.210	BTU/ hr ft °F	RDH DER TB Guide	182.2	2%



#### State and Local Building Performance Standards



#### Phius vs. BERDO 2.0 – Multi-Family Residential Example



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# BERDO 2.0 (Stick)

If a building is not complying:

 Make a Compliance Plan implemented the following year or

ightarrow Buy Renewable Energy

#### OR

→ Take alternate compliance path and pay \$234 / metric ton over limit

#### OR

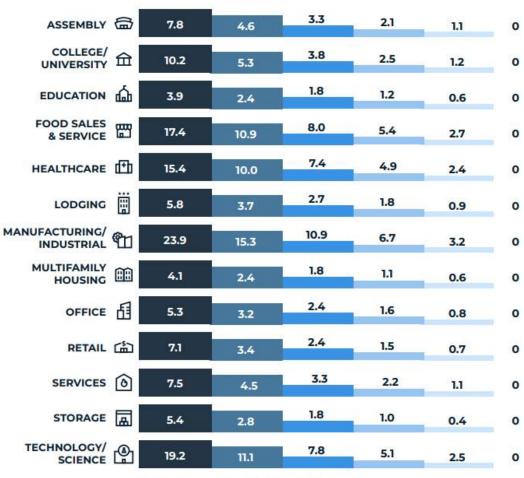
→ Apply for Flexibility Measures that adjust the limit, make allowance for hardship, or allow blended emissions between program types in building or buildings in a portfolio.

#### Penalty Fees:

- $\rightarrow$  \$150-\$300 / day failure to comply w reporting
- $\rightarrow$  \$300-\$1,000 / day failure to comply w emission standards
- $\rightarrow$  \$1,000-\$5,000 failure to accurately report information

#### USE THE CHART BELOW TO SEE YOUR EMISSION STANDARDS BY YEAR





2025 - 2029 2030 - 2034 2035 - 2039 2040 - 2044 2045 - 2049 2050 -

Emissions standard (kgCO2e/ft2/year)

#### Incentives

- ightarrow Multi-Family Residential Buildings with 5+ Units
- ightarrow Certification through PHI or Phius

#### 300 Unit Example:

 Feasibility: \$5,000

 Energy Modeling: \$20,000

 Pre-Certification: \$225,000

 Certification: \$900,000

 +

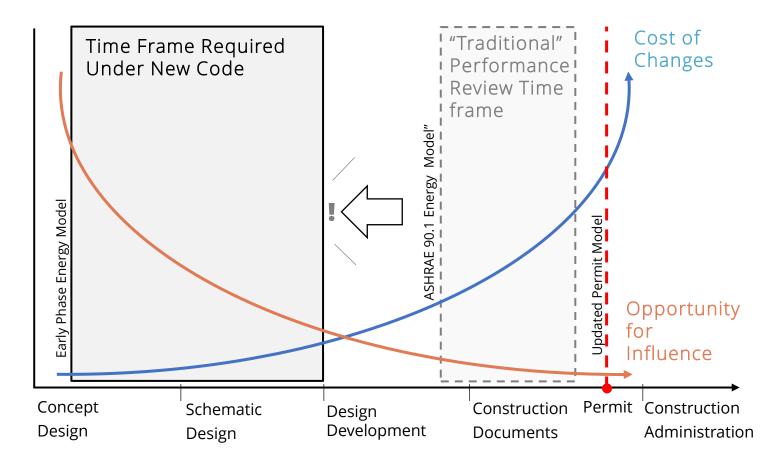
 Total: \$1,150,000

Passive House Incentive Structure for Multi-Family (5 units or more)						
Incentive Timing	Activity	Incentive Amount	Max. Incentive			
	Feasibility Study	Up to 100% Feasibility costs	\$5,000			
Pre- Construction	Energy Modeling	75% of Energy Modeling costs	\$500/unit, max. \$20,000			
	Pre-Certification	\$750/unit	N/A			
Post- Construction	Certification	\$3,000/unit				

# Front-loaded Design Process

Most cost-effective approach to delivering buildings = make the right decisions early

- → Energy Model + Set performance targets early
- ightarrow Design accordingly with whole team
- → Update modeling and check design through subsequent phases



This concludes The American Institute of Architects Continuing Education Systems Course



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# **THANK YOU!** Questions?

June 2025

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